

### **BOARD OF COMMISSIONERS**

Chairperson - Carl S. Richie, Jr.
Vice-Chairperson - Charles Bailey
2nd Vice-Chairperson - Mary Apostolou
Commissioner - Dr. Tyra Duncan-Hall
Commissioner - Edwina Carrington

Michael G. Gerber, President & CEO

# **BOARD OF COMMISSIONERS Regular Meeting**

Thursday, September 16, 2021 12:00 PM

HACA Central Office 1124 S. Interstate Highway 35 Austin, TX

# PUBLIC NOTICE OF A MEETING TAKE NOTICE OF A BOARD OF COMMISSIONERS REGULAR BOARD MEETING OF THE HOUSING AUTHORITY OF THE CITY OF AUSTIN

TO BE HELD AT HACA Central Office 1124 S. Interstate Highway 35 Austin, TX (512.477.4488)

Thursday, September 16, 2021 12:00 PM

#### CALL TO ORDER, ROLL CALL

#### CERTIFICATION OF QUORUM

Citizens Communication (Note: There will be a three-minute time limitation)

#### **Informational Presentation**

Presentation on the Emergency Rental Assistance Program
Update on the medical and dental clinic to operate at Chalmers East

#### **CONSENT AGENDA**

Items on the Consent Agenda may be removed at the request of any Commissioner and considered at another appropriate time on this agenda. Placement on the Consent Agenda does not limit the possibility of any presentation, discussion, or action at this meeting. Under no circumstances does the Consent Agenda alter any requirements under Chapter 551 of the Texas Government Code, Texas Open Meetings Act.

#### **CONSENT ITEMS**

1. Presentation, Discussion, and Possible Action regarding the Approval of the Board Minutes Summary for the Board Meeting held on July 15, 2021

#### **ACTION ITEMS**

- Update on HACA's actions related to the Coronavirus (COVID-19) and update on HACA's Resident and Client Support Center
- 3. Presentation, Discussion, and Possible Action regarding Resolution No. 02713: Approving Write-off of the Uncollectible Accounts of Vacated Tenants
- 4. Presentation, Discussion and Possible Action regarding Resolution No. 02714: Relocation Services for Rosewood Courts

#### EXECUTIVE SESSION

The Board may go into Executive Session (close its meeting to the public) Pursuant to:

- a. 551.071, Texas Gov't Code, consultations with Attorney regarding legal advice, pending or contemplated litigation; or a settlement offer;
- b. 551.072, Texas Gov't Code, discussion about the purchase, exchange, lease or value of real property;
- c. 551.074, Texas Gov't Code, discuss the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee.
- d. 551.087, Texas Gov't Code, discuss certain economic development negotiations.

#### OPEN SESSION

If there is an Executive Session, the Board will return to Open Session for discussion, consideration and possible action of matters discussed in Executive Session.

#### REPORTS

The Board accepts the following reports:

- President's Report
- Other Staff Reports

#### **ADJOURNMENT**

"Pursuant to 30.06, Penal Code, (trespass by holder of license with a concealed handgun), a person licensed under Subchapter H, Chapter 411, Government Code (handgun licensing law), may not attend this meeting with a concealed handgun."

"Pursuant to 30.07, Penal Code (trespass by holder of license with an openly carried handgun), a person licensed under Subchapter H, Chapter 411, Government Code (handgun licensing law), may not attend this meeting with a handgun that is carried openly."

"En virtud del 30.06, Codigo Penal, (traspaso titular de licencia con una pistola), una persona bajo el subcapitulo H, capitulo 411, codigo de gobierno (Ley de licencia de arma or pistola), no se permiten en este reunion con una arma o pistola.

"En virtud de 30.07, Codigo Penal (prevaricacion por titular de la licencia con un arma o pistola abiertamente llevado), una persona bajo el subcapitulo H, capitulo 411, codigo de gobierno (Ley de licencia de arma o pistola), no se permiten en esta reunion con un arma o pistola que lleva abiertamente.

\*The Housing Authority of the City of Austin (HACA) Board of Commissioners reserves the right to discuss and consider items out of order on the agenda on an as needed basis.

The Housing Authority of the City of Austin is committed to compliance with the Americans with Disability Act. Reasonable modifications and equal access to the communications will be provided upon request. Meeting locations are planned with wheelchair access. If requiring Sign Language Interpreters or alternative formats, please give notice at least 2 days (48 hours) before the meeting date. Please call Nidia Hiroms at HACA at 512.477.4488, for additional information; TTY users route through Relay Texas at 711. For more information on HACA, please contact Nidia Hiroms at 512.477.4488 x 2104.

#### **REPORT**

#### **AUSTIN PATHWAYS**

MEETING DATE: September 16, 2021

STAFF CONTACT: Pilar Sanchez, Vice President of Housing and CD

**ITEM TITLE:** Presentation on the Emergency Rental Assistance Program

**BUDGETED ITEM:** No

**TOTAL COST:** N/A

#### **SUMMARY**

#### Background:

HACA has partnered with the City of Austin to administer the City's funds from the Department of Treasury to provide rent relief to Austin renters. HACA has completed the 3rd iteration of the program, RENT 3.0. HACA is now administering the RENT 4.0 iteration of the program.

#### **REPORT**

#### **AUSTIN PATHWAYS**

**MEETING DATE:** September 16, 2021

**STAFF CONTACT:** Pilar Sanchez, Vice President of Housing and CD

**ITEM TITLE:** Update on the medical and dental clinic to operate at Chalmers East

**BUDGETED ITEM:** Yes

**TOTAL COST:** N/A

#### **SUMMARY**

#### Background:

HACA has partnered with CommUnity Care Health Centers and Central Health to bring dental and medical services to HACA residents and the surrounding neighborhood. HACA has agreed to cover 1/3rd of the cost to build out the clinics (not to exceed \$500,000), and the other two agencies have committed to each also contribute 1/3rd of the costs. The clinic will be operating at Chalmers East.

#### **BOARD ACTION REQUEST**

# EXECUTIVE ITEM NO. 1.

MEETING DATE: September 16, 2021

STAFF CONTACT: Michael Gerber, President & CEO

ITEM TITLE: Presentation, Discussion, and Possible Action regarding the Approval of the Board

Minutes Summary for the Board Meeting held on July 15, 2021

**BUDGETED ITEM:** N/A

**TOTAL COST:** N/A

#### **ACTION**

The Board is being asked to review and approve the Board Minutes Summary for the Board Meeting held on July 15, 2021.

#### **ATTACHMENTS:**

**D** 20210715 HACA Minutes Summary

# THE HOUSING AUTHORITY OF THE CITY OF AUSTIN BOARD OF COMMISSIONERS REGULAR BOARD MEETING

July 15, 2021

#### **SUMMARY OF MINUTES**

THE HOUSING AUTHORITY OF THE CITY OF AUSTIN (HACA) BOARD OF COMMISSIONERS REGULAR BOARD MEETING NOTICE WAS POSTED FOR 12:00 P.M. ON THURSDAY, JULY 15, 2021, AND WAS HELD VIA CONFERENCE CALL FROM THE HACA CENTRAL OFFICE, 1124 S. IH 35, AUSTIN, TX

#### CALL TO ORDER, ROLL CALL, CERTIFICATION OF QUORUM

Carl S. Richie, Jr., HACA Commissioner called the Board of Commissioners Regular Board Meeting of the Housing Authority of the City of Austin, of July 15, 2021, to order, at 12:04 p.m. The meeting was held via Conference Call from the HACA Central Office, 1124 S. IH 35, Austin, TX

Roll call certified a quorum was present on the call.

#### **MEMBERS PRESENT:**

Mary Apostolou, 2<sup>nd</sup> Vice-Chairperson Edwina Carrington, Commissioner Dr. Tyra Duncan-Hall, Commissioner

#### **MEMBER(S) ABSENT:**

Carl S. Richie, Jr. Chuck Bailey, Vice-Chairperson

#### ALSO ON THE CALL:

Wilson Stoker, Cokinos Jacob Brown, LDG Kate Moore, ECHO

#### STAFF PRESENT ON THE CALL:

Andrea Galloway, Andy Farias, Barbara Chen, Barbara Jackson, Dylan Shubitz, Gloria Morgan, Jeremy Burke, Kelly Crawford, Leilani Lim-Villegas, Lisa Garcia, Michael Gerber, Murphy Roland, Nidia Hiroms, Pilar Sanchez, Ron Kowal, Suzanne Schwertner, and Sylvia Blanco

#### CITIZENS COMMUNICATION

Citizen communication was also opened up during each item on the agenda. No one provided any communication during any of the items.

**Zenobia Joseph**, Citizen, provided testimony on House Bill (HB) 3893, Austin Downtown Rail plans and provided information on the June 14<sup>th</sup> pick up Capitol Metro zone for the Dessau and Howard Lane area.

**Ms. Joseph** asked the HACA please consider writing a letter to the Travis County Commissioner's Court to request that some of the federal funding they received be used for transportation for the Ventura and Palmer area.

**Mr. Gerber** invited **Ms. Joseph** to meet with himself and a few HACA staff members in early August to learn more about the issues surrounding the transportation topic.

#### **CONSENT ITEMS**

#### APPROVAL OF THE FOLLOWING ITEMS PRESENTED IN THE BOARD MATERIALS

ITEM 1: Presentation, Discussion, and Possible Action regarding the Approval of the Board Minutes Summary for the Board Meeting held on June 17, 2021

**Commissioner Carrington** moved the Approval of the Board Minutes Summary for the Board Meeting held on June 17, 2021. **Commissioner Duncan-Hall** seconded the motion. The motion Passed (3-Ayes and 0-Nays).

#### **ACTION ITEMS**

#### APPROVAL OF THE FOLLOWING ITEMS PRESENTED IN THE BOARD MATERIALS

ITEM 2: Update on HACA's actions related to the Coronavirus (COVID-19) and update on HACA's Resident and Client Support Center

**Pilar Sanchez, HACA Vice President of Austin Pathways** reported the Client Support Center continues to operate. In June, 102 inbound calls were received. Calls generally fell into 3 categories:

1) Resident concerns related to other residents, parking passes, security and repairs

- 2) Request for rent and utility assistance
- 3) Calls from Section 8 residents.

Callers were referred to the RENT Assistance program. The Center also received a call or two daily from residents who just wanted to talk or have an ear for their concerns. The Center has approximately 10 residents who call every week. Over 1300 Outbound texts were made in June to notify residents that COVID-19 vaccines were on their way to residents living at HACA family properties including Shadowbend, Booker T. Washington, Thurmond, Bouldin, Manchaca Village, Manchaca II, Goodrich, Northgate and Georgian Manor. Text messages were also sent to encourage residents to participate in upcoming summer programs for youth including the summer meal delivery program, the Boys and Girls Club transportation program for Georgian and Thurmond residents and the HealthStart Snack Science sessions.

After text messages were sent to residents regarding the summer meal deliveries for children from the Central Texas Food Bank (CTFB), participation more than doubled at the Meadowbrook distribution site. In addition, the HealthStart program at Meadowbrook increased participation from 2 children to 14 after the text messages were sent out regarding the Snack Science program. HealthStart also capitalized on the outreach and subsequent increased participation in the CTFB summer youth meal program by conducting outreach for the Snack Science program while families were collecting their weekly meals.

# ITEM 3: Presentation, Discussion, and Possible Action regarding Resolution No. 02710: Approval of the Emergency Housing Voucher Policy

On March 11, 2021, President Biden signed the American Rescue Plan Act of 2021 (ARP) (P.L. 117-2). Section 3202 of the ARP appropriated \$5 billion for the creation, administration, and renewal of new incremental emergency housing vouchers (EHVs) and other eligible expenses related to COVID-19. On May 5, 2021, HUD issued Notice PIH 2021-15, which described HUD's process for allocating approximately 70,000 EHVs to eligible PHAs and set forth the operating requirements for PHAs who administer them. Based on criteria outlined in the notice, HUD notified eligible PHAs of the number of EHVs allocated to their agency, and PHAs were able to accept or decline the invitation to participate in the program.

The Housing Authority of the City of Austin received and accepted 242 Emergency Housing Vouchers. The attached proposed Emergency Housing Voucher policy will be included as a supplement to the Housing Choice Voucher Administrative Plan.

The unique features for the Emergency Voucher Program (EHV) are outlined below:

#### Four types of fees and funding allocated as part of the EHV program.

Preliminary fees support immediate start-up costs.

\$400 per EHV allocated to the HACA

**Placement fees/expedited issuance reporting fees** will support initial lease-up costs and the added cost and effort required to expedite leasing of EHVs:

\$100 for each EHV initially leased

#### Placement fees:

- \$500 for each EHV family placed under a HAP contract effective within four months of the effective date of the ACC funding increment; or
- \$250 for each EHV family placed under a HAP contract effective after four months but less than six months after the effective date of the ACC funding increment.
- Placement/expedited issuance fees only apply to the initial leasing of the voucher; they are not paid for family moves or to turnover vouchers.

#### Ongoing administrative fees, which are calculated in the same way as the standard HCV program:

- PHAs are allocated administrative fees using the full column A administrative fee amount for each EHV under contract as of the first day of each month.
- Ongoing EHV administrative fees may be subject to proration in future years, based on available EHV funding.
- Services fees, which are a one-time fee to support P HAs' efforts to implement and operate an effective EHV services program in its jurisdiction (description of services page 4-6). The amount allocated is \$3,500 for each EHV allocated.

#### Memorandum of Understanding (MOU) with the Continuum of Care (CoC)

PHAs that accept an allocation of EHVs are required to enter into a Memorandum of Understanding (MOU) with the Continuum of Care (CoC) to establish a partnership for the administration of EHVs. HACA has entered into an MOU with the Ending Community Homelessness Coalition (ECHO).

#### **CoC and Partnering Agency Referrals**

The primary responsibility of the CoC or ECHO under the MOU is to make direct referrals of qualifying individuals and families to HACA. Additionally, the ECHO coordinates with other partner agencies to establish case management services for

EHV participants.

#### **Criminal Screening Criteria**

Under alternative requirements for the EHV program, mandatory denials for EHV applicants include:

- 24 CFR 982.553(a)(1)(ii)(C), which prohibits admission if any household member has ever been convicted of drug-related criminal activity for manufacture or production of methamphetamine on the premises of federally assisted housing.
- 24 CFR 982.553(a)(2)(i), which prohibits admission to the program if any member of the household is subject to a lifetime registration requirement under a state sex offender registration program.

It was recommended that HACA not adopt any prohibitions beyond the mandatory denials for the EHV program.

#### **Self-Certification at Admission**

The requirement to obtain third-party verification of income in accordance with Notice PIH 2018-18 does not apply to the EHV program applicants at admission, and alternatively, PHAs may consider self-certification the highest form of income verification at admission.

#### Housing Search assistance - PHA's are required to provide housing search assistance.

**HQS Pre-inspections** - To expedite the leasing process, HACA may pre-inspect available units that EHV families may be interested in leasing in order to maintain a pool of eligible units.

#### **Payment Standards**

PHA's may establish payment standards between 90 and 120 percent of the published Fair Market Rent (FMR). The PHA may establish separate higher payment standards for EHVs. In order to provide greater opportunity for EHV applicants to locate housing, it was recommended that HACA implement a higher payment standard for the EHV program at 120% of the current Fair Market Rents for the Austin metropolitan area.

#### PHAs may not project-base EHVs; EHVs are exclusively tenant-based assistance.

The Emergency Voucher Program started on 7/1/2021. The EHV policy was established collaboratively with ECHO and other service providers, but given time constraints, we did not advertise for public comment.

In September 2021, the HCV Admin Plan and Annual and 5-year plan will go out for public comment and the EHV policy will be included.

Representatives from HACA, ECHO, other service providers, the City of Austin's Homeless Strategy Officer and City employees, have been meeting every Friday to discuss the Emergency Housing Voucher proposed policy. ECHO also sent a survey to homeless service providers and survey responses were considered with establishing coordinated entry referral priorities and the EHV policy.

**Commissioner Duncan-Hall** moved the Approval of Resolution No. 02710: Approval of the Emergency Housing Voucher Policy. **Commission Carrington** seconded the motion. The motion Passed (3-Ayes and 0-Nays).

#### ITEM 4: Update on AAHC's acquisition and development programs

**Ron Kowal, AAHC Vice President** provided an update on the progress with HACA's Rental Assistance Demonstration Program, ongoing construction and rehabilitation of units in HACA's public housing portfolio, and implications for residents and the broader community.

ITEM 5: Presentation, Discussion, and Possible Action on Resolution No. 02711 by the Board of Commissioners of the Housing Authority of the City of Austin approving resolution of Austin Affordable PFC, Inc. providing for the issuance of its Multifamily Housing Revenue Bonds (The Henderson on Reinli), Series 2021; approving the form and substance of and authorizing the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily rental residential development; and containing other provisions relating to the subject

Austin Affordable Housing Corporation was presented with an opportunity to partner with LDG Development LLC on a 2.74 acre tract of land located at 1101 Reinli Street, Austin, Texas 78723 in the Austin city limits. The project (The Henderson on Reinli) will consist of 306 family apartment units serving tenants with incomes between 50% and 70% Area Median Family Income (AMFI). The board has seen this project twice before: April 2020 for the Tax Credit Application Resolution and the Bond Inducement Resolution and then again June 2021 for the public hearing. The nearest properties in AAHC's current portfolio Pathways at Coronado and the Estates at Norwood, both north of this property. This property is served by Austin ISD (Blanton Elementary, Lamar Middle School, and Northeast Early College High School (formerly Reagan HS)).

The development will use a mix of 4% tax credits and bonds to finance the construction with a total project cost of approximately \$80,250,000. The planned development will consist of 155 one bedroom/one bath units and 151 two bedroom/two bath units. As with all AAHC properties, all units will be marketed to HACA's Housing Choice Voucher families.

HACA, through its Public Facility Corporation, will issue tax-exempt bonds in an amount not to exceed \$45,000,000. Financing of the project will come from the following sources: Redstone will provide construction and permanent debt; P NC will provide equity and an equity bridge loan. In the January 30, 2019 HACA Board Work Session, the Board set out affordability goals for future acquisitions and developments for AAHC. By serving families with incomes 50% to 70% AMFI and below, The Henderson meets these targeted affordability goals.

**Commissioner Carrington** moved the Approval of Resolution No. 02711 by the Board of Commissioners of the Housing Authority of the City of Austin approving resolution of Austin Affordable PFC, Inc. providing for the issuance of its Multifamily Housing Revenue Bonds (The Henderson on Reinli), Series 2021; approving the form and substance of and authorizing the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily rental residential development; and containing other provisions relating to the subject in an amount not to exceed \$45,000,000. **Commissioner Duncan-Hall** seconded the motion. The motion Passed (3-Ayes and 0-Nays).

ITEM 6: Presentation, Discussion, and Possible Action on Resolution No. 02712 by the Board of Commissioners of the Housing Authority of the City of Austin authorizing the Authority to take the following actions with regard to the Scofield Park Apartments in Austin, Texas: (i) acquire the site of the Development; (ii) lease the Development site to the owner of the Development; and (iii) such other actions necessary or convenient to carry out this Resolution

This item was pulled.

#### **EXECUTIVE SESSION**

The Board did not recess into Executive Session.

#### REPORTS

The Board accepts the following reports from the President:

Mike Gerber, reported:

- The September Board Meeting will be September 16th, and the plan is to have an Audit and Budget Meeting that day as well. These meetings will be in person at the HACA Central Office
- HACA was notified by HUD that the Rental Assistance program and the Housing Choice Voucher program received a 104 SEMAP score, which is a perfect score with additional de-concentration points
- HACA has been assisting the Travis County Housing Authority property, The Rosemont at Oak Valley, to provide available HACA units
  to Rosemont residents in need of relocation
- Looking forward to welcoming staff back in the month of September
- HACA is planning to have a socially distance food truck event on September 2<sup>nd</sup> for staff and Board

#### Barbara Chen, HACA Chief Financial Officer, reported on:

- The Financial Report Summary ending May 31, 2021 on HACA is in line with what was budgeted
- The Auditors will be in house in early August to do the On-Site Review and the Single Audit should be presented at the October Board Meeting
- Finance is already working on the calendar year 2022 Budget and the target is to bring the Budget to the Board at the November meeting

#### Sylvia Blanco, HACA Chief Operating Officer, reported:

• That 100% of the apartments units that were damaged during the winter storm are back on line, and all residents that had to temporarily relocate while damages were being repaired, have returned to their properties.

**Commissioner Carrington** moved to adjourn the meeting. **Commissioner Duncan-Hall** seconded the motion. The motion Passed 3-Ayes and 0-Nays).

The meeting adjourned at 1:43 p.m.	
Michael G. Gerber, Secretary	Carl S. Richie, Jr., Chairperson

#### **REPORT**

# EXECUTIVE ITEM NO. 2.

MEETING DATE: September 16, 2021

**STAFF CONTACT:** Pilar Sanchez, Vice President of Housing and CD

ITEM TITLE: Update on HACA's actions related to the Coronavirus (COVID-19) and update on

HACA's Resident and Client Support Center

**BUDGETED ITEM:** N/A

**TOTAL COST:** N/A

**ATTACHMENTS:** 

- **D** COVID-19 Division Reports
- **D** HACA's Resident and Client Support Center
- D HACA At-Home Learning

#### **AUGUST 2021-SEPTEMBER 2021, COVID-19 DIVISION ACTIONS**

This report reflects HACA and its subsidiaries' actions taken to date in response to the Corona virus (COVID-19). Although all actions are not listed, below you will find the top five actions from each division.

#### **ADMISSIONS-LAURA BODA**

- 1. Due to Delta variant and recent HACA guidance, rolling back a return-to-office schedule until further notice.
- Although HACA is rolling back the 25% occupancy standards, HACA's front desk will remain open 8-5, Monday-Friday and 2. all Admissions-staffed receptionists will be working from the office full time. This enables the reactivation of the HACA main phone line system and the phasing out of the Grasshopper software that has been used for the remote set up.
- 3. Paige Super, Admissions Manager, still working the RENT support center Tues Thursday.

#### **ASSISTED HOUSING-LISA GARCIA**

- HACA issued 81 Emergency Housing Vouchers (EHV) to homeless families and individuals. The EHV program was funded by the American Recovery Plan Act.
- 100 CARES Act Mainstream vouchers issued and 62 of the households are leased up.
- The FSS team distributed school supplies for 126 FSS kids. Distribution was a COVID-safe drive-thru with masks and no contact.
- Hosted our Strengthening/Whole Health Webinar on August 26th for FSS participants featuring a presentation from Lifeworks on the benefits of therapy, an introspective art activity from Artly World, and chair yoga from a certified instructor. Raffle for HEB gift cards and gas cards was conducted. 31 participants registered and 13 participated in the webinar.
- The FSS Team planned and conducted outreach for the home ownership webinar called "Homeownership Options in 5. Today's Market" featuring Habitat for Humanity as a presenter. 95 people registered for this webinar and 47 participated.

#### **AUSTIN AFFORDABLE HOUSING CORPORATION-RON KOWAL**

- Construction sites continue to vigilantly monitor subcontractors by taking temperature, requiring masks, social distancing especially during breaks and lunch, and keeping each trade separated from other trades while working on the site.
- Construction sites are slowly allowing us to hold owner's/draw meetings on site. Numbers of individuals allowed on site are limited and all meetings are held outside with masks while everyone is spread apart.
- Our sites are working closely with AISD to allow their buses to park on sites to allow for internet hot spots to reach the students learning at home. We are also adding hot spots to some of our properties to allow more students to use our internet access to do school work.
- 4. Management offices are fully open to the public, but maintain strict controls over how many people are allowed in the office and masks are required. A thorough wipe down of desks, etc. is followed after each visit.
- Our properties that are in lease up are adding a table and chairs outside the leasing trailer so that potential tenants can meet with staff outside, social distance and wear masks.

#### AUSTIN PATHWAYS/COMMUNITY DEVELOPMENT-PILAR SANCHEZ

Inbound calls for the HACA Resident and Client Support Center continued to slow down. In August, 104 inbound calls were received. Over 1,500 outbound texts were made in August to notify residents of a variety of Resident Support Services. The ACC interns continue to provide technical assistance to households with computer devices and are conducting a fourth round of surveys to determine digital needs. While the volume of calls has decreased over time, Austin Pathways staff report that callers are using the support center for mental support. As previously, we have seen a shift in calls from post-COVID emergency needs to more routine concerns and questions.

Approximately 4,000 families in the Austin Independent School district opted for remote learning. After the approval of mask mandates at AISD schools, the number of remote learning families were reduced to 3,500. Austin Pathways is collaborating with AISD to identify which HACA students remain in virtual learning to ensure that continued support is given.

Attachment 1 ITEM NO.4 - Page 2 of 8

As school is back in session, this concludes our summer youth programs. Thanks to the generous COVID-19 funding approved by the HACA Board, several special youth programs were made available. Approximately 640 children/students were able to take advantage of these special programs. We continue to assist parents who need to work or teach their kids at home. Para-educators continued to complete on-line training courses that relate to the work with families and children. 40 courses were completed August 2021. Six residents completed the ACC para-educators certification course in August 2021. Para-educators planned a parent training on how to encourage children to be enthusiastic readers, using materials put together by BookSpring. The training will be held via Zoom in September 2021. Due to COVID, our Digital Inclusion team is deploying devices to parents, securing low-cost internet services for families with children, and providing tech training at Northloop Apartments to address isolation issues.

COVID Testing continues at HACA sites. The Bringing Health Home team coordinated and supported another successful vaccine event at Meadowbrook Apartments with A New Entry and Austin Public Health. Out of the 34 resident participants, we vaccinated 29 including a mother-daughter combo who were celebrating the daughter's 12th birthday. The daughter had chosen to be vaccinated at the earliest possible moment and her mother to be vaccinated as a gift.

4. BHH distributed over \$1,000 in gift cards to residents for either vaccinating or winning the raffle for participating in our health fair. Out of this most recent event, we were able to enter into preliminary conversations with Central Texas Allied Health Institute who will support vaccines and booster shots at our Family Properties well through the Fall. Finally, we are in conversation with Austin Public Health to develop a plan for delivering "booster" shots to our senior residents onsite.

The BHH Team also conducted over 103 wellness touchpoints in August, to include invitations to vaccine and testing 5. clinics, wellness checks and COVID -19 Assessments, and direct healthcare navigation for 78 residents, and had 1,550 meals delivered.

#### COMMUNICATIONS-KEN BODDEN

- Wrote article, including graphics for the resident OneVOice newsletter explaining the dangerous rise in COVID-19 Delta variant hospitalizations, and explained what the Stage 5 and Stage 4 warnings mean for the Austin area.
- Communicated with staff through the HACA Highlights month newsletter, as well as the weekly "Week in Review" 2. newsletters of HACA decision to roll back the return to the office plans, due to the Delta variant.
- 3. Shared the latest COVID-19 free vaccine information through social media with retweets and shares from Austin Public Health.

#### **FINANCE-ANN GASS**

1. No new updates.

#### **HUMAN RESOURCES-GLORIA MORGAN**

- The Human Resources department continues to conduct New Employee Orientation virtually, via GoToMeeting. This month, New Hire orientation was conducted for six(6) new employees. With the conversion of the new hire packet into a digital format, using DocuSign, the process of obtaining forms that require the employee's signature continues to be seamless.
- The Human Resources department also continues to conduct virtual New Hire Benefits Enrollment via GoTo Meeting.

  The necessary forms required to conduct this process were previously converted into a digital format using DocuSign.

  The process of obtaining new employees information to properly enroll them into benefit has been successful.
- Thirty-one (31) HACA employees have tested positive for COVID-19 since March 2020. Thankfully, most have recovered and returned to work. Two (2) new COVID cases were reported for this reporting period. HACA employees have reported an increase in the number of possible exposures to COVID this month. We are continuing to monitor this with our employees.

Due to the recent surge in COVID cases, Human Resources and the Low Income Housing (LIH) department enlisted the efforts of the Health & Wellness Coordinator. The Coordinator has been able to locate a provider to conduct weekly onsite COVID testing for the LIH, Austin Pathways staff and Assisted Housing Inspectors. This measure was taken in an effort to provide additional support to employees working on property or entering units.

#### LOW INCOME HOUSING - MICHAEL ROTH & NANCY MCILHANEY

Attachment 1 ITEM NO.4 - Page 3 of 8

- All indoor amenities and community spaces remain closed. While offices are closed to walk-in traffic, residents can schedule an appointment to meet with the manager when necessary. All outdoor amenities are open for resident use including playgrounds, basketball courts, BBQ pits, picnic tables, gazebos and seating areas.
- Now that all units portfolio-wide have been inspected, maintenance staff continued their focus on making repairs as safely as possible. Staff also continued with inspection preparation; Booker T Washington Terraces is still scheduled for a REAC inspection on 9/14/21. Before entering a unit, staff review the "contractor only units" list to ensure they do not enter a unit with a known COVID case. Currently there are 34 units on the "contractor only units" list.
- Property management continues to complete socially distant move-ins to fill vacancies; for August 2021 we had 98.1% occupancy. Resident interim and annual recertifications for the PBRA program remain current and completed either by a virtual or socially distant process. Interim Recertifications are at 96% complete, and only 7 September ARs are outstanding (due to tenant non-compliance). Socially-distant Annual Eligibility Certifications (AECs) for the LIHTC program continue and are current.
- During the month of August, staff continued their focus on connecting residents to COVID-19 related resources to help pay rent. 306 households have applied with the City, County or State requesting assistance. To date we have received or are committed to receive \$362,631.59 in assistance for these residents. Staff continue to encourage all residents who are behind on rent to apply to avoid the threat of future evictions.
- Staff continue to plan for regular operations activities, as lender, HUD, and TDHCA inspections and audits remain scheduled (TDHCA has scheduled four on-site reviews of our properties in September). At the same time, staff are adapting to the Stage 5 COVID risk-based guidance. Staff continue to wear a mask and maintain social distancing on property and at HACA's central offices. Policies and procedures are being evaluated and adapted on an almost daily basis with resident and staff safety at the forefront.

#### **OPERATIONS & PROCUREMENT-NORA MORALES**

- It has become necessary to run bulk trash pick-up daily due to the on-going property inspections. OPS is also shortstaffed by a driver and a staff member on FMLA. It has been difficult to hire quality staff due to lack of applicants. We continue to perform preventative building maintenance daily and recycle items picked up during bulk trash pick-up.
- Procurement is at 50% presence daily at our offices. One staff member covers shipping, receiving, and contractors.

  While the second staff member covers Purchasing office daily routine business. Staff changes every other week.
- We support the agency and departments with completion of all projects. We are continuing to assist LILH with inspection preparation. We continue with the challenges of maintaining an aging fleet. We are working with Finance and the TMI Department with the new Yardi Procurement software implementation.
- We continue to collaborate with all departments on their PPE needs. Washable face masks were ordered with HACA 4. logo and are due to come in this week.
- We continue to explore online or virtual training possibilities to all OPS staff to enhance skills and become cross-trained. Prepping and having weekly meetings for the transition to the new Yardi software. We continue to build partnerships with new vendors to provide PPE. We make adjustments to the new normal of HACA Operations. We continue to operate peerlessly and electronically more now than ever before.

#### PLANNING & DEVELOPMENT-JIMI TEASDALE

Still working with some select staff on FINAL actions related to CLOSE OUT of winter storm response and repair efforts for HACA Insurance and Lender Partners, and HACA's own records, including explanations of damage, repair options/strategies, Contractor selections, assignments, onsite inspections, repair quality, Site/Unit work scheduling, Staff and Resident support activities, collecting Lien Releases, assisting with photodocumentation, and any other issues pertaining to HACA's insurance firm adjustors' or lenders' reviews of the various claims.

Roofing Replacements at Coronado Hills are now underway with on-site work starting Sept. 7, 2021. The Contractor will be placing dumpster at the site, along with storage box for materials, and starting the demo/re-roof of the Mgmt Bldg. in the first week. The crew hopes to ramp up to a bldg. per day pace and will complete the project in approx. 40 days, or less. HACA is concerend with the health of the crew during the current Covid surge, as well as the extreme heat impacting our area recentlly. The Contractor is urged to exercise caution, and Covid safe work practices.

Attachment 1 ITEM NO.4 - Page 4 of 8

- As of June 1, 2021, followed guidance and monitored Return to Work compliance by dept. staff, now in a rotating schedule of 2-3 days a week in the office. \*However, recent rise of Covid variants and case surge in the Austin area now has HACA backing off of the planned Labor Day ramp up. Most PD Staff are working from home or in the field, as projects and duties may require.
- Performing our regular work of various project developments on all sites, including but not limited to: inspections at Chalmers, oversight for all ongoing large scale repairs and improvements, Lakeside renovations, Unit modernizations, Coronado Hills roofing, Bouldin water heater door repalcements, hazmat projects, and reviewing options for additional roofing projects. \*PD staff is back to working masked and avoiding close contact/face to face meetings.
  - P&D's UPCS/REAC trained inspectors continue to work pre-inspections of developments, including Lakeside and currently at BTW, to allow staff to prepare for their upcoming actual inspections, as required. Thorough lists of deficiencies and concerns are provided to the LIH department for prioritization and address, by in-house staff or by contractors. PD Staff now working to assist LIH staff with repair options, hiring contractors, ordering materials, and other efforts to support the LIH Teams. Post inspections, these staffers are assisting with technical review responses regarding those inspection findings, as possible.

#### QUALITY CONTROL-KELLY CRAWFORD

In addition to the standard ways the Compliance has adapted to working from home, QC/Compliance is working on program planning for the RENT 3.0 program.

#### **RAD-ANN GASS**

1. No new updates.

#### SOUTHWEST HOUSING COMPLIANCE CORPORATION-MICHAEL CUMMINGS

In August, 37 Management and Occupancy Reviews (MORs) were scheduled and 29 were performed. Eight MORs were cancelled due to COVID related reasons. Staff continue to be equipped with masks, hand sanitizer, and disinfectant wipes for each MOR and were previously provided safety training specific to COVID-19 travel. Prior to the MOR, SHCC continues to perform outreach to owner/agents each month to ensure the Owner/Agent can provide proper space for social distancing and will are encouraged to reciprocate in the use of PPE. Overall, the travel to, and performance of, MORs is going well with the safety precautions noted above and owner/agent cooperation. Staff also indicate that they remain comfortable performing MORs with the necessary precautions. Additionally, all MOR staff report they are fully vaccinated. We will continue to monitor state and local COVID-19 conditions to ensure a reasonably safe travel and performance environment.

- SHCC has continued to meet all HUD Annual Contributions Contract (ACC) requirements and earned 100% of eligible fees with minor adjustments to systems related to work from home and COVID protocol.
- SHCC continues to perform updates to its work in progress tracking systems (STARS) and overall policies and procedures to continue to prepare for the procurement of the SHCC contracts expected sometime in 2022.

#### TECHNOLOGY MANAGEMENT & INNOVATION-ANDREA GALLOWAY

- 1. Continued support of staff with their hybrid work needs equipment and technical assistance.
- 2. Continued Cyber Security training and phishing tests.

Attachment 1 ITEM NO.4 - Page 5 of 8



# **Housing Authority of the City of Austin**

Established in 1937

# AUSTIN PATHWAYS REPORT FOR AUGUST 2021 HACA RESIDENT AND CLIENT SUPPORT CENTER (HRCSC)

- We estimate that about 20% of resident contact information changes every 4 months. Families move out and new families move in. In addition to residents preserving minutes, perhaps being disconnected for non-payment or finding better deals. We have completed updating our Resident Directory, where we are continuing to capture valuable resident data.
- While the volume of calls has decreased over time, Austin Pathways staff report that
  inbound callers are at the end of their rope" or using the support center for mental
  support. As reported previously, we have seen a shift in calls from post-COVID
  emergency needs to more routine concerns and questions about how to reach a
  supervisor, a case manager or how to file a complaint.
- When residents call, they can reach ACC IT interns to provide technical support. The
  Digital Inclusion team is also in Round 4 of K-12 Families HACA At-Home Learning
  surveys. As families adopt technology, their needs change. Calls to complete family
  assessments help identify potential paraeducator candidates and families who need Paraeducator support.

The HACA Resident and Client Support Center is now a platform from which we can organize resident activities, gain insight, forge relationships and continue to build trust with residents!

**August highlights:** Inbound calls for the HACA Resident and Client Support Center continued to slow down. In August, 104 inbound calls were received. Calls generally fell into 3 categories:

- 1. Resident concerns related to other residents, parking passes, security and repairs
- 2. Request for rent and utility assistance
- 3. Calls from Section 8 residents

Callers were referred to the RENT Assistance Program. We also received a few calls daily from residents who just want to talk or have an ear for their concerns. We have approximately 10 residents who call every week, no fail. Over 1,500 outbound texts were made in August to notify residents of a variety of Resident Support Services to residents living at HACA family properties including Shadowbend, Booker T. Washington, Thurmond, Bouldin, Manchaca Village, Manchaca II, Goodrich, Northgate and Georgian Manor.

Attachment 2 ITEM NO.4 - Page 6 of 8





# **Housing Authority of the City of Austin**

Established in 1937

### AUSTIN PATHWAYS REPORT FOR AUGUST 2021 HACA AT-HOME LEARNING PROGRAM



With the new Delta variant and rising cases of COVID-19 in the nation, including across all HACA properties, the HACA At-Home Learning program remains a prevalent issue that must be addressed for HACA students. Approximately 4,000 families in the Austin Independent School district opted for remote learning. After the approval of mask mandates by AISD Superintendent Stephanie Elizalde, the number of remote learning families were reduced to 3,500. Austin Pathways is collaborating with

Austin Pathways staff is collaborating with AISD to identify which HACA students remain in virtual learning to ensure that continued support is given. Austin Pathways is committed to support resident children and parents to experience success in both "teacher-led" and "student-led" learning. This Fall AP team continues to address the following three goals:

- Support Youth After School & Prevent Academic Slide. (1) Communities in Schools (CIS) continues to meet with youth at HACA sites through "porch visits" as well as in the community room. CIS is also providing summer bridge services. (2) Boys and Girls Club is open at Meadowbrook with 30 youth participating; at Chalmers Courts with 25 youth and at Booker T. Washington with 30 students. Priority is given to youth with working parents with high needs. The Clubs are open from 7:30am 5:30pm, Mon Fri. for the summer, which have now transitioned to after school.
- Ensure Family Homes and HACA Community Rooms can support remote learning. (1) Staff investigated models and safety requirements to use community rooms as remote classrooms. Necessary space and adult supervision fits an afterschool program model most effectively. (2) We have engaged 40 residents certified as para-educators to provide remote support to HACA families. Certified Para-educators are now working in schools and daycares. Others are addressing COVID-19 learning loss for HACA students by working with partner programs this summer. In June, we started a new ACC technology and Para-educator certification course.

Attachment 3 ITEM NO.4 - Page 7 of 8

• Provide Parents with Tools & Resources to Provide 1:1 In-Home Classroom; Support Parents to Continue to Work Remotely from Home as needed. (1) To secure affordable high-speed broadband access, we are developing a reimbursement program. Hotspot and laptop loans are delivered through a partnership with Austin Public Library; APL laptop/hotspot sets were provided to 40 parents at Georgian Manor, Thurmond and Rosewood Courts. Library services were added at secured T-Mobile hotspots at discounted rate after testing at three sites. (2) A total of 86 devices were deployed to AISD parents and a new cohort of HACA Paraeducators; (3) 14 ACC IT interns and Ambassadors providing technical support and assistance. To ensure Para-educators have a "living lab" reflecting the technology in HACA student homes, we continue to loan Chromebooks to Para-educator students through an agreement with KLRU. 4) With the City of Austin, AISD, STEM Network hosted an Emergency Broadband Convening with HACA nonprofit partners.

Attachment 3 ITEM NO.4 - Page 8 of 8

#### **BOARD ACTION REQUEST**

#### **RESOLUTION NO. 02713**

# FINANCE ITEM NO. 3.

MEETING DATE: September 16, 2021

**STAFF CONTACT:** Barbara Chen, Chief Financial Officer

**ITEM TITLE:** Presentation, Discussion, and Possible Action regarding Resolution No. 02713:

Approving Write-off of the Uncollectible Accounts of Vacated Tenants

**BUDGETED ITEM:** Yes

**TOTAL COST:** \$251,119.72 of which \$19,282.37 is LIPH for Approval

#### **ACTION**

Motion to Approve Resolution No. 02713: Approving Write-off of the Uncollectible Accounts of Vacated Tenants for the period ending June 30, 2021 for Low Income Public Housing (LIPH) and Project Based Rental Assistance (PBRA, RAD) properties.

#### **SUMMARY**

#### Background:

The regulations of the U.S. Department of Housing and Urban Development require the Commissioners of housing authorities to approve LIPH bad debt write-offs for tenants who no longer live at these properties. Exhibit 1, attached, reflects amounts due by tenants who moved out LIPH on or before June 30, 2021.

Although formal approval of uncollectible write-offs for PBRA (RAD) properties is not required by the Department of Housing and Urban Development, Exhibit 2, attached, reflects write-offs amounts due by tenants who moved out PBRA (RAD) on or before June 30, 2021.

#### Process:

LIPH and PBRA (RAD) uncollectible tenant accounts receivable were compiled from their respective accounting systems and were confirmed with staff and their management as uncollectible. Of the total uncollectible for this period, statistics were gathered for the type of write-off (e.g., rent, repairs, legal, late fees, utilities, other, etc.).

#### Staff Recommendation:

Approval of LIPH write-offs is recommended.

#### **ATTACHMENTS:**

- **D** Tenant Account Receivables-LIH
- Tenant Account Receivables-PBRA-RAD

#### **RESOLUTION NO. 02713**

WRITE-OFF OF THE UNCOLLECTIBLE ACCOUNTS OF VACATED TENANTS FOR THE PERIOD ENDING: June 30, 2021 for Low Income Public Housing

**WHEREAS**, the regulations of the U.S. Department of Housing and Urban Development require the Commissioners of the Public Housing Agency to approve the write-off of vacated tenants accounts designated as uncollectible, and;

WHEREAS, a reasonable effort has been made to collect the balance due to the Housing Authority by notifying the former tenants by certified mail of the amounts due and informing them that they will be submitted for collection;

**NOW, THEREFORE BE IT RESOLVED**, by the Board of Commissioners of the Housing Authority of the City of Austin that the Chief Financial Officer is authorized to write off the amount of NINTEEN THOUSAND TWO HUNDRED EIGHTY TWO DOLLARS AND THIRTY-SEVEN CENTS (\$19,282.37), the total of the attached documentation considered to be uncollectible, from the books of the Housing Authority of the City of Austin for the period ending June 30, 2021.

PASSED, APPROVED AND ADOPTED this 16th day of September, 2021.						
Michael G. Gerber, Secretary	Carl S. Richie, Jr., Chairperson					

#### Exhibit 1:

## Housing Authority of the City of Austin Low Income Public Housing Program Tenant Account Receiveables (TAR)

Unit #	Move-Out Date	Move Out Reason	Rent	Legal	Maintenance	Other	Utility	Fees	Balance
Scattered	Sites								
027013	08/02/2019	Eviction - Non-Payme	\$1,993.00	-	\$17,079.37	\$105.00	-	-	\$19,177.37
027015	03/26/2020	MO Damages	-	-	\$105.00	-	-	-	\$105.00
	I	ı			T T			I	
		LIPH Total							\$19,282.37

Unit #	Move-Out Date	Move Out Reason	Balance	Comments
Pathways at	Rosewood Courts (t	x002)		
002033	7/30/2020	Deceased	106.71	
002037	10/28/2019	Other	3,979.36	
002041	4/12/2020	S8	550.42	
002042	12/26/2019	Other	393.90	
002050	5/21/2021	Deceased	92.65	
002053	2/7/2021	Relocating	238.95	Reported 5/12/21
002079	1/3/2020	Eviction	907.42	
002088	4/23/2020	S8		Reported 3/31/21
002121	12/10/2020	Other	4,685.77	Reported 3/31/21
Sub - Total			11,016.35	
Pathwavs at	Santa Rita (tx003)			
003006	3/4/2021	Scheduled	400.26	Reported 7/20/21
003009	7/16/2020	Unit Transfer		Currently at TX 011
003013	9/28/2020	Other		Current at TX 005
003036	1/23/2020	Unit Transfer	44.04	Currently in another unit at TX 003
003044	2/5/2021	Other	313.61	Reported 5/11/21
003046	4/12/2020	Relocating	353.11	·
003047	2/13/2020	Other	34.63	
003054	10/29/2020	skip	1,546.97	
003055	7/6/2020	skip	1,191.00	
003060	7/10/2020	Other	202.70	
003075	4/30/2021	S8	1,264.53	
003082	8/10/2020	Scheduled	30.44	
003085	12/29/2020	Relocating	102.67	current at TX 004
003089	5/19/2020	Deceased	1,921.74	
003090	5/4/2020	Deceased	380.10	
003098	8/4/2020	Other	309.00	
Sub - Total			9,569.45	
Pathways at	Meadowbrook (tx00-	4)		
004006	10/14/2020	Eviction non payment	10,127.22	

Unit #	Move-Out Date	Move Out Reason	Balance	Comments
004012	3/2/2020	Involuntary term	215.83	
004014	4/25/2019	S8	95.06	
004024	12/4/2019	Scheduled	412.01	current at TX 018
004030	5/28/2020	S8	340.49	
004036	6/12/2020	Other	2,589.64	
004038	11/4/2020	Unit Transfer	185.61	Current at TX 022
004044	1/4/2021	Unit Transfer	332.61	Current at TX 010
004047	5/7/2021	S8	289.93	
004050	6/15/2021	Scheduled	51.84	
004053	10/15/2020	Involuntary term	17,727.35	
004059	5/31/2018	S8	93.60	
004062	8/20/2020	skip	209.90	
004069	2/22/2021	Other	615.00	Reported to collections 5/11/21
004076	1/6/2020	skip	150.00	
004082	10/14/2020	Eviction non payment	7,137.00	
004084	12/7/2020	Other	5,141.00	
004102	1/24/2020	Eviction	14.16	
004121	10/16/2019	Scheduled	1,897.25	current at TX 018
004140	8/3/2020	S8	779.94	
004143	1/4/2021	Scheduled	681.90	
004146	12/3/2020	Unit Transfer	95.36	Current unit at TX 004
004151	8/7/2018	Relocating	224.65	current at TX 017
004151	4/21/2020	Eviction		Reported 7/20/21
004153	9/12/2018	Unit Transfer	48.45	Current at TX 004
Sub - Total			53,385.52	
Pathways at E	Booker T. Washingt	ton (tx005)		
005001	11/7/2018	Other	52.50	current at TX 005
005061	12/3/2020	skip	2,374.93	
005063	8/28/2019	Scheduled	37.50	current at TX 005
005068	12/8/2020	Relocating	746.76	
005070	5/8/2020	Deceased	318.35	

Unit #	Move-Out Date	Move Out Reason	Balance	Comments
005079	3/31/2020	Eviction	448.67	
005082	7/6/2020	Relocating	300.02	
005084	7/23/2019	Scheduled	15.00	current at TX 005
005087	2/12/2020	Eviction	539.00	
005106	10/22/2020	Deceased	1,715.22	
005110	6/1/2020	Relocating	59.79	
005111	6/1/2020	Relocating	710.52	
005123	7/29/2020	Relocating	1,949.54	
005138	4/14/2021	Relocating	1,342.58	Reported 7/20/21
005142	1/29/2020	Eviction	165.00	
005173	7/2/2020	Relocating	16.09	
005177	7/23/2020	Relocating	140.25	current at TX 011
005194	12/28/2020	skip	5,862.09	
005197	1/31/2021	Deceased	1,536.31	
005200	9/14/2020	Scheduled	519.36	
005201	4/22/2020	Eviction	330.68	
005205	5/24/2021	Relocating	268.68	Reported 7/20/21
005207	1/31/2021	S8	1,004.55	
005208	3/16/2020	Scheduled	1,181.49	
Sub - Total			21,634.88	
Pathways at	Lakeside (tx007)			
007028	2/28/2020	Deceased	7.96	
007029	7/24/2020	Unit Transfer -	349.89	current at TX 010
007034	8/9/2020	Deceased	251.00	
007038	1/18/2021	Relocating	187.36	current at TX 005
007040	8/5/2020	Deceased	321.08	
007049	1/21/2021	Deceased	2,860.66	
007053	5/31/2021	Relocating	238.90	
007057	9/30/2020	Relocating	73.33	
007058	11/6/2020	Deceased	462.11	
007064	3/25/2020	skip	908.00	

Move Out Date on or Before June 30, 2021

Unit #	Move-Out Date	Move Out Reason	Balance	Comments
007067	4/8/2020	Deceased	374.02	
007067	2/13/2021	Deceased	2.40	
007080	1/5/2021	Unit Transfer -	3.90	current at TX 004
007097	10/14/2020	Deceased	1,615.84	
007099	1/19/2021	Deceased	617.02	
007109	6/30/2020	Relocating	225.40	
007114	12/31/2020	Deceased	344.40	
007115	6/14/2021	Eviction	290.68	Reported 7/20/21
007123	6/30/2021	Eviction	8,172.74	
007136	4/28/2020	skip	384.54	
007141	3/16/2021	Relocating	3,098.39	Reported 7/20/21
007143	4/28/2020	Relocating	124.94	
007144	10/16/2020	Relocating	101.90	
007152	12/31/2020	Deceased	191.97	
Sub - Total			21,208.43	
Pathways at \$	Salina (tx008)			
008162	4/14/2021	Deceased	501.37	
Sub - Total			501.37	
Pathways at 0	Gaston Place (tx009	9)		
009011	4/26/2021	Deceased	174.11	
009021	8/13/2020	Eviction	20,280.02	Reported to collections 3/31/21
009043	12/4/2019	Involuntary term	4,423.45	
009068	4/1/2021	S8	308.76	
Sub - Total			25,186.34	
Pathways at I	Bouldin Oaks (tx010	0)		
010004	7/28/2020	illness	108.36	
010051	5/22/2020	Scheduled	1,527.08	
010054	6/9/2021	S8	225.09	
010079	7/29/2020	S8	428.24	
010080	5/6/2021	Abandoned	1,101.76	Reported 7/20/21

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Unit #	Move-Out Date	Move Out Reason	Balance	Comments
010085	2/25/2020	Scheduled	17.14	
010092	5/27/2018	Scheduled	2,098.49	partially written off
010094	9/30/2019	Eviction	532.78	
010098	9/19/2019	Scheduled	238.98	current at TX 005
010123	12/5/2020	Scheduled	76.52	
Sub - Total			6,354.44	
Pathways at T	hurmond Heights (	(tx011)		
011013	6/13/2019	S8	35.00	
011029	3/28/2019	Relocating	85.00	current at TX 011
011040	7/6/2020	Other	2,093.90	
011046	1/21/2020	Eviction	14.98	partially Written off 2/29/20
011063	1/24/2020	Eviction	1,622.75	
011064	2/28/2021	skip	2,543.28	Reported 7/20/21
011067	1/4/2021	Deceased	2.19	
011107	7/4/2019	Other	130.05	current at TX 010
011110	5/28/2020	Scheduled	623.63	
011111	7/31/2020	skip	331.24	
011112	7/6/2020	Deceased	604.03	
011115	1/8/2021	skip	144.97	currently at TX 022
011115	2/21/2020	Eviction	1,800.91	partially Written off 2/29/20
011119	2/26/2020	Eviction	1,565.81	partially Written off 2/29/20
011123	12/30/2020	Other	67.01	
011135	4/22/2021	Deceased	3,467.05	
011138	11/20/2020	Eviction	453.67	
Sub - Total			15,585.47	
Pathways at G	Georgian Manor (txt	012)		
012013	3/12/2021	Abandoned	924.00	Reported 7/20/21
012015	3/13/2020	Eviction	142.77	
012020	12/2/2019	Eviction	96.00	partially written off 2/29/20
012024	3/22/2021	Eviction	3,477.00	Reported 7/20/21

Move Out Date on or Before June 30, 2021

Unit #	Move-Out Date	Move Out Reason	Balance	Comments
012034	3/2/2020	involuntary term	2,826.51	partially written off 2/29/20
012046	3/6/2020	Other	4,460.42	partially written off 2/29/20
012069	9/1/2020	Scheduled	79.77	current at TX 010
012071	8/19/2020	Abandoned	2,478.50	
012074	1/21/2020	Eviction	3,644.50	partially written off 2/29/20
012075	8/26/2019	skip	2,090.00	last payment made 7/23/21
012083	3/20/2021	Relocating	262.84	Reported 7/20/21
012093	8/4/2020	Scheduled	235.76	
012093	6/11/2021	skip	1,986.77	Reported 7/20/21
Sub - Total			22,704.84	
Pathways at I	North Loop (tx015)		Pathways at Nort	h Loop (tx015)
015007	12/1/2020	Relocating	456.50	Reported to collections 5/11/21
015032	5/10/2021	Deceased	4.37	
015036	12/2/2020	Relocating	1,544.75	
015046	5/26/2021	Eviction	276.79	
015081	9/1/2020	Eviction	222.66	
015092	5/25/2021	Deceased	1,263.50	
015105	4/30/2021	skip	4,888.62	Reported to collections7/20/21
015107	1/6/2020	Involuntary term	11.83	
015109	10/31/2020	Deceased	472.44	Reported to collections 5/11/21
015114	6/10/2020	Eviction	9,853.01	Reported to collections 5/11/21
015116	6/22/2021	Relocating	371.51	
Sub - Total			19,365.98	
•	Northgate (tx016)			
016013	3/2/2020	skip	786.02	
016029	4/30/2021	Other	5,506.84	
016035	5/14/2021	Relocating	163.61	
016044	7/20/2020	Abandoned	807.60	
Sub - Total			7,264.07	

Pathways at Shadowbend Ridge (tx017)

Unit #	Move-Out Date	Move Out Reason	Balance	Comments
017002	1/25/2021	S8	132.72	Reported to collections 3/31/21
017003	1/7/2020	Relocating	157.98	
017004	4/15/2020	skip	134.38	
017007	8/31/2020	Relocating	680.98	Reported to collections 1/21/21
017010	5/30/2020	skip	238.91	
017029	2/4/2018	skip	4,009.00	last payment made 12/4/20
017033	5/10/2021	Deceased	145.74	
017034	2/4/2021	Unit Transfer	781.32	current at TX 019
017043	11/5/2020	skip	106.64	Reported to collections 1/21/21
Sub - Total			6,387.67	
Pathways at N	Manchaca II (tx018)			
018021	4/15/2019	Deceased	424.00	
Sub - Total			424.00	
Pathways at N	Manchaca Village (t	x019)		
019008	1/25/2021	Deceased	187.82	
019021	12/31/2020	Relocating	854.21	Reported to collections 3/31/21
Sub - Total		· ·	1,042.03	
Pathways at 0	Coronado Hills (tx02	22)		
022010	8/7/2020	, Scheduled	1,761.78	
022011	2/28/2021	Scheduled	145.15	Reported to collections 7/20/21
022012	5/31/2021	Scheduled	69.81	•
022035	2/3/2021	Eviction	6,665.03	Reported to collections 7/20/21
022037	5/10/2020	Deceased	118.44	•
022046	10/25/2020	Scheduled		Current at TX 16 - reported to collections 3/31/21
022046	7/24/2020	Unit Transfer		Current at TX 010
Sub - Total			10,206.51	
Grand Total			231,837.35	

#### **BOARD ACTION REQUEST**

#### **RESOLUTION NO. 02714**

# RENTAL ASSISTANCE DEMONSTRATION ITEM NO. 4.

**MEETING DATE:** September 16, 2021

**STAFF CONTACT:** Sylvia C. Blanco, Chief Operating Officer

**ITEM TITLE:** Presentation, Discussion and Possible Action regarding Resolution No.

02714: Relocation Services for Rosewood Courts

**BUDGETED ITEM:** No

**TOTAL COST:** Not to Exceed \$275,000

#### **ACTION**

Motion to authorize the award of a contract in an amount not to exceed \$275,000 to CVR to provide relocation, implementation and consulting services for the redevelopment of Rosewood Courts.

#### **SUMMARY**

#### Background:

To complete the redevelopment of Rosewood Courts, HACA will apply for 4%, non-competitive, low income housing tax credits through the Texas Department of Housing and Community Affairs (TDHCA) in the next cycle (2022). The redevelopment of Rosewood will involve demolition of the existing buildings and the construction of a new, larger property with additional units, preservation units and modern amenities in its place. This will significantly improve the quality of life for the residents of Rosewood Courts and allow HACA to provide more affordable housing by increasing density.

In order to complete this redevelopment, residents must relocate from Rosewood Courts for 14-18 months. Rosewood residents will relocate primarily to the newly redeveloped Chalmers Courts West, a newly-constructed, 156-unit property that is located down the street from Rosewood Courts. This will minimize the disruption and inconvenience to residents by allowing them to stay in their neighborhood, close to schools, places of worship, doctors, etc.

In order to implement this plan in compliance with all the federal regulations outlined in the Uniform Relocation Act (URA), HACA procured CVR (CVR) to provide these services. The contract amount for this work will be negotiated based on their scope of work and the relocation plan and will not exceed \$275,000.

As demonstrated by CVR's proposal and the evaluation documents attached, staff found CVR to have exemplary experience and knowledge of the regulations, as well as extensive reporting and tracking capabilities. They also share HACA's commitment to the utmost care and respect for the residents we serve. CVR has successfully relocated our Scattered Sites homes, Chalmers East and West residents and have

managed to stay under budget on all involved projects.

#### Process:

- RFQ was issued 4/9/2021
- RFQ Closed 6/4/2021
- Posted on eProcurement Marketplace
- Received five proposals
- Posted on our website
- Advertised in the Austin American Statesman on 4/13/21 and 4/19/21
- Evaluation Committee: Tiffany Middleton, Angie Towne, Kelly Crawford, Kate Levell

#### Staff Recommendation:

With this resolution, staff is recommending approval of the engagement of CVR to provide relocation implementation and consulting services.

#### **ATTACHMENTS:**

- **Exhibit 1 Record of Distribution**
- **Exhibit 2 CVR Associates Response**
- **Exhibit 3 Relocation RFQ Scoring Sheet**

#### **RESOLUTION NO. 02714**

Authorizing the award of a contract in an amount not to exceed \$275,000 to CVR to provide relocation, implementation and consulting services for the redevelopment of Pathways at Rosewood Courts

WHEREAS, the Housing Authority of the City of Austin (HACA) continues to move forward with plans to redevelop Rosewood Courts, a Project Based Rental Assistance (PBRA) program through the Rental Assistance Demonstration (RAD); and

WHEREAS, those plans will require temporary relocation of residents; and

WHEREAS, the Uniform Relocation Act (URA) sets very specific requirements for notifications and protection of residents requiring relocation; and

WHEREAS, HACA used a Request for Qualifications (RFQ) process to procure services to implement HACA's relocation plans and maintain full compliance with the URA and through that RFQ process selected CVR (CVR); and

**WHEREAS,** HACA staff selected CVR based on their extensive national experience working with diverse families from all income levels, previous successful experience working with HACA families at Chalmers Courts East and West, has not exceeded their proposed budget; and

**WHEREAS**, HACA will negotiate a price based on their services, relocation plan and HACA will be reimbursed for the cost of these services through the development's closing.

#### NOW, THEREFORE, IT IS HEREBY

**RESOLVED**, that the Housing Authority Board of Commissioners authorizes the award of a contract in an amount not to exceed \$275,000 to CVR to provide relocation, implementation and consulting services for the redevelopment of Rosewood Courts.

Michael G. Gerber, Secretary	Carl S. Richie, Jr., Chairperson



# Vendors Notified

Fri. Sep 03, 2021 04:17 PM CDT

#### Vendors notified of Solicitation #: HACA-21-Q-0238 - PATHWAYS AT ROSEWOOD COURTS EAST **RESIDENT RELOCATION SERVICES**

Total # of companies: 495 Total # of individuals: 500

#### Click here to view the categories that have been notified by email

Categories notified: Consulting Services - Resident Services (04/09/2021 01:22 PM CDT)

<u>Company</u>	MWBE Status	<u>Date/Time</u> <u>Notified</u>	<u>Date/Time</u> <u>Viewed</u>
2RW Consultants, Inc. Charlottesville, VA Laurie Johnson lauriej@2rw.com		04/09/2021 01:41 PM CDT	
305 BROTHERS ALL IN ONE Tallahassee, FL Jofree Joseph jofree@305brothersbiz.com	African-American Business Enterprise	04/09/2021 01:41 PM CDT	
4SYT Industries LLC Snellville, GA Sheena Parker sheena@4sytind.com	Woman-owned Business Enterprise African-American Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:41 PM CDT	
A JFG Production LLC Birmingham, AL Jacqueline Gray Miller jacquelinefayegray@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:41 PM CDT	
A P Contractors, LLC Indianapolis, IN Anne Mcglorthon annemcg@outlook.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:41 PM CDT	
A S PRIVATE SECURITY LLC Savannah, GA April James april.james@as-private-security.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:41 PM CDT	
A to Z Educational Center Cleveland, OH Rochelle Johnson rjohnsonazhealth@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:41 PM CDT	
A to Z Health Provisions Cleveland, OH Rochelle Johnson rochellejohnson1000@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:41 PM CDT	
A-Rocket Moving & Storage, Inc. Houston, TX David Sims Ii dsimsi@arocket.com	African-American Business Enterprise	04/09/2021 01:41 PM CDT	
A. & H. D. Enterprises, Inc. Chevy Chase, MD Ata Darabnia ata@ahdeinc.com	Woman-owned Business Enterprise	04/09/2021 01:41 PM CDT	
A1-KRU Environmental San Francisco, CA Gma Twegbe twegbe@sbcglobal.net	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:41 PM CDT	
A7 Realty Group, Inc Chicago, IL Angel Swan angelswan7@gmail.com	Woman-owned Business Enterprise	04/09/2021 01:41 PM CDT	
Able Construction & Design,LLC Ewing, NJ Jerome Adderley ablecompanies@hotmail.com	African-American Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:41 PM CDT	
Ace Services Unlimited Chicago, IL Eddie Cooper eddielcooper3@aceservicesunlimited.org	African-American Business Enterprise	04/09/2021 01:41 PM CDT	
Aces of Spaces Organizing Solutions Jacksonville, FL Lashonda Carter acesofspaces18@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:41 PM CDT	
ACL Funding Group, Inc Euclid, OH Alanna Lane alane@aclfundgroup.com	Woman-owned Business Enterprise	04/09/2021 01:41 PM CDT	
ACUTRAQ Background Screening, Inc. Fayetteville, AR Jeannie Baker bids@acutraq.com	Woman-owned Business Enterprise	04/09/2021 01:41 PM CDT	
Aerotek Inc Hanover, MD Joseph Kim joskim@aerotek.com		04/09/2021 01:41 PM CDT	
AF Environmental Solutions Fort Worth, TX Andy Fiero af3521@att.net		04/09/2021 01:41 PM CDT	

9/3/21, 4:19 PM Housing Agency Marketplace Aften Corporaton 04/09/2021 Lexington, KY 01:41 PM CDT Dean Hammond AJACQUES CONSTRUCTION LLC Asian Pacific-American Business 04/09/2021 Harrisburg, PA 01:41 PM CDT Enterprise Abubaca Jacques Akin-Deko Professional Services Firm PLLC African-American Business 04/09/2021 Alexandria, VA Enterprise 01:41 PM CDT Dipo Akin-deko **ALARTECH INC** Hispanic-American Business 04/09/2021 Miami, FL Enterprise 01:41 PM CDT Lionel Dausa All Administrative Solutions, LLC 04/09/2021 Woman-owned Business Enterprise St Petersburg, FL African-American Business 01:41 PM CDT Esther Eugene Enterprise Allegiant Electric LLC
Las Vegas, NV Woman-owned Business Enterprise 04/09/2021 Hispanic-American Business 01:41 PM CDT Andrea Vigil Enterprise c@gmail.com Allen Floors, LLC African-American Business 04/09/2021 Stone Mountain, GA 01:41 PM CDT Enterprise Michael Allen Alternative Utility Services, Inc. (AUS) 04/09/2021 Lake Geneva, WI 01:41 PM CDT Cecilia Pesche 04/09/2021 Alton Management Corporation African-American Business Oakland, CA Enterprise 01:41 PM CDT Alfred Reyolds <u>Alvamen Home Services</u> San Antonio, TX Hispanic-American Business 04/09/2021 Enterprise 01:41 PM CDT Eustacio Alvarado AMALGAMATED CONSTRUCTION SERVICES Woman-owned Business Enterprise 04/09/2021 Chicago, IL African-American Business 01:41 PM CDT Barbara Andrews Enterprise <u>American Housing Consultants</u> Temecula, CA Woman-owned Business Enterprise 04/09/2021 01:41 PM CDT Carol Fouche info@americanhousingconsultants.com American Marketing Services, Inc. Woman-owned Business Enterprise 04/09/2021 01:42 PM CDT Kurt Magnuski American Tenant Screen, Inc. 04/09/2021 Newtown Square, PA 01:42 PM CDT Kate Dwyer kdwyer@verifyprotect.com Andersen Integrated Services, Inc. Asian Pacific-American Business 04/09/2021 Los Angeles, CA 01:42 PM CDT Enterprise Dennis Ironi Woman-owned Business Enterprise 04/09/2021 Andrea Baker Consulting San Francisco, CA African-American Business 01:42 PM CDT Andrea Baker Enterprise andrea@andreabakerconsulting.com Annet Technologies (USA), Inc., dba Retransform Asian Indian-American Business 04/09/2021 Dallas, TX Enterprise 01:42 PM CDT Jeffrey Devers AP Residential Solutions, LLC Hispanic-American Business 04/09/2021 Mcallen, TX Enterprise 01:23 PM CDT Arnold Padilla apadilla@apresidentialsolutions.com African-American Business Apogeebuild LLC 04/09/2021 01:42 PM CDT Enterprise Shelby Lemoine <u> Aptim Environmental & Infrastructure, Inc.</u> 04/09/2021 Baton Rouge, LA 01:42 PM CDT Aubrie Dupre aubrie.dupre@aptim.com 04/09/2021 Ardexo Housing Solutions, Inc. 01:42 PM CDT Rob Caskey Armitage Group Woman-owned Business Enterprise 04/09/2021 Denver, CO 01:42 PM CDT Ahna Resendez thearmitagegroup27@gmail.com **Armored Empire** African-American Business 04/09/2021 Las Vegas, NV Enterprise 01:42 PM CDT Mena Boktor Qualified Disabled Veteran Owned mgboktor@gmail.com 04/09/2021 Woman-owned Business Enterprise

ARW & Associates, LLC Galloway, NJ Alesia Watson aalesia09@comcast.net Aspects Construction LLC

Golden Valley, MN Shelonda Marie-alves smariealves@gmail.com

Assisi House, Inc.

assisihouseinc@gmail.com

Baton Rouge, LA

Leslie Grover

Woman-owned Business Enterprise African-American Business Enterprise

04/09/2021 01:42 PM CDT

01:42 PM CDT

Woman-owned Business Enterprise 04/09/2021 African-American Business Enterprise

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9/3/21, 4:19 PM Housing Agency Marketplace ATC Group Services 04/09/2021 Grayling, MI 01:42 PM CDT April Hehir april.hehir@atcqs.com ATL Wholesale Agent, Inc. Woman-owned Business Enterprise 04/09/2021 Redan, GA African-American Business 01:42 PM CDT Tonya Jones Enterprise **AVCOR Construction** Woman-owned Business Enterprise 04/09/2021 North Little Rock, AR Qualified Disabled Veteran Owned 01:42 PM CDT Chris Powers Qualified Disabled Veteran Owned 04/09/2021 <u>AynFed</u> Mason City, IL 01:42 PM CDT Jessie Nelson 04/09/2021 B2B Strategic Solutions, Inc. Woman-owned Business Enterprise African-American Business Chicago, IL 01:42 PM CDT Tavares Williams Enterprise African-American Business 04/09/2021 **Balance Asset Solutions LLC** Phoenix, AZ Enterprise 01:42 PM CDT Mohamed Hussein Hispanic-American Business Enterprise 04/09/2021 **Balfour Beatty Communites** Newtown Square, PA 01:42 PM CDT **David Cloutier** Bama Contractors Woman-owned Business Enterprise 04/09/2021 Huntsville, AL African-American Business 01:42 PM CDT **Snappy Contractors** Enterprise Barkan Management Company, Inc. AMO 04/09/2021 Newton, MA 01:42 PM CDT Russell Johnson BATH FITTER 04/09/2021 Northbrook, IL 01:42 PM CDT Anthony Whitemiller 04/09/2021 **BDW Realty Professional Corporation** Woman-owned Business Enterprise Orland Park, IL African-American Business 01:42 PM CDT Brenda Walden Enterprise Beauties Success Toledo, OH 04/09/2021 01:42 PM CDT Alexis Ash alexis.ash7@gmail.com **Bess Solutions** Woman-owned Business Enterprise 04/09/2021 Lexington, KY African-American Business 01:42 PM CDT Bessie Jackson Enterprise BGC Advantage LA 04/09/2021 Ruston, LA 01:23 PM CDT Holly Knight holly@bgcadvantage.com **BHALV** African-American Business 04/09/2021 Allentown, PA 01:42 PM CDT Enterprise Kevin Easterling Biko Associates, Inc. African-American Business 04/09/2021 Minneapolis, MN Enterprise 01:42 PM CDT William Smith Bixler & Bixler Consulting 04/09/2021 Pinedale, WY 01:42 PM CDT Sam Bixler <u>bixler.consulting@gmail.com</u> 04/09/2021 Black Diamond Electric LLC & HVAC Woman-owned Business Enterprise Allentown, PA 01:42 PM CDT Carla Ortiz blackdiamondelectricllc@hotmail.com **Black Girl Health** Woman-owned Business Enterprise 04/09/2021 05/13/2021 Harrisburg, PA 01:42 PM CDT 03:18 PM CDT Porcha Johnson 04/09/2021 Blackstone Development Inc. Walnut Creek, CA 01:42 PM CDT David Tognela 04/09/2021 Blackstone Development, Inc. Walnut Creek, CA 01:42 PM CDT David Tognela 04/09/2021 Blue J Consulting Firm LLC Woman-owned Business Enterprise Seattle, WA African-American Business 01:42 PM CDT Charmaigne Jones Enterprise consultbluej@gmail.com **Blueprint Housing Solutions** 04/09/2021 01:42 PM CDT Pilar Sanchez pilars@hacanet.org Brawner & Company 04/09/2021 01:42 PM CDT Snoqualmie, WA Jim Brawner

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info@jhbrawner.com

Fresno, CA

Brian Horton

**Breadcrumb Cybersecurity** 

brian@breadcrumbcyber.com

9/3/21, 4:19 PM Housing Agency Marketplace 04/09/2021 Brent Grubb Nashville, TN 01:23 PM CDT Brent Grubb bgrubb@nashville-mdha.org 04/09/2021 Bronner Group, LLC Woman-owned Business Enterprise Chicago, IL 01:23 PM CDT Marilyn Katzin Brown Planning & Development Consultant Services 04/09/2021 African-American Business Birmingham, AL 01:42 PM CDT Enterprise Willie Brown wbrow2004@yahoo.com Brown Star nternational LLC African-American Business 04/09/2021 Miami Gardends, FL Enterprise 01:42 PM CDT Robert Brown **Browns Building Services LLC** African-American Business 04/09/2021 Harrisburg, PA 01:42 PM CDT Enterprise James Brown services1@yahoo.com BSW Cleaning Woman-owned Business Enterprise 04/09/2021 Toney, AL African-American Business 01:42 PM CDT Wayne Sullivan Enterprise Bubbles Painting & Cleaning, LLC Woman-owned Business Enterprise 04/09/2021 Tallahassee, FL African-American Business 01:42 PM CDT Latosha Tarver Enterprise Qualified Disabled Veteran Owned Woman-owned Business Enterprise 04/09/2021 Buddyz construction Kansas City, MO African-American Business 01:42 PM CDT Yolonda Mcgregor Enterprise Native American Business Enterprise Business and Real estate Consulting Professionals, LLC 04/09/2021 Conyers, GA 01:42 PM CDT Vinette D'andrade Business Resource Center Woman-owned Business Enterprise 04/09/2021 San Antonio, TX African-American Business 01:42 PM CDT Gwendolyn Bolden Enterprise gbolden@brcsite.net 04/09/2021 C.A.M. Consulting Services, LLC Woman-owned Business Enterprise Port Charlotte, FL African-American Business 01:42 PM CDT Jerri Sutton Enterprise jsutton@camconhelps.com C2 Threat Solutions, LLC Woman-owned Business Enterprise 04/09/2021 01:42 PM CDT Schertz, TX African-American Business Rodger Clark Enterprise info@c2threatsolutions.com Qualified Disabled Veteran Owned C3, Incorporated Lake Worth, FL 04/09/2021 African-American Business 01:42 PM CDT Enterprise Devin Cobb c3inc.management@gmail.com CAEC Marketing Development Consulting Group African-American Business 04/09/2021 Chicago, IL Willie Fleming Enterprise 01:42 PM CDT CAEC MC Development Group 04/09/2021 Chicago, IL 01:42 PM CDT Willie Jr Fleming Woman-owned Business Enterprise 04/09/2021 Capius Comstruction Consultants Hinesville, GA African-American Business 01:42 PM CDT Samuel Scott Enterprise lawyn8019@gmail.com Cardea Services 04/09/2021 Austin, TX 01:23 PM CDT Vanessa Sarria Carleton Management Services, LLC African-American Business 04/09/2021 Bedford, TX Enterprise 01:23 PM CDT Larry Frazier <u>lfrazier@carletoncompanies.com</u> African-American Business Censere Consulting, LLC 04/09/2021 White Plains, NY Enterprise 01:42 PM CDT Jimmy Miller jimmy.miller@censereconsulting.com Center for Community Academic Success Partnerships 04/09/2021 South Holland, IL 01:42 PM CDT Barbara Harris-woodard Chances Enterprises LLC Woman-owned Business Enterprise 04/09/2021 Atlanta, GA 01:42 PM CDT Joan Edme chancesenterprise@gmail.com Chief Mechanical Services African-American Business 04/09/2021 Wilmington, DE 01:42 PM CDT Enterprise Brenda Timmon 04/09/2021

Chipman Relocation & Logistics Sacramento, CA 01:42 PM CDT **Edward Melton** 

CJC Judgement and Paralegal Services- Centolella 04/09/2021 Woman-owned Business Enterprise **Enterprises** 01:42 PM CDT

Auburn, NY Christa Centolella ccentolella@cjcparalegal.com CJIS GROUP, LLC

Tallahasee, FL

Ann Herold Region2@cjisgroup.com 04/09/2021 01:42 PM CDT

3/21, 4:19 PM			
CK Consultants LLC Louisville, KY Roxie Ann Keese ckconsultantsllc@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
CMH Inspection Services  Richmond, CA  Heather Hynes  cmhinspections@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
CohnReznick Roseland, NJ Paul Ricci paul.ricci@cohnreznick.com		04/09/2021 01:42 PM CDT	
Collaborative Solutions, Inc. Birmingham, AL Ashley Kerr development@collaborative-solutions.net		04/09/2021 01:42 PM CDT	
Colorful beginnings St Louis, MO Latwanya Blissett Colorfulbeginnings1@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Community Analytics LLC  Kansas City, MO  Anne Williamson  arw@communityanalytics.info	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
Community Assets Builders Association (CABA)  Chicago, IL  Angelic Francois  communityassets2@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Comprehensive Relocation and Housing Services  Pittsburgh, PA  Eric Hearn  ehearn  ehearn  ehearn  ehearn	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Comprehensive Relocation and Housing Services  Pittsburgh, PA  Cynthia Mccleod  cmccleod61@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Comprehensive Solutions: Brokerage & Advisory Chicago, IL Marco Mallard	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
marco.j.mallard@gmail.com  Construction Information Systems  Kinnelon, NJ  Catherine Kerr		04/09/2021 01:42 PM CDT	
Contract Management Services  Bremerton, WA  CMS Marketing		04/09/2021 01:23 PM CDT	
Cornerstone Consulting Winter Park, FL Brandy Hannah	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Cornerstoneconsultinginfo@gmail.com  Corporate Environmental Risk Management, LLC  Atlanta, GA  Jerri Sumlin	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
isumlin@cerm.com (EMAIL CURRENTLY INACTIVE)  Credentials Housing Group  Jonesboro, GA  Shamika Mallard  shamika.mallard@metrobrokers.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Crossroad Consulting, A Benefit Corporation St. Petersburg, FL Tahisia Scantling tahisia@crossroadconsulting.biz	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Crown Group of Companies, Inc Goodlettsville, TN Moren Adenubi morena@realtracs.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
CVR Associates, Inc Alpharetta, GA Ana Vargas anavargas@cvrassociates.com	Hispanic-American Business Enterprise	04/11/2021 10:19 AM CDT	04/27/2021 07:57 AM CDT
D&E Consulting Group, Inc. Forest Park, GA Carrie Harris ctharris@thedeconsultants.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
D&Q Enterprises Air Conditioning / Heating and Indoor air Quality Las Vegas, NV Don Mobley Identerprises@att.net	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
D.K. Environmental Systems Inc. Chicago, IL Myron Adams myrondms@yahoo.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
D.M. DeVaughn & Associates Carmel, IN David Devaughn david@dmdevaughn.com		04/09/2021 01:42 PM CDT	
D.R.Wesley Management Consultants, Inc. Ph.d Fort Myers, FL Denise Wesley criminodoc@aol.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
a miniodo cejedo neo III	Asian Indian-American Business	04/09/2021 01:42 PM CDT	
<u>Dallas Creative Remodelers</u> Frisco, TX Nalini Kanth Mansani mnkanth@gmail.com	Enterprise	01:42 PM CD1	

Davis and Associates Communications, Inc.	Woman-owned Business Enterprise	04/09/2021
San Francisco, CA Scott Wintner engage@davis-pr.com	African-American Business Enterprise	01:42 PM CDT
Dawson's Realty & Mortgage Inc. Lawrenceville, GA Labrescia Dawson abresciadawson@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
DDC Management Group Springfield, VA Michelle Nelson ncnelson3578@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
De La Cruz Services Group  Brownsville, TX Thomas Holbein thomasjholbein@qmail.com	Hispanic-American Business Enterprise	04/09/2021 01:42 PM CDT
Deborah K. Thompson, Consultants  Jacksonville, FL  Deborah K. Thompson  nfo@dktconsultants.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Detroit Grounds Crew LLC Detroit, MI Christopher Aldridge Chris.aldridge@migroundscrew.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
DEVAL LLC Tysons Corner, VA Lusby Sarmiento sarmiento@deval.us	Woman-owned Business Enterprise Hispanic-American Business Enterprise	04/09/2021 01:23 PM CDT
Dillon Construction & Renovations, LLC Houston, TX Patricia Dillon dillonp73@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:42 PM CDT
dlb Consultants LLC  Arlington, TX  Demetria Bivens  demetria@consultantsdlb.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:23 PM CDT
OMullis Insurance Columbus, OH David Mullis dmullisinsurance@gmail.com		04/09/2021 01:42 PM CDT
Dunamis Inc Fresno, CA Elouise Jones-green elouisedunamis.inc@aol.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
E & E Roofing and Repairs, LLC  Atlanta, GA Glenda Bell eneroofingnrepairs@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Eagle Point Management South Portland, ME Richard Nelson rnelson@eaglepointco.com		04/09/2021 01:42 PM CDT
Easy Solutions Brownsville, TX Elias Sandoval elias@easysolutionsmail.com	Hispanic-American Business Enterprise	04/09/2021 01:42 PM CDT
Econometrica, Inc. Bethesda, MD Magdalene Skretta mskretta@econometricainc.com		04/09/2021 01:42 PM CDT
Economic Consultants for Housing Opportunities, Inc. Lansing, MI Tami Farnum Landerho@aol.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT
edOpp Solutions LLC Houston, TX Patrick Butler butler@edoppsolutions.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
EdOpp Solutions LLC Houston, TX Crystal Bessix contact@edoppsolutions.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Eduardo Castillo Engineering & Construction, LLC San Antonio, TX Eduardo Castillo edwardac3@hotmail.com	Hispanic-American Business Enterprise	04/09/2021 01:42 PM CDT
EJP Consulting Group, LLC Washington, DC Rhae Parkes parkes@ejpconsultinggroup.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:23 PM CDT
El Paso Hispanic CHamber of COmmerce El Paso, TX Terri Reed Treed@elpasombdacenter.com		04/09/2021 01:42 PM CDT
Emaculate Cleaning Institute for Cleaning Professionals Greensboro, NC Laurie Livingston aurielivingston@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Empire Development Capital Holdings LLC Bronx, NY Donell Leverett dleverett@edchcorp.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Energy & Construction Consultants St. Louis Park, MN George Costilla	Hispanic-American Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:42 PM CDT
gcostilla2010@hotmail.com		

9/3/21, 4:19 PM	Housir	ng Agency Marketplac
Englewood community connection outreach Chicago, IL Delores Taylor eccofy2014@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Enterprise Pals, Inc. Olathe, KS Nazim Nashipudi nazim@enterprisepals.com	Asian Pacific-American Business Enterprise	04/09/2021 01:42 PM CDT
Environmental Express Services, Inc. Spring Branch, TX Gloria Hagge ghagge@gytc.com	Woman-owned Business Enterprise Hispanic-American Business Enterprise	04/09/2021 01:42 PM CDT
Errol Shorter & Associates Philadelphia, PA Errol Shorter errolshorter@aol.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
EWING TRUST COMPANY Wilmington, DE Roberta Roberson rlr.etc@hotmail.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT
ExtraCurricular Activities  Decatur, GA  Anyika Robbins eactivitywellness@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
fahaj infotech Kandivali, AK Sudhir Singh shaikhfahaj@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Family Forward LLC Harrisburg, PA Damion Scott damianscott35@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Family Service of Rhode Island Providence, RI Stephen Hug hugst@familyserviceri.org		04/09/2021 01:42 PM CDT
Farrales Law LLC Las Vegas, NV Erick Farrales erick@farrales.com	Woman-owned Business Enterprise Asian Pacific-American Business Enterprise	04/09/2021 01:42 PM CDT
FCP Builders, LLC Wilmington, DE Paul Pantano paul@pantanorealestate.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT
FD Development Group Detroit, MI Dana Christian dlmchristian@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
First Institute Training & Management Crystal Lake, IL Kurt Beier kbeier@firstinstitute.com		04/09/2021 01:42 PM CDT
FirstPic, Inc. Gambrills, MD Georgi Banna gbanna@firstpic.org		04/09/2021 01:42 PM CDT
Fleming estate Elk Grove Village, IL Willie Fleming celebritywillmonte@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise Hispanic-American Business Enterprise Native American Business Enterprise Asian Pacific-American Business Enterprise Asian Indian-American Business Enterprise Hassidic Jew-American Business Enterprise	04/11/2021 10:19 AM CDT
Focus Real Estate Group  Alexandria, VA  Abdul Azeez  azeezaa7@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Focus7.LLC Decatur, GA Charles Erby charles@focus7.us	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Force Energy Solutions San Antonio , TX John Owens johnowens@forcees.com		04/09/2021 01:42 PM CDT
FREEDOM TRAILS  Newark, DE  Juba Ward  joinfreedomwithus@gmail.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT
Full Cycle Business Solutions West Bloomfield, MI Joseph Mcmichael jmcmich2@live.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Galvan and Associates, LLC hillside, IL Joseph Galvan joseph.galvan@galvanassociates.com	Hispanic-American Business Enterprise	04/09/2021 01:42 PM CDT
Gazelle Capital, LLC St. Petersburg, FL Mackenzie Green bids@gazelle.capital		04/09/2021 01:42 PM CDT
Geller Silvis & Associates, Inc. Happy Valley, OR Anna Geller ageller@gellersilvis.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT

(3/21, 4:19 PM		ng Agency Mark
GERALDSON INC Detroit, MI Anthony Tyler info@geraldsonsinc.com	African-American Business Enterprise	04/09/2023 01:42 PM C
Get2ten Consulting, Inc. San Antonio, TX Anita Starks anita@get2ten.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM C
Gil Berry -2 Raleigh Nc, NC Charles Wright cwright805@hotmail.com	African-American Business Enterprise	04/09/2022 01:42 PM 0
Gil Berry and Associates Clairton, PA Gil Berry gilberry60@ymail.com	African-American Business Enterprise	04/09/202 01:42 PM 0
Global Staffing and Contracting Wilmington, DE Shayne Lewis shaynede@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/202 01:42 PM (
GMC Blue Service, Inc Norcross, GA Amanda Brovont mandagmc@gmail.com	Asian Pacific-American Business Enterprise	04/09/202 01:42 PM 0
GMC Consultants, LLC  Houston, TX  Desurai Wilson  dwilson@gmc-consultants.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/202 01:23 PM (
GOOD OLD DEALS,LLC  Mount Juliet, TN  Ron Morgan  rongodeals@comcast.net	African-American Business Enterprise	04/09/202 01:42 PM 0
Gorman & Company Oregon, WI Rory Neubrander rneubrander@gormanusa.com (EMAIL CURRENTLY INACTIVE)		04/09/202 01:23 PM (
Grace Mar Services Inc Charlotte, Kenneth Smith kennysmith@gracemar.org	African-American Business Enterprise	04/09/202 01:42 PM 0
Graceful Solutions, Inc. Tallahassee, FL Bill Wilson bwilson@ihpip.com		04/09/202 01:42 PM 0
GREEN DESIGN/AMERICAN BUILDING & WINDOWS INC Pleasanton, CA Mary Green greendesign3@gmail.com	Woman-owned Business Enterprise	04/09/202 01:42 PM 0
Greene Acres Consulting Group, Inc Chicago, IL William Burch williamburch@gacgi.com		04/09/202 01:42 PM (
Groupe Construction  Baton Rouge, LA Homer Charles groupeconstruct@gmail.com	African-American Business Enterprise	04/09/202 01:42 PM (
HACCC Procurement Purassist Martinez, CA Purassist Purassist		04/09/202 01:42 PM (
purassist@contracostahousing.org  HACCC Test Martinez, CA Greg Uy		04/09/202 01:42 PM 0
guy@contracostahousing.org Hairgrove Consulting, LLC Goshen, KY Heather Hairgrove	Woman-owned Business Enterprise	04/09/202 01:42 PM 0
heather@hairgroveconsulting.com  Hampton Associates & Enterprises  Wilmington, DE  James Hampton	Woman-owned Business Enterprise African-American Business Enterprise	04/09/202 01:42 PM 0
j.hamp@comcast.net  Handy man with a Plan  Aston, PA  Michael Strehle  mstrehle42@gmail.com	Woman-owned Business Enterprise	04/09/202 01:42 PM 0
Harmony Homecare LLC Smyrna, GA Gregory Dombrowski gdombrow@gmail.com		04/09/202 01:42 PM 0
Harper & Associates Real Estate, LLC  Jacksonville, FL  Delmas Harper  debroker@att.net	Woman-owned Business Enterprise African-American Business Enterprise	04/09/202 01:42 PM (
Hayes Hancock Lexington, KY Hayes Hancock larry.t.hancock@live.com		04/09/202 01:23 PM (
Helping Hands of North Florida, Inc. Midway, FL Verda Owens hhnf2020@yahoo.com	African-American Business Enterprise	04/09/202 01:42 PM (
hnnt2020@yanoo.com  Helping Others Progress Economically Decatur, GA Dolores Sherman info@hopewithcare.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/202 01:42 PM (
Henper Consulting Philadelphia, PA Shelley James shelleyjames@henperconsulting.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/202 01:42 PM (
HHH Property Management LLC  Chicago, IL  Danish Mohammed	Woman-owned Business Enterprise	04/09/2022 01:42 PM C

San Antonio, TX	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
San Antonio, 1X Angie Borras angie@housesinsanantonio.com	Hispanic-American Business Enterprise	01:42 PM CDI	
Housing Authority Development Corporation (HDC) Salinas, CA Starla Warren swarren@hdcmonterey.org		04/09/2021 01:23 PM CDT	
Housing Authority of Henry County Kewanee, IL Jason Moore jat0425@gmail.com		04/09/2021 01:23 PM CDT	
Housing Authority of Savannah Savannah, GA Monifa Johnson mijarts@gmail.com		04/09/2021 01:23 PM CDT	
Housing Choice Partners Chicago, IL Andrea Juracek ajuracek@hcp-chicago.org		04/09/2021 01:42 PM CDT	
Housing Louisiana Now, LLC  Metairie, LA  Tracy Robinson  tracy@housinglanow.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
Housing Operating Consulting Chicago, IL PHAST Consulting phastchicago@gmail.com		04/09/2021 01:42 PM CDT	
Housing Opportunities Unlimited  Boston, MA  Hannagh Jacobsen		04/09/2021 01:23 PM CDT	
hjacobsen@housingopportunities.com  Housing Opportunities Unlimited  Boston, MA Lisa Mangum		04/09/2021 01:23 PM CDT	04/12/2021 12:10 PM C
Imangum@housingopportunities.com  Housing Opportunities Unlimited  Boston, MA  Christopher Jones		04/09/2021 01:42 PM CDT	
<u>cjones@housingopportunities.com</u> <u>HousingToHome</u> <u>Boston, MA</u> Hannagh Jacobsen	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	04/12/2021 09:47 PM C
hannagh@housingtohome.com  Hud Professional, LLC  Arlington, TX  Sherrie Mcvicker	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
smcvicker@hudprofessional.com  Hummingbird Management and Compliance Group, LLC Chicago, IL De'onna Henderson	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
dhenderson@hbmgllc.com  Hunters Group Incorporated DBA H-Seven Chicago, IL Marvin Hunter walterhunter133@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Hynes Services Inc. Rockport, TX Michael Hynes hynesservicesinc@aol.com	Native American Business Enterprise	04/09/2021 01:42 PM CDT	
Idio F.S.INC. Chicago, IL Jeremy Brewington jeremybrewingtonidioinc@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
IEI lincon, NE	Woman-owned Business Enterprise Asian Pacific-American Business	04/09/2021 01:23 PM CDT	
Melinda Schnabel	Enterprise		
mschnabel@ieinc.net  Important Details Inc  Vallejo, CA  Elease Cheek	Enterprise  Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
Important Details Inc Vallejo, CA Elease Cheek elease5050@gmail.com InCommunities Consulting L.L.C. Silver Spring, MD Edith Gibson	·		
Important Details Inc Vallejo, CA Elease Cheek elease5050@gmail.com  InCommunities Consulting L.L.C. Silver Spring, MD Edith Gibson edithlgibson@msn.com  Infojini, Inc. Linthicum Heights, MD Sandeep Harjani	Woman-owned Business Enterprise Woman-owned Business Enterprise African-American Business	01:42 PM CDT 04/09/2021	
Important Details Inc Vallejo, CA Elease Cheek elease5050@gmail.com  InCommunities Consulting L.L.C. Silver Spring, MD Edith Gibson edithlgibson@msn.com  Infojini, Inc. Linthicum Heights, MD Sandeep Harjani statebids@infojiniconsulting.com  Inland Environmental Remedial Services, Inc. Barrington, IL Patricia Ungaro	Woman-owned Business Enterprise Woman-owned Business Enterprise African-American Business Enterprise Asian Indian-American Business	01:42 PM CDT 04/09/2021 01:42 PM CDT 04/09/2021	
Important Details Inc Vallejo, CA Elease Cheek elease5050@gmail.com InCommunities Consulting L.L.C. Silver Spring, MD Edith Gibson edithlgibson@msn.com  Infojini, Inc. Linthicum Heights, MD Sandeep Harjani statebids@infojiniconsulting.com  Inland Environmental Remedial Services, Inc. Barrington, IL Patricia Ungaro inland@inlandenv.com  Inner City Advocates Saint Petersburg, FL Daniel Turner	Woman-owned Business Enterprise Woman-owned Business Enterprise African-American Business Enterprise Asian Indian-American Business	01:42 PM CDT  04/09/2021 01:42 PM CDT  04/09/2021 01:42 PM CDT	
Important Details Inc Vallejo, CA Elease Cheek elease5050@gmail.com InCommunities Consulting L.L.C. Silver Spring, MD Edith Gibson edithlgibson@msn.com  Infojini, Inc. Linthicum Heights, MD Sandeep Harjani statebids@infojiniconsulting.com  Inland Environmental Remedial Services, Inc. Barrington, IL Patricia Ungaro inland@inlandenv.com  Inner City Advocates Saint Petersburg, FL Daniel Turner danielsturner80@gmail.com  Innovation Senior Living Miami Beach, FL Pilar Carvajal	Woman-owned Business Enterprise  Woman-owned Business Enterprise African-American Business Enterprise  Asian Indian-American Business Enterprise  Woman-owned Business Enterprise African-American Business	01:42 PM CDT  04/09/2021 01:42 PM CDT  04/09/2021 01:42 PM CDT  04/09/2021 01:42 PM CDT	
Important Details Inc Vallejo, CA Elease Cheek elease5050@gmail.com  InCommunities Consulting L.L.C. Silver Spring, MD Edith Gibson edithlgibson@msn.com  Infojini, Inc. Linthicum Heights, MD Sandeep Harjani statebids@infojiniconsulting.com  Inland Environmental Remedial Services, Inc. Barrington, IL Patricia Ungaro inland@inlandenv.com  Inner City Advocates Saint Petersburg, FL Daniel Turner danielsturner80@gmail.com  Innovation Senior Living Miami Beach, FL Pilar Carvajal pcarvajal@innovation-sm.com  Insight Property Inspections Management & Consulting Stafford, TX Cassandra Chandler	Woman-owned Business Enterprise African-American Business Enterprise Asian Indian-American Business Enterprise  Woman-owned Business Enterprise African-American Business Enterprise  Woman-owned Business Enterprise Hispanic-American Business	01:42 PM CDT  04/09/2021 01:42 PM CDT	
Important Details Inc Vallejo, CA Elease Cheek elease5050@gmail.com  InCommunities Consulting L.L.C. Silver Spring, MD Edith Gibson edithlgibson@msn.com  Infojini, Inc. Linthicum Heights, MD Sandeep Harjani statebids@infojiniconsulting.com  Inland Environmental Remedial Services, Inc. Barrington, IL Patricia Ungaro inland@inlandenv.com  Inner City Advocates Saint Petersburg, FL Daniel Turner danielsturner80@gmail.com  Innovation Senior Living Miami Beach, FL Pilar Carvajal pcarvajal@innovation-sm.com  Insight Property Inspections Management & Consulting Stafford, TX	Woman-owned Business Enterprise African-American Business Enterprise  Asian Indian-American Business Enterprise  Woman-owned Business Enterprise African-American Business Enterprise  Woman-owned Business Enterprise Hispanic-American Business Enterprise  Woman-owned Business Enterprise African-American Business Enterprise	01:42 PM CDT  04/09/2021 01:42 PM CDT	

9/3/21, 4:19 PM Housing Agency Marketplace 04/09/2021 Interior Investments, LLC Chicago, IL 01:42 PM CDT Alexandria Morgan International Construction Specialist Inc. African-American Business 04/09/2021 01:42 PM CDT Enterprise Sonja Kiett J&J Cleaning Service LLC 04/09/2021 Camden, NJ 01:42 PM CDT Jermaine Hatcher J&R Construction of North Carolina Woman-owned Business Enterprise 04/09/2021 Gastonia, NC 01:42 PM CDT Judy Rollins J. L. Bass Enterprise, LLC DBA JL Bass Construction African-American Business 04/09/2021 San Antonio, TX 01:42 PM CDT Enterprise Jeff Bass Qualified Disabled Veteran Owned jlbass47@jlbassconstruction.com Jacksonville Housing Authority Jacksonville, FL African-American Business 04/09/2021 01:42 PM CDT Enterprise Arthur Murray JAMES WALKER REALTY, LLC African-American Business 04/09/2021 Fort Worth, TX 01:42 PM CDT Enterprise James Walker <u>james@jameswalkerrealty.com</u> Jamie Kinney Consulting Chino Hills, CA Woman-owned Business Enterprise 04/09/2021 01:42 PM CDT Ernie White JDZ Painting and Remodeling Woman-owned Business Enterprise 04/09/2021 Orange, TX African-American Business 01:42 PM CDT Jeramy Zachary Enterprise JE Williams Construction
Antioch, CA African-American Business 04/09/2021 01:42 PM CDT Enterprise Latanya Browner 04/09/2021 Jesse Hinton African-American Business Chicago, IL Enterprise 01:42 PM CDT Jesse Hinton hinton4realestate@yahoo.com Jett Enterprise Hazel Crest, IL African-American Business 04/09/2021 01:42 PM CDT Enterprise James Jett kjay1418@gmail.com 04/09/2021 Jacksonville, FL 01:23 PM CDT Colene Orsini JL WALLACE CONSTRUCTION CO Savannah, GA African-American Business 04/09/2021 Enterprise 01:42 PM CDT Tikishia Mccombs john j. CLARK & ASSOCIATES, Inc African-American Business 04/09/2021 Pittsburgh, PA 01:42 PM CDT Enterprise John Clark clarkservices.net@gmail.com Joseph Laurore Foundation, Inc Woman-owned Business Enterprise 04/09/2021 Tallahassee, FL 01:42 PM CDT Elizabeth Laurore iosephlaurorefoundation@gmail.com JRA LLC Hispanic-American Business 04/09/2021 Chicago, IL Enterprise 01:42 PM CDT Carlos Herrera jramanagementllc@gmail.com Hispanic-American Business 04/09/2021 01:42 PM CDT Chicago, IL Enterprise Jose Alvarez Judah Bless Entertainment African-American Business 04/09/2021 Harrisburg, PA 01:42 PM CDT Enterprise Cornell Carelock J<u>ust 4 Me LLC</u> Woman-owned Business Enterprise 04/09/2021 01:42 PM CDT Huntsville, AL African-American Business Charnetta Cole Enterprise charnettagadling@vahoo.com Kearney Housing Agency 04/09/2021 01:42 PM CDT Carrie Hardage chardage@khaw Kendra, LLC Woman-owned Business Enterprise 04/09/2021 Orlando, FL Hispanic-American Business 01:42 PM CDT Sandra Negron Enterprise kendrareac@gmail.com 04/09/2021 Kevin Johnson Nashville, TN 01:42 PM CDT Kevin Johnson kjohnson@nashville-mdha.org Killian Calderon Disposal Corpus Christi, TX 04/09/2021 01:42 PM CDT Matt Eckstrom Kim's Consulting Woman-owned Business Enterprise 04/09/2021 San Rafael, CA 01:42 PM CDT Kimberly Barnard kimberly.ventresca@gmail.com Kingdom Figures LLC. Woman-owned Business Enterprise 04/09/2021 01:42 PM CDT Newark, DE African-American Business Juba Ward Enterprise <u>juba.ward@gmail.com</u>

<u>Kingdom Fortunes Development Group</u> <i>Atlanta, GA</i>		
Rashid F Brown kingdomfortunes@gmail.com	African-American Business Enterprise Native American Business Enterprise	04/09/2021 01:42 PM CDT
KLR Real Estate, Inc. Pikesville, MD Kimberly Orange kim@klrrealestate.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Knuckle Brothers Contractors  Baltimore, MD  Drexal Paulk pdrexal7@gmail.com		04/09/2021 01:42 PM CDT
KW+A  Bethesda, MD  Kent Watkins  delcro@gmail.com		04/09/2021 01:42 PM CDT
Kynard Enterprises, LLC Toledo, OH Clyde Kynard clydekynard@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
<u>Labor on Demand, Inc.</u> San Antonio, TX Richard Tovar	Woman-owned Business Enterprise Hispanic-American Business Enterprise	04/09/2021 01:42 PM CDT
rtovar@laborondemand247.com Lambert Financial, LLC Birmingham, AL Hartnel Lambert	African-American Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:42 PM CDT
info@lambertfinancials.com Lango Kids RTP Durham, NC Jessica Murrell	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
langokidsrtp@gmail.com <u>LC Real Estate Service, LLC</u> <i>East Point, GA</i> Lauren Cohen	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT
lbw451@gmail.com  LDW Group LLC  Jacksonville, FL  Dr. Linda Woodard	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
lindawoodard1@outlook.com  Le'Bella Lawn Care LLC  Hoover, AL  Mecca Scarver  khamariscarver@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Leeannetta LLC Louisville, KY Howard Stikes hstikes.leeannetta@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT
Legacy Construction and Land Development Las Cruces, NM Mark Mermis git_erdn@yahoo.com	Woman-owned Business Enterprise Hispanic-American Business Enterprise	04/09/2021 01:42 PM CDT
Legacy RED Group Chicago, IL Hosanna Mahaley hm@legacyredgroup.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Level 3 Consulting Huntsville, AL Patrice Drake pdrake@level3-hsv.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Liberty Multifamily LLC  Dallas, TX  Richard Ashton  bids@liberty42.com	Native American Business Enterprise	04/09/2021 01:42 PM CDT
LifeSTEPS Sacramento, CA Pam Moore pam@lifestepsusa.org		04/09/2021 01:42 PM CDT
Lifetime Learning Institute LLC  Dolton, MS  Gail Rias  gailwalker228@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT
Lightengale Group Chicago, IL Asya Patterson asya@lightengalegroup.com		04/09/2021 01:42 PM CDT
Lincoln Avenue Capital Santa Monica, CA Avinoam Baral abaral@lincolnavecap.com		04/09/2021 01:42 PM CDT
Living With Dignity Homes Sarasota, FL Suzette Jones suzette@lwdhomes.org	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT
Log Right LLC  Huntsville, AL  Charles Mcdaniel  charles.w.mcdaniel@logrightllc.com	African-American Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:42 PM CDT
LSEA Cherry Hill, NJ Ibrahim Onaral	Asian Pacific-American Business Enterprise	04/09/2021 01:42 PM CDT
ibrahimonaral@lseacorp.com  Luminous Construction Partners LLC  Wilmington, DE  Sheldon Proffitt s.proffitt@gmail.com	Woman-owned Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:42 PM CDT

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<u>Lyall Construction</u>
Clinchco, VA
Dillon Lyall

04/09/2021
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lyallconstruction@gmail.com

Timothy Nave

Shelia Martin

Jacksonville, FL

Tom Mcanallen

Kandyse Mccoy Cunningham

Lynn Lassiter
Nashville, TN
Lynn Lassiter
Woman-owned Business Enterprise
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LYTES LANDSCAPING

Toledo, OH

African-American Business
04/09/2021
Enterprise
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Marin Housing Authority
San Rafael, CA
Kimberly Barnard

Woman-owned Business Enterprise 04/09/2021
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Martin Consulting Services LLC
Huntsvilile, AL

Woman-owned Business Enterprise 04/09/2021 01:42 PM CDT

Max's General Maintenance & Painting
Washington, NC
Mathew Keyes

04/09/2021
01:42 PM CDT

MC&B Property Management Group, LLC
Chicago, IL
African-American Business
Enterprise
04/09/2021
01:42 PM CDT

McCarty Enterprises, Inc.
Decatur, GA
Lashawn Mccarty
I mccarty@bellsouth.net

Moman-owned Business Enterprise
04/09/2021
01:42 PM CDT
Enterprise
Qualified Disabled Veteran Owned

McGinn & Associates LLC

Reston, VA
Patrice Mcginn
mcginnassociatesllc@gmail.com

McGinn and Associates LLC
Reston, VA
Patrice Mcginn

Woman-owned Business Enterprise 04/09/2021
01:42 PM CDT

Patrice Mcginn
mcginn.patrice@gmail.com

McInVest Inc.

Woman-owned Business Enterprise 04/09/2021

01:42 PM CDT

 MDG Design + Construction
 04/09/2021

 Huntington Station, NY
 01:42 PM CDT

John Larounis
jlarounis@mdgny.com

Medix Staffing
St. Louis Park, MN

04/09/2021
01:42 PM CDT

St. Louis Park, MN
Logan Eickhoff
logan.eickhoff@medixteam.com

Meirrak Realty
Houston, TX

Moman-owned Business Enterprise
African-American Business

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Fatima Karriem

fkarriem@sbcglobal.net

Mentor Documents and Consulting
San Antonio, TX
Denise Ontiveros

Enterprise

Woman-owned Business Enterprise
04/09/2021
Hispanic-American Business
Enterprise
01:42 PM CDT
Enterprise

Denise Ontiveros
consultant@mentordoc.com

Metropolitan Management Organization
Detroit, MI
Regina Bartley
rbartley@comcast.net

Enterprise

Woman-owned Business Enterprise
04/09/2021
African-American Business
Enterprise
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Enterprise

MIAMO Consulting ServicesWoman-owned Business Enterprise04/09/2021Loganville, GAAfrican-American Business01:42 PM CDTEdward JohnsonEnterprise

Michael OHara
Miami Beach, FL
Michael Ohara
mike@mbha.org

MIDWAY MOVING & STORAGE INC.
Chicago, IL
Martha Garibay

04/09/2021
01:42 PM CDT

Midwest K9 Academy
Stow, OH
John Lubinski
iohn@midwest-k9 com

Milestone Realty
Hampton, GA
Tandelyn Hodge-carter
tandyhodge@1stmilestonerealty.com

Mobvenue Inc
Walnut Creek, CA

Woman-owned Business Enterprise
04/09/2021
01:42 PM CDT
Enterprise
04/09/2021
04/09/2021
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Eugene Devy
eugene9@gmail.com

Morlin Property Inspections
Lilburn, GA
Richard Morse
inspectorrick@bellsouth.net

Motivation 1 Inc
Dallas, GA
Enterprise

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Enterprise

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Leith Swiney
keiths@motivation-inc.com

Mountjoy Chilton Medley LLP
Lexington, KY
Paula Howard
paula.howard@mcmcpa.com

9/3/21, 4:19 PM	Housin	g Agency Marketplace	
MPACT Strategic Consulting LLC Houston, TX Spurgeon Robinson srobinson@mpact-consulting.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT	
MRS BLINDS Southfield, MI Monica Smith mrsblinds@msn.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
MYS LLC Henderson, NV Myisha Williams info@mysfirm.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
N2dz9 Collaoborative, LLC Douglasville, GA Kym E. Bryant kbryant@n2dz9.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
Nan McKay & Associates, Inc. EL CAJON, CA Angela Cao acao@nanmckay.com	Woman-owned Business Enterprise	04/09/2021 01:23 PM CDT	04/14/2021 02:46 PM CDT
Nan McKay & Associates, Inc. EL CAJON, CA Jason Lee jason@nanmckay.com	Woman-owned Business Enterprise	04/09/2021 01:23 PM CDT	
Nan McKay & Associates, Inc. EL CAJON, CA Kaynisha Dawson kdawson@nanmckay.com	Woman-owned Business Enterprise	04/09/2021 01:23 PM CDT	
Nan McKay and Associates El Cajon, CA Eyvonne McDonald sales@nanmckay.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
National Association of Housing and Redevelopment Officials (NAHRO) Washington, DC Georgi Banna gbanna@nahro.org		04/09/2021 01:23 PM CDT	
National Association of Minority Contractor Minneapolis, MN Wendy Sullivan bids@namc-um.org	Woman-owned Business Enterprise African-American Business Enterprise Hispanic-American Business Enterprise Native American Business Enterprise Qualified Disabled Veteran Owned	04/09/2021 01:42 PM CDT	
National Church Residences San Antonio, TX Christina Sanchez csanchez@nationalchurchresidences.org		04/09/2021 01:23 PM CDT	
National Church Residences San Antonio, TX Tracey Fine tfine@nationalchurchresidences.org		04/09/2021 01:23 PM CDT	
National Opinion Research Center Chicago, IL Jeffrey Hackett hackett-jeffrey@norc.org		04/09/2021 01:42 PM CDT	
National Property Institute LLC Lithonia, GA Rena Johnson NPIrealty@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
Nelrod Company, The Fort Worth, TX Joshua Rodriguez joshua@nelrod.com	Hispanic-American Business Enterprise	04/09/2021 01:23 PM CDT	
New Ecology, Inc. Wilmington, DE Patrick Coleman coleman@newecology.org		04/09/2021 01:42 PM CDT	
Nichole Compton LLC Louisville, KY Nichole Compton nicholecompton22@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
NJW Construction III Corp St. Louis, MO Kim Downs njwdemo15@gmail.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
North America Procurement Council Inc., PBC Grand Junction, CO Eric Johnson sourcemanagement@napc.me		04/09/2021 01:42 PM CDT	
NOTAJO, LLC dba Blueprint Construction Las Vegas, NV Nebiyou Tekle nebiyou@blueprintconstructionnv.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:42 PM CDT	
O. R. Colan Associates, LLC Fairview Park, OH Amy Jerina ajerina@orcolan.com	Woman-owned Business Enterprise	04/09/2021 01:42 PM CDT	
Ocean State Energy Audits Inc. Riverside, RI Kenneth Twitchell kentwitchell@live.com		04/09/2021 01:42 PM CDT	
Omega Community Human Services Org.  Evanston, IL  Nelia Ladlad  neliaguinsatao@gmail.com	Woman-owned Business Enterprise Asian Pacific-American Business Enterprise	04/09/2021 01:42 PM CDT	
On Our Own, LLC Henderson, NV Chasity Rocquemore chasity95@gmail.com	African-American Business Enterprise	04/09/2021 01:42 PM CDT	

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04/09/2021 <u>OneRestore</u> Ocala, FL 01:42 PM CDT Cindy Johnson

cindy@on-targetseo.com 04/09/2021 ONLINE Rental Exchange

Winterville, NC 01:23 PM CDT Laurie McMannen LMcMannen@ONLINEis.com

Operations Management Group, LLC 04/09/2021 Crestview Hills, KY 01:42 PM CDT Adrian Early operationsmanagementgroupllc@gmail.com

Overland, Pacific & Cutler, Inc. Long Beach, CA 04/09/2021 04/09/2021 01:42 PM CDT 04:23 PM CDT Maria Brief

marketing@opcservices.com Overland, Pacific and Cutler 04/09/2021 Long Beach, CA 01:42 PM CDT

04/09/2021 P & P Strategic Solutions Fresno, CA 01:42 PM CDT

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Pamela Parker

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SandvG2355@aol.com

Pacifica Max/Green Builders 04/09/2021

Vallejo, CA 01:42 PM CDT Kenneth Russo nasterbuilder@gmail.com

Paradigm Realty, LLC Woman-owned Business Enterprise 04/09/2021 Silver Spring, MD Asian Indian-American Business 01:42 PM CDT Shikha Parikh Enterprise paradigmrealtyllc@gmail.com Pasha & Company Professional Cleaning, LLC Woman-owned Business Enterprise 04/09/2021 Toledo , OH African-American Business 01:42 PM CDT Pasha Byrd Enterprise

rd@yahoo.com Patterson & Associates Consulting, LLC 04/09/2021 Woman-owned Business Enterprise San Antonio, TX 01:23 PM CDT African-American Business Amber Patterson Enterprise

Patterson & Associates Consulting, LLC Woman-owned Business Enterprise 04/09/2021 San Antonio, TX African-American Business 01:23 PM CDT Craig Patterson Enterprise

<u>Paul Edwards Management and Consulting</u> *Vallejo, CA* African-American Business 04/09/2021 01:42 PM CDT Enterprise D'jon Scott-miller dion@pauledwardsmanagement.com

PEMCO Limited Asian Pacific-American Business 04/09/2021 Marietta, GA Enterprise 01:43 PM CDT Kristin Nakama <u>a@pemco-limited.com</u> Woman-owned Business Enterprise 04/09/2021

Perfect Day Concierge Services Chicago , IL African-American Business 01:43 PM CDT Lashawn Jones Enterprise

Perfect View Painting, Roofing, and Landscaping, LLC African-American Business 04/09/2021 Greensboro, NC 01:43 PM CDT Enterprise Walter Cochran perfectviewprl@gmail.com

**PHAMAC** Woman-owned Business Enterprise 04/09/2021 Rochester, NY 01:43 PM CDT Sharlene LeRoy Phineas Consulting LLC Woman-owned Business Enterprise 04/09/2021

Washington, DC Asian Pacific-American Business 01:43 PM CDT Moon Tran Enterprise Pinewood Project African-American Business 04/09/2021 Cincinnati, OH Enterprise 01:43 PM CDT

Philip Cunningham **PrepMasters Learning Solutions** African-American Business 04/09/2021 Charlotte, NC Enterprise 01:43 PM CDT

Mark Carr markcarr00@gmail.com PRF Institute
Phenix City, AL African-American Business 04/09/2021

Dr. Nathaniel Dunlap, Jr. Proside2020 LLC 04/09/2021 Minneapolis, MN 01:43 PM CDT Michael Carroll

proside2020@gmail.com ProSource Technologies, LLC 04/09/2021 01:43 PM CDT Minneapolis, MN James Bell

04/09/2021 Quadel Consulting & Training, LLC 05/27/2021 Washington, DC 01:43 PM CDT 12:22 PM CDT Hannah Troyer htroyer@quadel.com

Enterprise

01:43 PM CDT

Ralston-Malone HUB Services LLC 04/09/2021 Woman-owned Business Enterprise Lubbock, TX 01:43 PM CDT Diana Malone dkmalone@hubservices.org

African-American Business Reac Ready LLC 04/09/2021 Wethersfield, CT Enterprise 01:43 PM CDT Eddie Brady White brady.white@reacreadyllc.com

ReadMe 04/09/2021 Woman-owned Business Enterprise New City, NY 01:43 PM CDT Lanie Goldberg

Real Estate & Property Nurse, LLC. Woman-owned Business Enterprise 04/09/2021 Springfield, IL African-American Business 01:43 PM CDT Kedeka Miller Enterprise propertynurse1@gmail.com RealFoundations 04/09/2021 New York, NY 01:43 PM CDT Lindsey Zollner lindsey.zollner@realfoundations.net RealPro Realty Group, LLC 04/09/2021 African-American Business Atlanta, GA 01:43 PM CDT Enterprise Velda Simpson Reconstruction Technology Partners 04/09/2021 Chicago, IL 01:43 PM CDT Mark Yates mark.yates@saferfoundation.org 04/09/2021 Regency Property Management 01:43 PM CDT Katie Wilbur RELIANCE ASSET MANAGEMENT 04/09/2021 Woman-owned Business Enterprise Fort Lauderdale, FL Asian Indian-American Business 01:43 PM CDT Vanessa Tobin Enterprise mvfloridalease@gmail.com Residential Resources, Inc, African-American Business 04/09/2021 Nashville, TN 01:43 PM CDT Enterprise Rosalind Robinson Resilient Heritage 04/09/2021 Chicago, IL 01:43 PM CDT Daniel Ronan ientheritage.org 04/09/2021 Revival Development Services 04/09/2021 Chandler, AZ 01:23 PM CDT 01:40 PM CDT Chad Wakefield mentservices.com Reynolds Research & Technology Corporation African-American Business 04/09/2021 Huntsville, AL 01:43 PM CDT Enterprise VICTORIA Reynolds Qualified Disabled Veteran Owned 04/09/2021 RFx Analyst, Inc. Dover, DE 01:43 PM CDT Kelly Johnson RH Community Builders LP Fresno, CA 04/09/2021 01:43 PM CDT Kristina Johnson 04/09/2021 Rhode Island Housing Providence, RI 01:43 PM CDT Claribel Shavers <u>Rialtes Technologies & Solution LLP</u> *Austin, TX* Woman-owned Business Enterprise 04/09/2021 Native American Business 01:43 PM CDT Richard Shuller Enterprise info@rialtes.com Rialtes Technologies LLC 04/09/2021 Austin, TX 01:23 PM CDT Ajay Tyagi ajay.tyagi@rialtes.com 04/09/2021 Rich Tv & Home Center Portsmouth, OH 01:43 PM CDT Jesse Johnson richtvhomecenter@gmail.com Rields Inc 04/09/2021 Calumet City, IL 01:43 PM CDT Renee Washington renee101@sbcgl 04/09/2021 Right Choice LLC Woman-owned Business Enterprise 01:43 PM CDT Phenix City, AL African-American Business Sheena Smith Enterprise smithsheena25@yahoo.com RightSource Compliance 04/09/2021 01:43 PM CDT Chris Voss cvoss@rightsourcecompliance.com Rio City Land Development LLC Woman-owned Business Enterprise 04/09/2021 Helotes, TN Hispanic-American Business 01:43 PM CDT Lisa Mendoza Enterprise lisa.rcld@gmail.com Woman-owned Business Enterprise Rita L. Ferrall, Consultant 04/09/2021 Washington, DC African-American Business 01:43 PM CDT Rita Ferrall Enterprise ferrallrita@gmail.com Rivera, Sierra & Company, Inc. Woman-owned Business Enterprise 04/09/2021 Brooklyn, NY Hispanic-American Business 01:43 PM CDT Jose Rivera Enterprise jrivera@riverasierra.com African-American Business Robert's LLC 04/09/2021 Inkster, MI Enterprise 01:43 PM CDT Robert Johnson Rocco & Sons Excavation & Construction Services LLC 04/09/2021 Taylor, MI 01:43 PM CDT Patrick Singstock japs6@yahoo.com Roizman & Companies 04/09/2021 Plymouth Meeting, PA 01:43 PM CDT Noam Roizman noamr@roizman.com Roof It Better LLC Woman-owned Business Enterprise 04/09/2021 West Palm Beach, FL Hispanic-American Business 01:43 PM CDT **Brittany Mehaffey** Enterprise brittany@roofitbetter.com

RT Consulting Service 04/09/2021 Liverpool, NY 01:43 PM CDT Tracy Newman Rugamas Creative Solutions Hispanic-American Business 04/09/2021 01:43 PM CDT Enterprise Jorge Ramirez Rumpke of Ohio 04/09/2021 Wellston, OH 01:43 PM CDT Nick Rupert nick.rupert@rumpke.com **RVP Consulting** 04/09/2021 Philadelphia, PA 01:43 PM CDT Robert Peters 04/09/2021 **RWH Inspection Services** Bolingbrook, IL 01:43 PM CDT Rebecca Hayes S & S Contracting & Remodeling San Antonio, TX Hispanic-American Business 04/09/2021 01:43 PM CDT Enterprise Raymond Bueno S&S Development, LLC African-American Business 04/09/2021 Johnston, RI 01:43 PM CDT Enterprise Shaun Mark s.mark@ss-developmentllc.com S4th Power African-American Business 04/09/2021 NIr, AR Enterprise 01:43 PM CDT Stephen Pettus Sam Consultants LLC South Euclid, OH Asian Indian-American Business 04/09/2021 01:43 PM CDT Enterprise Nilantha Samarasekera Sams Contracting Consulting & Training 04/09/2021 African-American Business San Antonio, TX 01:43 PM CDT Enterprise Aaron Sams Sandra Ellis Reeder 04/09/2021 Woman-owned Business Enterprise Salinas, CA 01:43 PM CDT Sandra Reeder Sanford Patterson Nashville, TN 04/09/2021 01:43 PM CDT Sanford Patterson spatterson@nashville-mdha.org 04/09/2021 Saxony Partners, LLC Woman-owned Business Enterprise Asian Pacific-American Business 01:43 PM CDT Breanna Guntert Enterprise conypartners.com SCCT Mkmk, TX African-American Business 04/09/2021 Enterprise 01:43 PM CDT Adaf Dgdg aaron.sams@hotmail.com <u>Schenectady Municipal Housing Authority</u> 04/09/2021 Schenectady, NY 01:43 PM CDT Richard Homenick Scott-Roberts and Associates, LLC Lake Worth, FL 04/09/2021 01:43 PM CDT **Andrew Scott** ascott@scottrobertsassociates.com SDJ Contractors Woman-owned Business Enterprise 04/09/2021 Corpus Christi, TX Hispanic-American Business 01:43 PM CDT Saul Torres Enterprise sotex70@gmail.com **SECONAR** Woman-owned Business Enterprise 04/09/2021 Little Rock, AR 01:43 PM CDT African-American Business Shelly Wilkins-ehenger Enterprise Security Pacific Real Estate 04/09/2021 Richmond, CA 01:43 PM CDT Pam Garbarino <u>garbarino.pam@gmail.com</u> Selectronics Euclid, OH 04/09/2021 01:43 PM CDT Scott Hess landru@itadvocate.com Woman-owned Business Enterprise Selenium Properties 04/09/2021 African-American Business 01:43 PM CDT Sheila Jones Enterprise Sengsouvanna Consulting LLC Woman-owned Business Enterprise 04/09/2021 01:23 PM CDT Houston, TX Verona Campbell veronacampbell72@gmail.com Senior Grocery Express Delivery Woman-owned Business Enterprise 04/09/2021 Dolton, IL 01:43 PM CDT African-American Business Angela Jones Enterprise info@seniorexpressdelivery.com SERVICE LINK African-American Business 04/09/2021 PHOENIX, AZ Enterprise 01:43 PM CDT Elmo Barnes Qualified Disabled Veteran Owned servicelink1@yahoo.com Sevenoutsource 04/09/2021 Newark, DE 01:43 PM CDT Steve Walse rfpalerts@gmail.com 04/09/2021 Share For Life Foundation, Inc Woman-owned Business Enterprise North Bergen, NJ African-American Business 01:43 PM CDT Janine Saulsbury Enterprise eforlife.org

Shiro Technologies LLC  Addison, TX  Srikanth Thimmayya  info@shirotechnologies.com	Asian Indian-American Business Enterprise	04/09/2021 01:43 PM CDT	
Shurwood Homes Ellenwood, GA Adele Lester adelel@sherwoodpropslic.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Simple Solutions Group LLC Oak Park, MI Keisha Coleman sales@keishacoleman.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Sims Strategic Diversity Consultants Brentwood, TN Gwendolyn Sims gdavis@simsdiversityconsult.com	African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Smart NxLevel, Inc. St. Petersburg, FL C Knox Lasister cknoxlasister3@gmail.com	African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Smart, Inc. New Orleans, LA Jonathan Lane jcamdenlane@gmail.com	African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Southern Global Safety Services, Inc. Alvin, TX Diana Brown diana.brown@southernglobal.net	Woman-owned Business Enterprise	04/09/2021 01:43 PM CDT	
Sparks Housing Development Corporation El Paso, TX Tamara Hollis-Patton sparkshousingdevelopment@gmail.com	Hispanic-American Business Enterprise	04/09/2021 01:43 PM CDT	
St. Johns Housing Partnership St. Augustine, FL Marissa Vetter mvetter@sjhp.org		04/09/2021 01:43 PM CDT	
Stacy Nicole, Inc. Cary, NC Nicole Ingram bids@stacynicole.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Stanford & Associates AURORA, IL Anthony Stanford stanfordassoc@att.net	African-American Business Enterprise	04/09/2021 01:43 PM CDT	
STARR Workforce Services Corporation  Decatur, GA  Monique Faulkner  starrws.corp@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Statesville Painting and Maint LLC Statesville, NC Constance Willis	African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Steven Counce Nashville, TN Steven Counce scounce@nashville-mdha.org		04/09/2021 01:43 PM CDT	
Stinger Consulting LLC Springtown, TX Naomi Byrne naomi@stingerconsulting.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Straightforward, LLC Minneapolis, MN Renae Petersen rfp@sfwd.co	African-American Business Enterprise	04/09/2021 01:43 PM CDT	
Strategic Funding Group Atlanta, GA Leah Tennille leah@sfg-inc.net	Woman-owned Business Enterprise	04/09/2021 01:43 PM CDT	
Strategic Partners Universal City, TX Beverly Watts bwattsdavis8@hotmail.com		04/09/2021 01:43 PM CDT	
Stronghorn LLC Austin, TX Jess Martin jess.martin@stronghornfitness.com		04/09/2021 01:23 PM CDT	04/12/2021 09:21 AM CD
Suited For Success Jacksonville, Inc.  Jacksonville, FL Shara Mondy sharamondy@gmail.com	Woman-owned Business Enterprise	04/09/2021 01:43 PM CDT	
Summit Construction  Goodletsville, TN  Brandon Waymire  brandon@summitpr.net		04/09/2021 01:43 PM CDT	
Superior construction Friendship, OH Joshua Thoroughman superiorconstruction39@yahoo.com		04/09/2021 01:43 PM CDT	
SW Construction Consultancy Boulder City, NV Allan Kirke allankirke564@aol.com	Native American Business Enterprise	04/09/2021 01:43 PM CDT	
System Services and Training Christiansted, AL Virginia Burke jinnyburke529@gmail.com	Woman-owned Business Enterprise	04/09/2021 01:43 PM CDT	
Systems Consultants Associates  Jackson, MS Nicole McNamee nmcnamee@sec-ms.com	African-American Business Enterprise	04/09/2021 01:43 PM CDT	
T&C Services Cincinnati, OH Terri Ross rossterri59@yahoo.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CDT	

9/3/21, 4:19 PM Housing Agency Marketplace 04/09/2021 Tag Associates, Inc. Norwood, MA 01:23 PM CDT Paul Galvin pgalvin@tagassociatesinc.com 04/09/2021 Tandem Care, Inc. Westborough, MA 01:43 PM CDT Ian Tink intandemwu@aol.com TEC Services Consulting, Inc. 04/09/2021 Woman-owned Business Enterprise Naperville, IL 01:43 PM CDT Linda Kaiser Tennant Supply Franklin Furnace, OH 04/09/2021 01:43 PM CDT Steve Tennant 04/09/2021 Terracon Consulting Inc. Walnut Creek, CA 01:43 PM CDT Rick Swensen The Beatty Group, LLC Lawrenceville, GA African-American Business 04/09/2021 Enterprise 01:43 PM CDT Will Beatty willbeatty@thebeattygroupllc.com The Building Performance Center, LLC Woman-owned Business Enterprise 04/09/2021 Metairie, LA African-American Business 01:43 PM CDT Krystal L. Jackson Enterprise Qualified Disabled Veteran Owned The Certus Group, LLC 04/09/2021 Atlanta, GA 01:43 PM CDT Jimmy Lowell Williams The Chicago Housing Authority 04/09/2021 Chicago, IL 01:43 PM CDT James Matheny The Community Builders, Inc. Boston, MA Woman-owned Business Enterprise 04/09/2021 African-American Business 01:43 PM CDT Kim Murphy Enterprise kmurphv@tcbinc.org Hispanic-American Business Enterprise Native American Business Enterprise Asian Pacific-American Business Enterprise Asian Indian-American Business Enterprise Hassidic Jew-American Business Enterprise 04/09/2021 The Concourse Group Annapolis, MD 01:23 PM CDT Branden Kiely bkiely@theconcoursegroup.com The DeBeary Group LLC 04/09/2021 Philadelphia, PA 01:43 PM CDT Marc Debeary mdebeary@gmail.com The EAC Agency Woman-owned Business Enterprise 04/09/2021 Harrisburg, PA African-American Business 01:43 PM CDT Elva Chase Enterprise info@theeacagency.org The Eviction Source.com, LLC 04/09/2021 Lilburn, GA 01:43 PM CDT Cecelia Williams evictionsource@yahoo.com The Family Center Columbus, GA 04/09/2021 01:43 PM CDT Todd Bennett Woman-owned Business Enterprise The Glendower Group 04/09/2021 New Haven, CT African-American Business 01:43 PM CDT Christina Musante Enterprise cmusante@theglendowergroup.org The H.O.P.E. Institute Woman-owned Business Enterprise 04/09/2021 El Paso, TX African-American Business 01:43 PM CDT Hope Jackson Enterprise hope@theinstituteofhope.org Qualified Disabled Veteran Owned The ITEX Group, LLC 04/09/2021 Houston, TX 01:23 PM CDT Will Moyers The K-Tech D&B Group LLC. Woman-owned Business Enterprise 04/09/2021 Atlanta, GA African-American Business 01:43 PM CDT Kaylan Pugh Enterprise thektechgroup@gmail.com Woman-owned Business Enterprise 04/09/2021 The Law Office of Beverly J. Aho, PLLC Eden Prairie, MN 01:43 PM CDT Beverly Aho bevaho@gmail.com The Michaels Development Company 04/09/2021 Marlton, NJ 01:23 PM CDT Laura Zaner Izaner@tmo.com 04/09/2021 The National Housing Partnership Foundation New York, NY 01:23 PM CDT Richard Burns jsmarr@nhpfoundation.org The Organizational Leadership Edge 04/09/2021 Valley, NE 01:23 PM CDT

Stanley Quy squy@cox.net

Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CDT
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<u>Urban Campus and Core</u> Nashville, TN Jennifer Horne jennifer.horne@urbancampusandcore.com	Woman-owned Business Enterprise African-American Business Enterprise	04/11/2021 10:19 AM CD
Urban Relocation Services, Inc. Chicago, IL June Webb junewebb@amsrealty.com	Woman-owned Business Enterprise	04/09/2021 01:43 PM CD
<u>Urban Strategies</u> <i>Ooltewah, TN</i> Kenardo Curry	African-American Business Enterprise	04/09/2021 01:43 PM CD
kcurry01@comcast.net <u>Urban Strategies, Inc</u> St. Louis, MO  Esther Shin		04/09/2021 01:43 PM CD
esther.shin@urbanstrategiesinc.org <u>Utilivate Technologies, LLC</u> <u>Chicago, IL</u> Marlon McClinton	African-American Business Enterprise	04/09/2021 01:43 PM CD
mmcclinton@utilivate.com  V3 LLC Washington, DC Rob Coulson	Woman-owned Business Enterprise	04/09/2021 01:43 PM CD
<u>valuation Risk Mitigation &amp; Consulting, LLC</u> <u>Mableton, GA</u> Audrey Allen	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
info@vrmcllc.com  Vanguard Solutions Consulting  Jacksonville, FL  Camille Wilson  cwilson@eventsbyvsc.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
Veterans Community Link (Gastonia), Inc. Gastonia, NC Rosie Mcgraw	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
ncgrawl13@yahoo.com VGroup Realty Fayetteville, GA Don Wellman dw@ygrouprealty.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
Vision Realty Fayetteville, GA Don Wellman dwellman64@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
Vista Capital Management Group Greenville, SC Beth Davidson bdavidson@vistacm.com		04/09/2021 01:43 PM CD
Ware Realty Group, LLC Chicago, IL Sarah Ware sarah@warerealtygroup.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
Watson Investment Network, LLC  Greensboro, NC  Shauntyle Watson  shauntyle.wewin@gmail.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
Ne Do United Murray, KY Marshall Hill vedounited@gmail.com	African-American Business Enterprise	04/09/2021 01:43 PM CD
Westhab, Inc. Yonkers, NY Richard Nightingale richard.nightingale@westhab.org		04/09/2021 01:43 PM CD
Wiggins Management & Consulting, LLC  Jacksonville, FL  Dr. Pamela Wiggins  wmc.llc@comcast.net	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
Wilbon White & Associates Raleigh, NC R.a. White info@wilbonwhite.com	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
Wildflower Community Development Corporation Morgan City, LA Freddia Ruffin-roberson		04/09/2021 01:43 PM CD
wildflowercom@att.net  Will Guiney Nashville, TN  Will Guiney wguiney@nashville-mdha.org		04/09/2021 01:43 PM CD
Williams & Associates Los Angeles, CA Carolyn Smith csmith1091@yahoo.com	Woman-owned Business Enterprise	04/09/2021 01:43 PM CD
Winona Blvd. Associates LLC Rochester, NY Anthony DiBiase apdibiase@aol.com		04/09/2021 01:43 PM CD
witt O'Brien's, LLC  Washington, DC  Rebecca Price  leads@wittobriens.com		04/09/2021 01:43 PM CD
Youth Guidance Chicago, IL Theresa Lipo		04/09/2021 01:43 PM CD
<u>Ypiretis</u> Atlanta, GA Kelly King	Woman-owned Business Enterprise African-American Business Enterprise	04/09/2021 01:43 PM CD
kking@ypiretis.com ZACHARIAH MCCASLIN Martinez, CA Zachariah Mccaslin		04/09/2021 01:43 PM CD

9/3/21, 4:19 PM Housing Agency Marketplace

Zaza Cleaning System San Antonio, TX Oyebola Ipaye oyebola@hotmail.com

ZillaState RE Missoula, MT Kyle Graybeal kyle@zillastate.com 04/09/2021 01:43 PM CDT

Woman-owned Business Enterprise 04/09/2021 01:43 PM CDT

#### **Supplier Diversity Classification Totals**

PLEASE NOTE: Some firms may be classified in multiple categories, which may result in percentages being more than 100%.

African-American Business Enterprise: 220 (44%)
Asian Indian-American Business Enterprise: 9 (2%)
Asian Pacific-American Business Enterprise: 13 (3%)
Hassidic Jew-American Business Enterprise: 2 (0%)
Hispanic-American Business Enterprise: 36 (7%)
Native American Business Enterprise: 10 (2%)
None (not Woman- or Minority-owned): 156 (31%)
Qualified Disabled Veteran Owned: 20 (4%)
Woman-owned Business Enterprise: 213 (43%)

**Section 3 Business: 62** (12%)

**Contact** 

Customer Support: 1-866-526-0160

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# Response to the Housing Authority of the City of Austin



HACA-21-Q-0238

# Pathways at Rosewood Courts East Resident Relocation Services

Due: June 4, 2021

Fradique A. Rocha, Co-CEO 2309 South MacDill Avenue, Suite 260 Tampa, FL 33629 fradique@cvrassociates.com (813) 223 - 3100 www.cvrassociates.com





cvrassociates.com



2309 S. MacDill Avenue, Suite 200 Tampa, FL 33629



June 4, 2021



Housing Authority of the City of Austin Mr. Michael Gerber Executive Director 1124 S. IH 35 Austin, TX 78704

RE: Response to Request for Qualifications for Resident Relocation Services - Pathways at Rosewood Courts East

Dear Mr. Gerber,

CVR Associates, Inc. (CVR) is pleased to submit the attached proposal to provide the Housing Authority of the City of Austin (HACA) with Resident Relocation Services for the Pathways at Rosewood Courts East development. We are confident that our multi-disciplinary project team has the specialized experience and senior-level commitment to provide the greatest value to HACA. Furthermore, our implementation-oriented approach will ensure innovative yet practical strategies and recommendations that will serve to guide HACA in relocation initiatives to preserve and sustain its housing assets.

CVR has been providing consulting services to public housing authorities, the U.S. Department of Housing and Urban Development (HUD), and the affordable housing industry for the past 26 years. CVR's high level of expertise has been confirmed by the fact that HUD has selected CVR, for the past eight years, as one of only a handful of firms to provide technical assistance, to include relocation activities, and training to housing authorities across the country.

As professionals with both public housing and private-sector experience, our staff understands the intricacies and obstacles of the various housing programs that HACA administers, as well as the related regulatory processes and their practical applications in real-world situations. Our 100% MBE-owned firm has an established track record of working with housing authorities to craft innovative solutions to the challenges facing affordable housing providers, and with over 200 employees located at operations in Tampa, Atlanta, White Plains, Newark, Gary, and Chicago, CVR has the resources to provide effective and responsive service for assignments of virtually any size.

While CVR is a national firm, the project team also has a local presence. CVR currently has relocation counseling staff deployed in Austin. In addition, the Project Director, Melanie (Villalobos) Campbell, has decades of experience working in Central/South Texas,

to include familiarity with HACA, its leadership and staff. CVR's relocation team has worked on similar relocation projects in Austin, as well as other cities in Texas. This mix of national and local expertise gives HACA the highest level of assurance that our services will meet the needs of the community and, most importantly, HACA's residents.

We believe our submission demonstrates our capability to provide the highest quality consulting services. Should you have any questions regarding our submission, please do not hesitate to contact me at the office at 813.223.3100, via cell phone at 813.390.4475, or via email at <a href="mailto:fradique@cvrassociates.com">fradique@cvrassociates.com</a>. In addition, you may also reach out to Melanie Campbell via cell at 210.896.7335 or via email at <a href="mailto:melanie@cvrassociates.com">melanie@cvrassociates.com</a>, or Mike Eddins via cell at 330.268.1350 or via email at <a href="melanie@cvrassociates.com">melanie@cvrassociates.com</a>.

Thank you for your consideration of this proposal and we look forward to the opportunity to work with you.

Cordially,

Fradique A. Rocha

Co-Mief Executive Officer

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CVR Associates, Inc. and its affiliated corporations (CVR) comprise a management consulting firm providing a comprehensive range of services to the affordable housing industry.

# Qualifications and Experience Corporate Profile

CVR Associates, Inc. and its subsidiary corporations (CVR) comprise a consulting firm providing

a comprehensive range of services to the affordable housing industry. The primary focus of the company is to assist communities and housing agencies (HAs) to realize organizational efficiencies through systematic program management, asset repositioning strategies, and technological enhancements. The CVR team is highly qualified and prepared to bring creative, innovative, and practical solutions to any affordable housing program or project.

100% MBE firm

CVR is a 100% MBE firm, founded in 1995 by housing professionals with accomplished backgrounds in providing quality services. Its principals and associates have decades of affordable housing experience in senior and project management positions. Our implementation-oriented approach will ensure innovative yet practical strategies and recommendations, and with over 200 team members across the country, CVR has the resources necessary to undertake assignments of virtually any size. CVR maintains operations across the country, with administrative offices in Tampa, Atlanta, Chicago and New York.

200+ employees

26+ years implementing HUD regulations

For over two decades, CVR has built a strong reputation, providing effective affordable housing consulting and efficient direct management of programs. This is demonstrated by the fact that the U.S. Department of Housing and Urban Development (HUD) has, for each year since 2013, selected CVR to provide technical assistance and training to PHAs facing management and development challenges. The firm has been instrumental in turning around struggling PHAs and provided consulting services to help organizations achieve excellence. In doing so, CVR is also recognized as an industry leader in the private management of public housing, Housing Choice Voucher, and other rental assistance programs.

Multi-disciplinary staff

Unmatched industry resources

On the development side, CVR has assisted HAs in the planning, preparation and successful implementation of more than \$2 billion of affordable housing repositioning and redevelopment, utilizing RAD, HOPE VI, Choice Neighborhood (CNI), Low Income Housing Tax Credits and other funding sources to leverage scarce PHA resources.

CVR staff includes former Executive Directors and Senior-level Staff of HAs and HUD, Comptrollers, CPAs, Attorneys, Urban Planners, Architects, Engineers, Construction Managers and Information System Specialists. These housing experts, with professional, managerial, program, financial, technological, and legal backgrounds, enable CVR to provide every project and assignment with the appropriate expertise necessary to ensure success.









#### The Value of CVR's Expertise

CVR works with housing industry clients to address specific challenges and operational inefficiencies. Our expertise covers most areas of affordable housing operations, including:



Applicable areas for this proposal include Relocation and Technology Services.

Relocation

CVR provides a wide range of relocation services to over 30 different clients nationwide. Our services include all types of relocation, including; Uniform Relocation Act (URA), Section 104(d), Section 18, Rental Assistance Demonstration (RAD), and Choice Neighborhood Initiatives (CNI). CVR is also a direct technical assistance and training provider for the Department of Housing and Urban Development (HUD). Our services include:

- Relocation Plan Writing
- Relocation Budget Development
- Customized Relocation Training
- Proprietary Relocation Tracking Software
- Relocation Consulting
- Direct to Resident Relocation Counseling
- Management of Relocation Payments to Vendors and Residents
- Relocation Project Management
- Relocation related Procurement
- Resident and Community meetings



Technology Services

CVR is an industry innovator in providing technology services and software solutions to promote efficiency, customer service, and compliance for affordable housing providers. Information Technology professionals work alongside housing program experts to complete assessments and design tailor-made solutions that complement existing agency systems and meet HA needs.

Software solutions include the Quality Control Management System, Applicant Portal, Owner Portal, Inspections Management System, and SharePoint Tracking system, all of which are in use at housing agencies across the country.



## Firms Personnel

CVR manages our relocation projects by providing various staff, depending on the complexities of the project.

- A Senior Vice President manages the contract, oversees the budget, completes quality control, and provides project oversite.
- A Project Manager works with the Sr. Vice President to develop the implementation and relocation plan, implement operations, and provide oversite and supervision of the local staff.
- Local Staff work with the residents and coordinate relocation services.
- Administrative support:
  - o IT staff develop the software used for the project;
  - Financial staff manage trust fund accounts for resident reimbursement or vendor payment; and
  - Administrative assistance mail documents to residents as needed.

#### Local Staffing

The need for onsite resources for completing Relocation Projects is absolutely necessary. CVR currently has an experienced Associate, Liz Vega, who meets HACA's local staffing requirements, including:

- Lives within 25 miles of Austin;
- ▶ Has the ability to read, speak and translate documents into Spanish;
- ls experienced in working with language services;
- Is available for daily meetings with HACA and/or residents;
- ► Has the capacity to be available at least 4 days per week;
- Demonstrates cultural competence, compassion, and respectfulness towards residents;
   and
- Is experienced in providing weekly reporting and communicating barriers to relocation, while working to solves problems that arise.

#### Staff Assigned to the Project

### Melanie (Villalobos) Campbell, Senior Vice President, Project Director

Ms. (Villalobos) Campbell's 25-plus years of executive experience in the affordable housing industry has included work related to public housing, housing vouchers, housing development, Choice Neighborhoods [CNI], Low Income Housing Tax Credits [LIHTC], Rental Assistance Demonstration [RAD] fair housing programs, mobility initiatives, and related rules and regulations. Prior to joining CVR, she served as a Presidential Appointee to HUD's Office of Public and Indian Housing in Washington, DC, where she advised the HUD Secretary and PIH Assistant Secretary on housing authority operations, development, grant matters (including CNI), and compliance. She also served on the executive management team of the Denver Housing Authority,



during which she led the agency's successful CNI Grant applications, its Moving to Work program, and participated on the team that produced more than 5,000 new affordable housing units. In her role related to CNI in San Antonio, Ms. Campbell also served as the liaison with the agency's Choice partners and participated in their successful efforts to secure CNI-related grants and designations, including Promise Neighborhood Planning and Implementation grants and the Promise Zone designation.

#### Mike Eddins, Vice President, Project Manager

Mr. Eddins is an experienced, senior-level housing professional with 17 years of experience at two PHAs. Currently, he serves as the Project Director and/or Manager for multiple relocation projects with the Housing Authority of the City of Austin (HACA) - RAD/Section 18, the Housing Authority of Texarkana Texas (HATT) - RAD, the Housing Development Corporation of DeKalb (HDC) - URA, Omaha Housing Authority (OHA) - CNI, Chesapeake Community Advisors Development - URA, Housing Authority of the City of Tulsa - Section 18, Greensboro Housing Authority (GHA) - Section 18, and provides relocation operational consulting and expertise for the Tulsa Housing Authority (THA) - CNI/RAD, Flint Housing Commission (FHC) - CNI and the Lansing Housing Commission (LHC) RAD. He is the Project Manager for Asset Redevelopment projects including the Akron Metropolitan Housing Authority (AMHA) and the West Valley Housing Authority (WVHA) and the project manager for technology implementations of CVR developed software at the New York State Housing and Community Renewal. Additionally, he provides management support and business analysis for other CVR-administered housing programs and contracts. Prior to joining CVR, Mr. Eddins served as the Director of Business and Director of Operations for the Housing Authority of DeKalb County and worked in a variety of management capacities at the Akron Metropolitan Housing Authority.

#### Elizabeth Vega, Associate, Relocation Coordinator

Ms. Vega is a CVR Relocation Coordinator in the city of Austin, TX. She currently works with the Housing Authority of the City of Austin (HACA) and is currently relocating 75 low-income residents for a public housing conversion to RAD. Ms. Vega guides residents through the relocation process, assists in preparing for eligibility interviews and orientations of HCV, organizes resident move dates, schedules packing, moving and storage services, oversees moving activity and assists residents with utility transfers. She communicates daily with the residents through phone calls, emails and personal home visits and handles residents' reasonable accommodation requests with HACA and its partners. Ms. Vega has a background in Education and has worked as a University Admissions officer with traditionally underserved communities providing students access to higher education. Her prior experience includes grassroots organizing and community development, specifically providing economic advancement through JTPA (Job Training Program Assistance). Ms. Vega administered the East Los Angeles, SBDC (Small Business Development Center) and provided Spanish technical assistance for business start-ups and translated microloan curricula for Community Economic Development Lending Institutions (CEDLI). Ms. Vega is fluent in Spanish and has a certification as a master translator.



#### Tara Mitchell, Associate, Relocation Advisor

Ms. Mitchell is an experienced professional who works on a various Relocation, Redevelopment and strategic planning projects. Additionally, she is a GIS expert who utilizes GIS technology to conduct geospatial mapping and local research for CVR clients. With a background in urban geography and urban sociology, Ms. Mitchell assists with community engagement activities, Relocation and strategic planning projects. Previously, Ms. Mitchell operated as a Data Manager with EMSTAR Research, Inc. She ensured that all projects were maintained, and that data was available for analysis for county, state, and federal reports. In her role, Ms. Mitchell assisted senior researchers in data analysis and visualization as well as supervised teams that entered quantitative data. She has experience with data visualization utilizing Tableau and ArcGIS programs and has also worked for the Department of Housing and Urban Development (HUD) as an Intern/Geoscientist. Since joining CVR, she has worked in numerous capacities, including providing Relocation services for the Developer Chesapeake Community Advisors for a relocation project in Utica NY, Alexander County Housing Authority (ACHA), Housing Authority of the City of Shreveport (HACS), the Kansas City Kansas Housing Authority (KCKHA), the Housing Authority of the City of Austin (HACA), and Housing Development Corporation. In addition, she is a key member of the Tampa Housing Authority (THA), Housing Authority of the City of Austin (HACA) and Gainesville Housing Authority (GHA) Strategic Planning team.



## Past Performance

# Relevant Experience

The following are examples of some of CVR's recent work preparing and implementing Relocation Plans, including both RAD and non-RAD projects.

#### Current Experience (no work stoppages during pandemic)

#### Housing Authority of the City of Austin (HACA), Austin, TX

CVR provides ongoing onsite RAD relocation management and operational services to the residents at the Chalmers properties (East and West). The residents at these two RAD properties are being temporarily relocated offsite as the properties are being demolished and redeveloped through RAD. Additionally, CVR provided Section 18 relocation services for residents residing in Scattered Site units who were issued Tenant Protection Vouchers to be permanently relocated from their unit. For all of these projects, CVR's responsibilities included creating or updating the Relocation Plans and Budgets, developing and distributing all HUD required notices, and coordinating with HACA's Housing Choice Voucher Program and private property owners to complete offsite relocation of the residents. CVR procures and coordinates resident relocations with a local moving company and works closely with Austin Energy to ensure the relocated residents are able to get their utilities turned on upon relocation. Additionally, CVR provides both written and oral translation services (in Spanish) to residents being relocated, and manages and administers all expenses related to relocation costs, by providing payment to private owners, the moving company, resident reimbursements and other relocation related expenses. resident communication and HUD required data tracking is managed through an electronic database, from which reports can easily be generated and allows for transparency of information regarding each resident-specific need.

#### Housing Authority of Texarkana Texas (HATT), Texarkana, TX

CVR provides ongoing onsite relocation management and operational services to 218 residents of the Housing Authority of Texarkana, TX (HATT). CVR reviewed the Relocation Budget, develops and distributes all HUD required notices, coordinates with the HATT and the property management team for the onsite relocation of residents, which includes coordination of a resident move schedule based on the General Contractor's unit rehabilitation schedule. CVR also coordinates with the moving company to schedule resident packing, moving and unpacking, both to and from their temporary unit. CVR has secured special rates with a local storage facility chain, where resident belongings are stored during their temporary relocation. CVR moderates ongoing communication between HATT, Property Management and the residents being relocated. All resident communication and HUD required data tracking is managed through an electronic database, from which reports can easily be generated and allows for transparency of information regarding each resident-specific need.



#### Housing Development Corporation (HDC) of DeKalb, Decatur, GA

CVR provides ongoing onsite relocation management and operational services for the Housing Development Corporation of DeKalb (HDC), accounting for 400 residents at four separate properties. CVR created Relocation Plans to ensure compliance with both the URA and The Georgia Department of Community Affairs (DCA). CVR develops and distributes all required notices, coordinates with property management for the onsite relocation of residents, coordinates with the moving company to schedule resident packing, moving and unpacking, coordinates with the Housing Authority of DeKalb County (HADC) who issued Housing Choice Vouchers for residents to be relocated, and moderates ongoing communication between Property Management, HADC, onsite Resident Services and HDC.

#### Housing Authority of the City of Shreveport (HACS), Shreveport, LA

The CVR Team is providing RAD and Section 18 relocation planning and implementation services for two different HACS properties. For the RAD relocation project, these efforts require a complex coordination with residents and the redevelopment team in order to minimize the number of times each household must move, with the goal of a single, on-site move whenever possible. For the Section 18 relocation project, CVR is coordinating with the HACS HCV department to coordinate the issuance of Tenant Protection Vouchers and then assisting the residents with locating units. For both projects, CVR is overseeing and managing all aspects of this relocation, including planning, resident meetings, resident surveys, resident notifications, and direct oversight of local staff assigned to relocation.

#### Norstar Development USA, LP

CVR provides ongoing onsite relocation management and operational services to 46 residents of the Mango Circle community in Tarpon Springs, FL. CVR develops and distributes all HUD required notices, coordinates with the Tarpons Springs Housing Authority (TSHA) property management for the onsite relocation of residents, coordinates with the moving company to schedule resident packing, moving and unpacking and coordinates with the Pinellas County Housing Authority (PCHA) who issues Housing Choice Vouchers for residents to be relocated. CVR researches available units, negotiates with landlords and coordinates security deposits with social service agencies. When residents lease up using a Housing Choice Voucher, CVR calculates Replacement Housing Payments and documents out of pocket relocation expenses. Payment for invoiced moving expenses and eligible relocation expenses are coordinated between CVR and the Developer. CVR also moderates ongoing communication between Norstar Development, TSHA Property Management, PCHA, and the residents of the Mango Circle community. All resident communication and HUD required data tracking is managed through an electronic database, from which reports can easily be generated and allows for transparency of information regarding each resident-specific need.

#### Chesapeake Community Advisors, Inc./Macartovin Apartments

CVR is currently providing ongoing temporary relocation management and operational services to the 68 residents of the Macartovin Apartments in Utica, NY. CVR develops and distributes all HUD required notices, coordinates with the property management for the temporary off-site



relocation of residents and with the moving company to schedule resident packing, moving and unpacking. CVR communicates with local hotels that are providing temporary accommodations and makes referrals to local social service agencies when necessary. Payment for invoiced moving expenses and eligible relocation expenses are coordinated between CVR and the Developer. CVR also facilitates ongoing communication between the developer, property manager and the residents. All resident communication and HUD required data tracking is managed through an electronic database, from which reports can easily be generated and allows for transparency of information regarding each resident-specific need.

#### Chesapeake Community Advisors, Inc./ONIC, Orlando, FL

CVR is providing technical assistance on the relocation efforts of a senior property converting from a Section 202 to Section 8 Project Based Vouchers (PBV). CVR developed the Relocation Plan and trained the CCA/ONIC staff on the requirements. CVR is assisting in the implementation of the relocation plan and tracking of the relocation schedule. CVR continues to provide regular guidance to ensure compliance with URA relocation requirements, during temporary relocations needed to facilitate the property rehabilitation. CVR is building the project team's capacity to prepare and distribute all applicable notices to tenants, provide tenant advisory services as needed, and complete all required tracking and forms. CVR also developed the scripts for the one-on-one counseling with residents, the surveys, and the HCV file requirements. CVR is also assisting in the coordination between the management company and the local PHA partner. The technical assistance is enhancing the project's capacity to provide all required counseling and URA benefits, and address any PBV issues arising during the conversion. Direct planning, tracking, and technical assistance is also being provided in the phasing and movement of families to minimize displacement times.

#### Previous Experience

#### Fort Worth Housing Solutions (FWHS), Fort Worth, TX

CVR provides a wide range of RAD Consulting Services, including relocation assistance, for FWHS' full portfolio RAD conversion. FWHS is undertaking a complex approach to its portfolio conversion by targeting more than 30 RAD transactions in order to deconcentrate poverty across the city. This relocation approach is being implemented via lotteries, in which current public housing residents chose the lotteries for their preferred RAD properties. CVR's relocation guidance to FWHS has included the development of a customized web-based Relocation Tool to track resident lottery participation, as well as all the information needed to comply with HUD's relocation tracking and reporting requirements. Additionally, CVR has provided guidance on many relocation issues, including, but not limited to, regulatory requirements, notice requirements and Relocation Plan development.

#### Alexander County Housing Authority (ACHA), Cairo, IL

In 2017 and 2018, CVR provide technical assistance to ACHA to develop and implement a Relocation Plan to ensure compliance with Section 18 relocation requirements and HCV rules and regulations as they pertain to Tenant Protection Vouchers. The relocation of 230 low-income families was required as a result of unsafe conditions at severely distressed public



housing sites. CVR prepared and distributed all applicable notices to tenants, provide tenant advisory services, facilitated resident meetings, assisted with the completion all required tracking and forms, and provided housing search assistance. CVR helped residents identify comparable units, provided all required relocation counseling, assisted with the claims for benefits, and made referrals to other service providers as needed. Targeted assistance addressed families being permanently displaced to other communities via portability and to ensure each household's case was properly processed by the receiving PHA. The team also ensured that all relocated households were provided mobility counseling including targeted housing searches in low poverty areas, neighborhood tours, assistance in addressing fair housing concerns, budgeting counseling, regularly scheduled "Learning Seminars", and post-move follow ups. Families relocated to dozens of new communities, most of which were opportunity areas as compared to the community they moved from.

#### East Chicago Housing Authority (ECHA), East Chicago, IN

HUD engaged CVR to provide technical assistance to ECHA to develop a Relocation Plan to ensure compliance with URA relocation requirements and HCV rules and regulations as they pertain to Tenant Protection Vouchers. This relocation was required as a result of contaminated soil and other environmental hazards. CVR built ECHA's capacity to prepare and distribute all applicable notices to tenants, provide tenant advisory services as needed, and complete all required tracking and forms. CVR team members provided relocation counseling to the affected residents. The technical assistance also enhanced ECHA's capacity to identify comparable units, provide all required counseling and URA benefits, and address any Fair Housing issues arising during the relocation. Targeted assistance addressed families being permanently displaced to another community via portability and to ensure each household's case was properly processed by the receiving PHA. CVR assisted ECHA in coordinating activities with HUD, the EPA, the Department of Health, and other local PHAs. CVR also provided guidance regarding community and media relations.

#### Experience working with PHAs

CVR has extensive experience in working with PHAs throughout the country. CVR is comprised of mainly former PHA staff from all levels of management and staff and also provides consulting services to PHAs for all areas of need, including Relocation, Housing Choice Voucher, Public Housing, Redevelopment and Technology. The below clients are PHAs that CVR currently or previously provided relocation consulting to:

Client	Total Households	Date	Program
Alexander County Housing Authority	330	2017 - 2018	Section 18
Ann Arbor Housing Commission	129	2014 - 2015	RAD
Avalon	17	2017	НОМЕ



Client	Total Households	Date	Program
Buffalo Municipal Housing Authority	86	2017 - 20019	RAD
Builders of Hope	8	2018 - present	CDBG
Chesapeake Community Advisors - Orlando	159	2020 - present	Section 202
Chesapeake Community Advisors - Utica	68	2019 - present	LIHTC
Chesapeake Community Advisors/Lansing Housing Commission	950	2019 - present	RAD
DePaul Housing	60	2019 - present	LIHTC
East Chicago Housing Authority	333	2016 - 2017	Section 18
Flint Housing Commission	192	2018 - present	RAD/CNI
Fort Worth Housing Solutions	412	2017 - present	RAD/CNI
Greensboro Housing Authority	240	2021 - present	RAD/Section 18
Housing Authority of Baltimore City	124	2020	CNI
Housing Authority of the City of Austin	168	2018 - present	RAD/Section 18
Housing Authority of the City of Shreveport	182	2016 - present	RAD/Section 18
Housing Development Corporation of DeKalb	398	2017 - present	URA/LIHTC
Lamphear Court	196	2016 - present	LIHTC
Lansing Housing Commission	350	2019 - present	RAD
McCarley Gardens	154	2018 - present	LIHTC
McKinney Housing Authority	163	2014-2016, 2018 - present	RAD
Montgomery Housing Authority	350	2011	HOPE VI
Niagara Falls Housing Authority	230	2006 - 2011, 2019 - present	HOPE VI/Capital Funds



Client	Total Households	Date	Program
Omaha Housing Authority	450	2020 - present	CNI/URA
Palm Beach County Housing Authority	66	2014 - 2017	RAD
Pathstone	48	2019 - present	LIHTC
Southern Metro Housing Options	61	2019 - present	Section 22
Spring St. Associates	27	2015	LIHTC
St. John the Baptist Housing Authority	36	2015 - present	RAD
St. Judes	93	2017	CDBG
Tarpon Springs Housing Authority	56	2018 - 2021	RAD
Texarkana Housing Authority	290	2019 - present	RAD
The Alpert Group	98	2017 - 2019	CDBG
Tulsa Housing Authority	2000	2018 - present	Section 18/CNI/RAD
Unity Park	84	2013 - 2014	RAD
Virgin Islands Housing Authority	800	2018 - present	Section 18/RAD
Washtenaw County	6	2016	HOME
Waterfront	172	2013 - 2014	RAD
Winnfield Housing Authority	84	2021 - present	RAD
Ypsilanti Housing Commission	198	2014 - 2016	RAD

# Project Approach

# Managing Multiple Projects

CVR currently has a number of relocation projects nationwide, each with various levels of involvement and complexities. To address these relocation projects, CVR established a team of Relocation experts that provide the needed Onsite, Technical, Administrative, Financial,



Analytical, and Technological resources needed for each relocation project. This team manages multiple relocation projects by assigning various staff to manage the different aspects of the project, as well as hiring resources within the jurisdiction of the project. CVR currently has an Associate who resides in Austin and has experience working with HACA on relocation projects. CVR intends to continue to use our local Associate on the relocation project at Rosewood.

For relocation projects in which CVR provides onsite resident relocation counseling and coordination, CVR generally assigns the following team members:

- Project Director responsible for managing the contract;
- Project Manager responsible for managing the onsite operations, planning and managing the necessary onsite and administrative resources needed for the project;
- Relocation Associate(s) responsible for providing guidance, as well as both remote and onsite support to the Relocation Coordinator(s); and
- Relocation Coordinator(s) local resource responsible for providing onsite coordination of services and relocation counseling to the residents.

Additionally, CVR has a wide-ranging and multi-disciplinary staff who can work on various affordable housing projects, including: Asset Repositioning, Housing Choice Voucher, Technology Development and Relocation. CVR currently has sufficient capacity within our firm to provide the needed resources to complete the HACA project.

# **Budget and Schedule Control**

CVR's approach to budget control as it relates to relocation costs is twofold. First, CVR has a local Relocation Coordinator who would be assigned to the project; having this local resource eliminates the need to travel to Austin to interview, hire and train a new hire. Secondly, CVR will work to ensure that we are contracting with excellent yet affordable vendors that complete work at the contracted price. For example, we have experience with multiple moving companies stating moving costs per move will be a fixed amount, only to receive an invoice with an amount different than the contracted amount. In these instances, we address the pricing discrepancy directly with the vendor to ensure they bill at the contractually obligated rates, in order to ensure budgetary control. In addition, while not a budget control issue it is critical for HACA to understand when completing relocation projects that there will be costs that simply cannot be forecasted. With this in mind, CVR will work with HACA to ensure sufficient contingency costs are built into the budget.

CVR's approach to schedule control is initiated at the onset of a project, by developing an implementation plan, in which we list all the tasks and timelines associated with the project, including relocation and renovation. Based on when relocation and renovation are scheduled to begin, we will determine when tasks need to take place. For example, if a property is supposed to be vacated by the end of October 2021 and the project will utilize Housing Choice Vouchers (HCV), CVR will begin coordinating with HACA's HCV program in April/May 2021 to ensure we can get all of the vouchers issued to:

Provide enough time to be able to locate units;



- Get the units inspected and under contract; and
- Coordinate the moves with the resident before the relocation deadline.

Given the current COVID-19 pandemic and unknown timeframe as to when things will begin to "normalize," CVR has been proactive and established procedures enabling us to continue working with housing authorities to effectively complete relocation processes.

Additionally, CVR will hold weekly calls with all of the relevant stakeholders to obtain updates on the status of assigned tasks. For tasks that are beyond the control of the Relocation Team, CVR will ensure HACA is aware of those tasks and address issues as necessary.

# Strategy, Plan and Philosophy

## **Project Coordination**

Early in the planning process, CVR will meet with Agency staff to discuss the project. The primary goal of this meeting is to obtain perspective relative to the relocation plans for the property, such as construction timelines, available units for temporary or permanent relocation, plans for permanent relocation, resources available for moves, partnerships available to augment resident social service needs, and to discuss potential Property and Case Management issues that may impact relocation. Additionally, a timeline will be setup regarding the tentative schedule of tasks that need to be completed to ensure the relocation of residents does not delay Agency plans for the property. After the initial meeting, ongoing communication between parties will be scheduled to ensure constant and consistent communication throughout the life of the project. Additionally, while the steps and timeline have been outlined in HACA's Relocation Plan, CVR will use this initial meeting to gather updates on the relocation steps that have been taken to date including notices that may or may not have already been sent out, moves that have taken place, surveys that have been gathered and resident meetings, including general, one-on-one meetings or mobility counseling sessions, that may have taken place. If the required notices have not yet been sent, CVR will take the necessary steps in order to ensure the required notices are provided to the residents.

Finally, CVR will be available to attend all requested meetings and conference calls with HACA including elected leadership, community meetings, social service agencies, education officials, developer/construction partners or any other requested meetings as needed. Our availably will also include coordination of said activities with the appropriate HACA Departments (i.e., HCV, Development, Public Housing, etc.).

#### Relocation Plans

CVR developed the relocation plan and relocation budget for the Pathways at Rosewood Court East project and if selected by HACA for this project, would implement in accordance with the plan.



#### Intake and Assessment

Appointments are scheduled with all heads of households to meet with the Relocation Coordinator; this is a required meeting that the head of household must attend. These one-on-one meetings give the Relocation Coordinator the opportunity to meet and begin building a relationship with each of the residents and begin earning their trust. During these meetings, the Relocation Coordinator assists the resident in completing the Relocation Survey, which provides the Coordinator with information critical to the relocation process, including needs, barriers and preferences.

The Relocation Survey will be uploaded into CVR's proprietary software, the Relocation Tracking Tool. The completed survey is uploaded to the tool, as is all other pertinent documents and required family relocation notices. The utilization of this software will allow for the efficient sorting and filtering of household information and will allow CVR to identify the largest barriers and provide solutions for the entire community.

This online tool serves as the official system of record for all CVR-Agency relocation activity. Once all of the data from the residents has been entered in the tool, CVR assesses the data and uses it to determine the needs of the property as a whole as well as the individual needs of each resident. For example, if through the Survey we determine that many of the families may have issues with getting utilities turned on in their name, CVR will begin to look for resources to assist families with utility issues.

#### Supportive Services and Referrals

Throughout the process, the Relocation Coordinator provides or coordinates the following services to all Affected Households:

- One-on-one meetings with the Residents to develop Household Relocation Plans and identify household goals, needs and preferences as well as providing guidance on remaining lease compliant.
- Monitor the progress of the Household Relocation Plan and provide referral services or supportive services to remove or lessen burdens.
- Refer residents to other supportive services identified during the Intake and Assessment meetings.
- Schedule moves and work closely with moving contractors to ensure moves are completed on schedule.
- Deliver all relevant relocation notices required in accordance with applicable federal, state and local regulations and maintain all required documentation in individual household relocation files within the Relocation Tracking Tool.
- Provide all residents with information regarding their relocation benefits and assist in helping them make the best decisions regarding the benefits.
- Distribution of relocation benefit flyers and brochures at resident meetings, one-on-one meetings and residents' units;



- Assist/review all forms and applications that need to be filled out for relocation moves including but not limited to connection/disconnection of utilities, address changes with the post office, coordination of packing and unpacking of belongings, security deposits and background checks.
- Reviewing landlord leases BEFORE they are signed by the resident.
- Assist residents to locate housing via www.gosection8.com or other online listing services, as well as through tours and/or coordinating private viewings.
- Work with residents to understand HCV and HUD requirements.
- Provide other direct assistance, advice and recommendations requested by the agency.
- When persons with Limited English Proficiency (LEP) needs are identified, translation services will be provided on a case-by-case basis, according to the agency LEP Policy.
- Advice and assistance with Fair Housing rights and Reasonable Accommodations needs.

### **Moving Services**

CVR can directly procure the services on behalf of HACA and manage the ongoing payments to the moving company as invoices are received.

CVR will work with the residents and the movers to coordinate the necessary tasks to ensure the families are successfully moved, as well as having their belongings packed and unpacked if necessary. CVR will utilize a Moving Checklist (HACA's or our own) to assist with this effort.

In addition, CVR will coordinate the payment or reimbursement of relocation benefits that residents qualify for based off of the type of relocation that is taking place, either temporary or permanent. Benefits for relocation include: moving, storage, replacement housing payments, utility reconnection/transfer fees and other benefits listed in the Relocation Plan.

# Relocation Tracking Tool

CVR has developed and utilizes a Microsoft SharePoint solution called the Relocation Tracking Tool, which is capable of tracking all resident data. Through the tool, we monitor all relocation related activities, referrals, progress of the relocation as well as create a waiting list to prioritize returning residents though the use of advanced filtering as needed. The Tool is customizable to the needs of each individual relocation project, as well as customizable reporting that displays information in real-time on the Tool's dashboard. In addition, the Tool allows for the electronic document management of all resident documentation and correspondence; CVR documents all resident interaction through a built-in notepad, Dropbox functionality for all project related documents, Project Management tools, and Calendar functions. CVR will provide the agency assigned staff access to the Relocation Tracking Tool so they can view, monitor and inquire about the progress of a project at any point, which allows for transparency of the project. Below is a link to a video that provides additional information regarding the Relocation Tracking Tool as well as a potential Dashboard report.

https://youtu.be/BhpjES\_A--E





# Re-Occupancy Assistance

CVR is well versed in the right to return of residents and works with residents to complete the required right to return documentation. Additionally, CVR coordinates as necessary with the Property Manager, the moving company, storage facility and other relocation related services to ensure the resident received all their eligible benefits to return to the property. If the resident chooses not to return to the property by declining their right to return, CVR reviews the case file to determine if the resident is eligible for any additional relocation benefits and coordinates the payment of any eligible benefits. If the resident is not eligible for any additional benefits, CVR conducts a compliance review of the file to ensure it contains all of the required information and closes out the file.

# Relocation Budget

CVR worked with HACA to develop a relocation budget for the Pathways at Rosewood East. In addition, CVR has experience in managing and tracking the expenses related to relocation and on several different relocation projects, CVR coordinated the payments to residents, property owners, moving companies, etc., directly to improve process efficiencies and ensure quick turnaround time for payments requests. In these cases, CVR opens an account in which the Housing Authority provides funds, and CVR makes and tracks the payments to the different vendors involved in the relocation project. If requested, CVR will utilize the Relocation Tracking Tool to track payments and can develop custom reporting to show the expenses of the project in real time for the Authority to monitor. These services are included in the proposed per unit relocated cost and if the HACA would not require these services, the proposed per unit fee would be reduced.



#### Communications Plan

Communication is extremely important to the success of the project and is the cornerstone to creating and developing trust between the Relocation Coordinator and the residents. CVR starts new projects by holding General Information Sessions with all residents at the property to communicate what is happening and allowing all residents to ask questions. These types of meetings ensure all of the residents get to hear the information at the same time, which limits the rumors and miscommunication that takes place amongst residents when they are uninformed or misinformed.

CVR coordinates with the Agency and the Property Management team when conducting and coordinating the required public meetings specified in State and Federal regulations. Residents will be provided notice to attend these meetings via mail or hand-delivered notice, as well as through an automated call informing them of the meetings. During these meetings, CVR will discuss any applicable recently distributed or to be distributed notices, including the General Information Notice (GIN), the Notice of Eligibility (NOE), 90-Day Notice (or 90-day Notice) of NOE) and Notice of Non Displacement.

Through communications with the Agency and Property Management team, CVR will gain an understanding of the possible language barriers of the residents. CVR will follow the agency's LEP Policy to ensure that residents who present this barrier are accommodated during one-on-one meetings and General Information Sessions.

In addition, based on the outcomes of the General Information Sessions and the relocation surveys, we will schedule workshops based on specific topics to provide "Learning Seminars" for residents. Topics may include but are not limited to: "How Do I Stay Lease Compliant", Landlord-Tenant laws; Good Neighbor workshops; Budget and Credit Counseling workshops; "Understanding and Working with Landlords"; "Understanding my New Lease"; "Do I Qualify for Reasonable Accommodations"; etc. Finally, communication is not just with the residents but the community as a whole. CVR will reach out to host other meetings and workshops with Landlords, elected officials, City and County Departments and staff; stakeholders and social service networks. CVR can also work with the local real estate community to assist with marketing to new landlords and enticing private property owners to take part in the Community Redevelopment Plan being proposed by HACA.

# Quality Control Program

CVR shall institute measures to ensure that each relocation file is complete, accurate, and compliant with all applicable rules and regulations, including the requirements of the Uniform Relocation Act and HUD's Tenant Assistance, Relocation and Real Property Handbook. All staff shall be trained with regard to specific forms and requirements of HACA's Relocation Plan. Checklists shall be developed and included in each relocation file to further ensure compliance. While supervisory staff shall be responsible for ensuring that all relocation activities are performed in accordance with the applicable rules and regulations and that all files contain all required documents, periodic independent Quality Control reviews will be performed by other CVR staff. In addition, the Relocation Tracking Tool will be monitored on a regular basis to ensure that all project and individual family milestones are being met.



### Partnerships and Services

CVR will work in conjunction with HACA to utilize partnerships already developed with social service agencies and other human services coordinators to refer said services as noted above or to assist in providing "Learning Seminars" or other educational workshops. If needed, CVR can work in collaboration with HACA or independently to build additional partnerships through MOUs or other mechanisms to ensure all needed and necessary services are available to residents throughout their relocation efforts, including pre- and post- services.

# Local Relocation Office

CVR will manage an on-site Relocation Office for the affected community. The Office will be managed and maintained by the local Relocation Coordinator(s).

To provide consistent and high-quality services, CVR will:

- Ensure that all walk-in visitors are served or scheduled for an appointment within 15 minutes of arrival.
- Ensure all counseling is performed in a compassionate and confidential manner.
- ▶ Require all staff to be helpful, courteous, accessible, responsive and knowledgeable.
- Respond to all inquiries within 24 business hours or sooner if possible. Complaints will be responded to and resolved within three business days and high-profile inquiries will receive written responses within 10 days.

CVR requires that all communications with customers are tracked electronically, so that any member of CVR or HACA will be able to determine the current status. Certain security measures shall be implemented with any confidential information, such as information related to domestic violence or victim witness information. Frequent staff training shall be utilized to maintain accurate and consistent communication to all clientele.

# Client Activities and Interventions

Through the completion of the resident surveys, CVR will analyze the survey results to determine what the potential barriers may be for relocation. Depending on the required relocation activities, CVR will address some of the barriers that many of the residents may face during the relocation process. Examples of these types of barriers could include:

Relocation Barriers	Relocation Interventions or Activities
Getting utilities turned on in the resident's name	Work with residents to enter into a repayment agreement to pay off old utility debt or work with local non-profits to assist residents in paying off old debts
Security and pet deposits	Determine the best approach for addressing this potential issue: HACA provides a loan, work with local non-profits, or if the moves are internal only, transfer of the deposits



Relocation Barriers	Relocation Interventions or Activities
Reasonable Accommodation needs	Coordination with the property management and conduct research for available units that fit the needs of the resident
Language barriers	Work with local agencies who can provide interpreter services
Pest control issues	Address this issue with the property management and work to mitigate the issue prior to relocation
Criminal Background history	If moving to a LIHTC unit, work with the property management to allow residents who are currently housed to receive a letter of recommendation from the HACA
Credit history	If moving to a LIHTC unit, work with the property management to allow residents who are currently housed to receive a letter of recommendation from the HACA

Each relocation project is distinctly different so the barriers that are experienced by the residents in Austin may be significantly different than those experienced in other relocation projects that CVR has worked on. Therefore, after the completion of the resident surveys, CVR will provide an analysis of the information and provide feedback to HACA as to what our specific interventions and activities will be for the HACA residents.



# Minority Participation

### **MBE** Certification

CVR was created over 26 years ago as a 100%-owned Minority Business Enterprise (MBE), and has a proven track record of providing opportunities for both individuals and business enterprises owned by women and minorities. It has grown from a company of three employees to a group of companies with over 200 employees. At every step of growth, CVR has sought opportunities to promote the interests of minority and economically-challenged employees and subcontractors, while firmly committing to provide opportunities to the best qualified individuals regardless of race, ethnicity, or any other such distinction.



Today, the majority of the employees of the 100%-owned MBE Company are women and minorities, many of whom were in economically-challenged circumstances prior to their employment with CVR. CVR also regularly engages women and minority-owned businesses as subcontractors.

In addition to MBE Compliance, CVR has always been committed to the concept and spirit of Section 3 of the 1968 Housing Act, promoting opportunities for individuals and businesses covered by the economic criteria of the Section 3 concept and has a proven track record of providing such opportunities and then supporting the employees with training and mentoring.

Should the need arise to hire local staff, CVR will continue its current recruiting and hiring practices at HACA, to assure that Section 3 residents have employment opportunities through CVR. These practices include the following:



- Posting employment notices both at the HACA Office and at the management offices of the various Public Housing sites.
- Advertising all job postings in the local newspaper, websites, and other local publications to ensure the maximum distribution of information about job opportunities to the community.

In summary, CVR has created and maintained many Section 3 positions over the course of its existence, and is dedicated to continuing this commitment to the letter and spirit of the Section 3 laws. To the greatest extent feasible, employment and economic opportunities resulting from this engagement shall be directed to low- and very low-income persons, especially those who are recipients of HUD housing assistance.



# **Forms**

- Vendor Data Sheet
- Statement of Bidders Qualification
- Non-Collusive Affidavit
- Representations, Certification, and Other Statements of Bidders
- IRS Form W-9
- Certifications (Non-Construction Contract)



# HOUSING AUTHORITY OF THE CITY OF AUSTIN

# P.O. BOX 41119 AUSTIN TEXAS 78704-1119 (512) 477-4488 FEDERAL EXEMPT ENTITY #74-6000117

**VENDOR DATA SHEET (ALL SUPPLIERS)** 

	V ELI (E OTT ELITE STIT			
BUSINESS NAME (DBA) CVR Asso	ciates, Inc.			
ADDRESS 2309 S. MacDill	Ave. Suite 200			
CITY Tampa	STATE FL	<b>ZIP</b> 33629	PHONE 813.223.3100 FAX 813.228.7713	
TYPE OF OWNERSHIP <b>⊠</b> CORE	PORATION □PARTNERSHI	P <b>□</b> SOLE PROPRIETORSH	IP □JOINT PROPRIETORSHIP	
IF MINORITY, □ AMERICAN □ ALASKAN □ ASIAN WHAT STATUS? □ BLACK □ HISPANIC INDIAN NATIVE □ WOMAN AMERICAN □ MBE CERTIFIED				
FEI# 04-3273457	FORM <u>1</u> (	099 REQUIRED B	USINESS DESCRIPTION Consulting	

### PRINCIPALS/OWNERS

NAME	TITLE	PHONE	ADDRESS
Ana L. Vargas	Co-CEO	813.223.3100	2309 S. MacDill Ave. Suite 200, Tampa, FL 33629
Fradique A. Rocha	Co-CEO	813.223.3100	2309 S. MacDill Ave. Suite 200, Tampa, FL 33629

#### **BUSINESS REFERENCES**

NAME TITLE	ADDRESS	PHONE			
Mary-Margaret Lemons, President Fort Worth Housing Solutions	1201 E. 13th St. Fort Worth, TX 76102	817.333.3401			
Dr. Jack Otto, Chief Operating Officer Housing Authority of Texarkana TX	1611 N. Robinson Road Texarkana, TX 76102	903.223.3651			

#### REMITTANCE ADDRESS

NAME CVR Associate:	CVR Associates, Ine.				
ADDRESS	0 . 000				
2309 S. MacDill Ave.	Suite 200				
CITY Tampa	STATE FL	33629	PHONE 813.223.3100		
EMAIL ADDRESS: cvr@cv	rassociates.com				

Co - Chief Executive Officer 06/01/2021

TITLE

DATE

5/15/15

A Fair Housing And Equal Employment Opportunity Agency



#### Statement of Bidders Qualifications

Bio

CVR Associates, Inc. (CVR), and its wholly owned affiliated corporations, comprise a full-service management consulting firm providing services to public and private entities in the affordable housing industry, including the direct management of programs. The family of firms employs over 200 team members nationwide with administrative offices in Tampa, Atlanta, New York, New Jersey, and Chicago. CVR is a 100% MBE firm founded in 1995 and has engaged in its contracting under this name since 1995. The firm is located at 2309 S. MacDill Ave., Suite 200, Tampa, FL 33629 and has a successful history of completing all contracts it's awarded and does not maintain a bonding company.

#### Current Projects

In addition to clients listed in Past Performance section, CVR is providing the following references.

Client	Contact	Scope of Work
Fort Worth Housing Authority	Mary-Margaret Lemons, <i>President</i> P: 817.333.3401 E: mmlemons@fwhs.org	RAD Relocation Consulting
McKinney Housing Authority	Roslyn Miller, <i>Executive Director</i> P: 972.542.5641 E: rmiller@mckinneyha.org	RAD Relocation Consulting
Shreveport Housing Authority	Bobby Collins, <i>Executive Director</i> P: 318.698.3640 E: brcollins@shvhousauth.com	Development Consulting

#### Previous HACA Contracts

Scope of Work	Date of Contract Execution
Relocation for Chalmers Court	November 16, 2018
Relocation for Scattered Sites	October 22, 2019
Strategic Planning	February 26, 2020
RENT 2.0	August 12, 2020
RENT 2.0 Extension	January 12, 2021
RENT 3.0	March 14, 2021

#### FORM OF NON-COLLUSIVE AFFIDAVIT

A DELID A MIC
AFFIDAVIT
Prime Bidder
STATE OF GEORGIA COUNTY OF Gwinnett
Fradique A. Rocha , being first duly sworn, deposes and says:
That he is Co-Chief Executive Officer the party making the foregoing (A partner or officer of the firm, corp., of etc.)  proposal or bid and attests to the following:
(1) That affiant employed no person, corporation, firm association, or other organization, either directly or indirectly, to secure the public contract under which he received payment, other than persons regularly employed by the affiant whose services in connection with the construction of the public building of project or in securing the public contract were in the regular course of their duties for affiant; and
(2) That no part of the contract price received by affiant was paid or will be paid to any person, corporation, firm, association, or other organization for solicitation the contract, other than the payment of their normal compensation to persons regularly employed by the affiant whose services in connection with the construction of the public building or project were in the regular course of their duties for affiant.
(3) That such proposal or bid is genuine and not collusive or sham; that said bidder has not colluded, conspired, connived or agreed, directly or indirectly, with any bidder or person, to put in a sham bid or to refrain from bidding, and has not in any manner directly or indirectly, sought by agreement or collusion, or communication or conference, with any person, to fix the bid price of affiant or of any other bidder, or to fix any overhead, profit or cost element of said bid price, or of that of any other bidder, or to secure any advantage against the Housing Authority of the City of Austin or any person interested in the proposal contract; and that all statements in said proposal or bid are true.
Transport fah
Subscribed and sworn to me this 1st day of June , 20 21  EXPIRES  GEORGIA  07/10/2023  My Commission expires July 10 , 20 23
My Commission expires July 10 , 20 23 O7/10/2023

\*Bidder if the bidder is an individual; all partners if the bidder is a partnership; Officer if the bidder is a corporation.

# U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

# Representations, Certifications, and Other Statements of Bidders Public and Indian Housing Programs

# Representations, Certifications, and Other Statements of Bidders

Public and Indian Housing Programs

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#### 1. Certificate of Independent Price Determination

- (a) The bidder certifies that--
- (1) The prices in this bid have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to (i) those prices, (ii) the intention to submit a bid, or (iii) the methods or factors used to calculate the prices offered;
- (2) The prices in this bid have not been and will not be knowingly disclosed by the bidder, directly or indirectly, to any other bidder or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a competitive proposal solicitation) unless otherwise required by law; and
- (3) No attempt has been made or will be made by the bidder to induce any other concern to submit or not to submit a bid for the purpose of restricting competition.
- (b) Each signature on the bid is considered to be a certification by the signatory that the signatory--
- (1) Is the person in the bidder's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a)(l) through (a)(3) above; or
- (2) (i) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to subparagraphs (a)(I) through (a)(3) above.
- Fradique A. Rocha, Co Chief Executive Officer [insert full name of person(s) in the bidder's organization responsible for determining the prices offered in this bid or proposal, and the title of his or her position in the bidder's organization];
- (ii) As an authorized agent, does certify that the principals named in subdivision (b)(2)(i) above have not participated, and will not participate, in any action contrary to subparagraphs (a)(1) through (a)(3) above; and

- (iii) As an agent, has not personally participated, and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above.
- (c) If the bidder deletes or modifies subparagraph (a)2 above, the bidder must furnish with its bid a signed statement setting forth in detail the circumstances of the disclosure.
- [ ] [Contracting Officer check if following paragraph is applicable]
- (d) Non-collusive affidavit. (applicable to contracts for construction and equipment exceeding \$50,000)
- (1) Each bidder shall execute, in the form provided by the PHA/ IHA, an affidavit to the effect that he/she has not colluded with any other person, firm or corporation in regard to any bid submitted in response to this solicitation. If the successful bidder did not submit the affidavit with his/her bid, he/she must submit it within three (3) working days of bid opening. Failure to submit the affidavit by that date may render the bid nonresponsive. No contract award will be made without a properly executed affidavit.
- (2) A fully executed "Non-collusive Affidavit"  $\ [X]$  is,  $\ [\ ]$  is not included with the bid.

#### 2. Contingent Fee Representation and Agreement

(a) Definitions. As used in this provision:

"Bona fide employee" means a person, employed by a bidder and subject to the bidder's supervision and control as to time, place, and manner of performance, who neither exerts, nor proposes to exert improper influence to solicit or obtain contracts nor holds out as being able to obtain any contract(s) through improper influence.

"Improper influence" means any influence that induces or tends to induce a PHA/IHA employee or officer to give consideration or to act regarding a PHA/IHA contract on any basis other than the merits of the matter.

- (b) The bidder represents and certifies as part of its bid that, except for full-time bona fide employees working solely for the bidder, the bidder:
- (1) [ ] has, [ X ] has not employed or retained any person companyon solicit or obtain this contract; and
- (2) [] has, [X] has not paid or agreed to pay to any person or company employed or retained to solicit or obtain this contract any commission, percentage, brokerage, or other fee contingent upon or resulting from the award of this contract.
- (c) If the answer to either (a)(1) or (a)(2) above is affirmative, the bidder shall make an immediate and full written disclosure to the PHA/IHA Contracting Officer.
- (d) Any misrepresentation by the bidder shall give the PHA/IHA the right to (1) terminate the contract; (2) at its discretion, deduct from contract payments the amount of any commission, percentage, brokerage, or other contingent fee; or (3) take other remedy pursuant to the contract.
- 3. Certification and Disclosure Regarding Payments to Influence Certain Federal Transactions (applicable to contracts exceeding \$100,000)
- (a) The definitions and prohibitions contained in Section 1352 of title 31, United States Code, are hereby incorporated by reference in paragraph (b) of this certification.

- (b) The bidder, by signing its bid, hereby certifies to the best of his or her knowledge and belief as of December 23, 1989 that:
- (1) No Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress on his or her behalf in connection with the awarding of a contract resulting from this solicitation;
- (2) If any funds other than Federal appropriated funds (including profit or fee received under a covered Federal transaction) have been paid, or will be paid, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress on his or her behalf in connection with this solicitation, the bidder shall complete and submit, with its bid, OMB standard form LLL, "Disclosure of Lobbying Activities;" and
- (3) He or she will include the language of this certification in all subcontracts at any tier and require that all recipients of subcontract awards in excess of \$100,000 shall certify and disclose accordingly.
- (c) Submission of this certification and disclosure is a prerequisite for making or entering into this contract imposed by section 1352, title 31, United States Code. Any person who makes an expenditure prohibited under this provision or who fails to file or amend the disclosure form to be filed or amended by this provision, shall be subject to a civil penalty of not less than \$10,000, and not more than \$100,000, for each such failure.
- (d) Indian tribes (except those chartered by States) and Indian organizations as defined in section 4 of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450B) are exempt from the requirements of this provision.

#### 4. Organizational Conflicts of Interest Certification

The bidder certifies that to the best of its knowledge and belief and except as otherwise disclosed, he or she does not have any organizational conflict of interest which is defined as a situation in which the nature of work to be performed under this proposed contract and the bidder's organizational, financial, contractual, or other interests may, without some restriction on future activities:

- (a) Result in an unfair competitive advantage to the bidder; or,
- (b) Impair the bidder's objectivity in performing the contract work.
- [X] In the absence of any actual or apparent conflict, I hereby certify that to the best of my knowledge and belief, no actual or apparent conflict of interest exists with regard to my possible performance of this procurement.

#### 5. Bidder's Certification of Eligibility

- (a) By the submission of this bid, the bidder certifies that to the best of its knowledge and belief, neither it, nor any person or firm which has an interest in the bidder's firm, nor any of the bidder's subcontractors, is ineligible to:
- (1) Be awarded contracts by any agency of the United States Government, HUD, or the State in which this contract is to be performed; or,
  - (2) Participate in HUD programs pursuant to 24 CFR Part 24.
- (b) The certification in paragraph (a) above is a material representation of fact upon which reliance was placed when making award. If it is later determined that the bidder knowingly rendered an erroneous certification, the contract may be terminated for default, and the bidder may be debarred or suspended from participation in HUD programs and other Federal contract programs.

#### 6. Minimum Bid Acceptance Period

- (a) "Acceptance period," as used in this provision, means the number of calendar days available to the PHA/IHA for awarding a contract from the date specified in this solicitation for receipt of bids.
- (b) This provision supersedes any language pertaining to the acceptance period that may appear elsewhere in this solicitation.
- (c) The PHA/IHA requires a minimum acceptance period of [Contracting Officer insert time period] calendar days.
- (d) In the space provided immediately below, bidders may specify a longer acceptance period than the PHA's/IHA's minimum requirement. The bidder allows the following acceptance period: calendar days.
- (e) A bid allowing less than the PHA's/IHA's minimum acceptance period will be rejected.
- (f) The bidder agrees to execute all that it has undertaken to do, in compliance with its bid, if that bid is accepted in writing within (1) the acceptance period stated in paragraph (c) above or (2) any longer acceptance period stated in paragraph (d) above.

# 7. Small, Minority, Women-Owned Business Concern Representation

The bidder represents and certifies as part of its bid/ offer that it --

- (a) [ ] is, [X] is not a small business concern. "Small business concern," as used in this provision, means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding, and qualified as a small business under the criteria and size standards in 13 CFR 121.
- (b) [ ]is, [X]is not a women-owned business enterprise. "Women-owned business enterprise," as used in this provision, means a business that is at least 51 percent owned by a woman or women who are U.S. citizens and who also control and operate the business.
- (c) [X] is, [] is not a minority business enterprise. "Minority business enterprise," as used in this provision, means a business which is at least 51 percent owned or controlled by one or more minority group members or, in the case of a publicly owned business, at least 51 percent of its voting stock is owned by one or more minority group members, and whose management and daily operations are controlled by one or more such individuals. For the purpose of this definition, minority group members are:

(Check the block applicable to you)

[ ] Black Americans	[ ] Asian Pacific Americans
[X ] Hispanic Americans	[ ] Asian Indian Americans
[ ] Native Americans	[ ] Hasidic Jewish Americans

8. Indian-Owned Economic Enterprise and Indian Organization Representation (applicable only if this solicitation is for a contract to be performed on a project for an Indian Housing Authority)

The bidder represents and certifies that it:

- (a) [ ] is, [X] is not an Indian-owned economic enterprise. "Economic enterprise," as used in this provision, means any commercial, industrial, or business activity established or organized for the purpose of profit, which is at least 51 percent Indian owned. "Indian," as used in this provision, means any person who is a member of any tribe, band, group, pueblo, or community which is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs and any "Native" as defined in the Alaska Native Claims Settlement Act.
- (b) [ ] is, [ X] is not an Indian organization. "Indian organization," as used in this provision, means the governing body of any Indian tribe or entity established or recognized by such governing body. Indian "tribe" means any Indian tribe, band, group, pueblo, or

community including Native villages and Native groups (including corporations organized by Kenai, Juneau, Sitka, and Kodiak) as defined in the Alaska Native Claims Settlement Act, which is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs.

#### Certification of Eligibility Under the Davis-Bacon **Act** (applicable to construction contracts exceeding \$2,000)

- (a) By the submission of this bid, the bidder certifies that neither it nor any person or firm who has an interest in the bidder's firm is a person or firm ineligible to be awarded contracts by the United States Government by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).
- (b) No part of the contract resulting from this solicitation shall be subcontracted to any person or firm ineligible to be awarded contracts by the United States Government by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).
- (c) The penalty for making false statements is prescribed in the U. S. Criminal Code, 18 U.S.C. 1001.

#### 10. Certification of Nonsegregated Facilities (applicable to contracts exceeding \$10,000)

- (a) The bidder's attention is called to the clause entitled Equal Employment Opportunity of the General Conditions of the Contract for Construction.
- (b) "Segregated facilities," as used in this provision, means any waiting rooms, work areas, rest rooms and wash rooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing facilities provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, or national origin because of habit, local custom, or otherwise.
- (c) By the submission of this bid, the bidder certifies that it does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and that it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The bidder agrees that a breach of this certification is a violation of the Equal Employment Opportunity clause in the contract.
- (d) The bidder further agrees that (except where it has obtained identical certifications from proposed subcontractors for specific time periods) prior to entering into subcontracts which exceed \$10,000 and are not exempt from the requirements of the Equal Employment Opportunity clause, it will:
- (1) Obtain identical certifications from the proposed subcontractors;
  - (2) Retain the certifications in its files; and
- (3) Forward the following notice to the proposed subcontractors (except if the proposed subcontractors have submitted identical certifications for specific time periods):

#### Notice to Prospective Subcontractors of Requirement for **Certifications of Nonsegregated Facilities**

A Certification of Nonsegregated Facilities must be submitted before the award of a subcontract exceeding \$10,000 which is not exempt from the provisions of the Equal Employment Opportunity clause of the prime contract. The certification may be submitted either for each subcontract or for all subcontracts during a period (i.e., quarterly, semiannually, or annually).

**Note:** The penalty for making false statements in bids is prescribed in 18 U.S.C. 1001.

11. Clean Air and Water Certification (applicable to contracts exceeding \$100,000)

The bidder certifies that:

- (a) Any facility to be used in the performance of this contract [ ] is, [X] is not listed on the Environmental Protection Agency List of Violating Facilities:
- (b) The bidder will immediately notify the PHA/IHA Contracting Officer, before award, of the receipt of any communication from the Administrator, or a designee, of the Environmental Protection Agency, indicating that any facility that the bidder proposes to use for the performance of the contract is under consideration to be listed on the EPA List of Violating Facilities: and.
- (c) The bidder will include a certification substantially the same as this certification, including this paragraph (c), in every nonexempt subcontract.
- 12. Previous Participation Certificate (applicable to construction and equipment contracts exceeding \$50,000)
- (a) The bidder shall complete and submit with his/her bid the Form HUD-2530, "Previous Participation Certificate." If the successful bidder does not submit the certificate with his/her bid, he/she must submit it within three (3) working days of bid opening. Failure to submit the certificate by that date may render the bid nonresponsive. No contract award will be made without a properly executed certificate.
- (b) A fully executed "Previous Participation Certificate" [ ] is, [X] is not included with the bid.

#### 13. Bidder's Signature

The bidder hereby certifies that the information contained in these certifications and representations is accurate, complete, and current.

(Signature and Date

06/01/2021

Fradique A. Rocha (Typed or Printed Name)

(Title)

Co-Chief Executive Officer

CVR Associates, Inc.

(Company Name)

2309 S. MacDill Ave. Suite 200

(Company Address) Tampa, FL 33629

Form W-9
(Rev. October 2018)
Department of the Treasury

# Request for Taxpayer Identification Number and Certification

requester. Do not send to the IRS.

Give Form to the

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Internal	Revenue Service Go to www.irs.gov/Formw9 for in	structions and the lates	st information.			
	1 Name (as shown on your income tax return). Name is required on this line; CVR Associates, Inc.	do not leave this line blank.		-		
	2 Business name/disregarded entity name, if different from above					
page 3.	following seven boxes.			4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):		
e. ns on	☐ Individual/sole proprietor or ☐ C Corporation ☐ Single-member LLC ☐ C Corporation ☐ Partnership ☐ C Corporation ☐ D C C Corporation ☐ D C C Corporation ☐ D C C C C C C C C C C C C C C C C C C			Exempt payee co	ode (if any)	
typ itio	Limited liability company. Enter the tax classification (C=C corporation,	S=S corporation, P=Partners	ship) ▶			
Print or type. See Specific Instructions on page	Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.		Exemption from code (if any)	FATCA reportin	ıg	
Sec	☐ Other (see instructions) ►			(Applies to accounts maintained outside the U.S.)		
See <b>S</b> k	5 Address (number, street, and apt. or suite no.) See instructions. 2309 S. MacDill Ave. Suite 200		Requester's name a	ınd address (optic	onal)	
o,	6 City, state, and ZIP code					
	Tampa, FL 33629					
	7 List account number(s) here (optional)					
Do	Tanana Islandiča dia a Namaban (TINI)					
Par	Taxpayer Identification Number (TIN) your TIN in the appropriate box. The TIN provided must match the na	omo givon on lino 1 to ov	oid Social sec	curity number		
	p withholding. For individuals, this is generally your social security nu					Т
	nt alien, sole proprietor, or disregarded entity, see the instructions for		,	-	-	
entitie	s, it is your employer identification number (EIN). If you do not have a tter.	number, see <i>How to ge</i>	or			
-	If the account is in more than one name, see the instructions for line	1. Also see What Name a		identification nu	mber	7
Numb	er To Give the Requester for guidelines on whose number to enter.					<u>,                                    </u>
			0  4	- 3 2 7 3	3  4   5   7	
Par	Certification					
	penalties of perjury, I certify that:					
2. I an Ser	number shown on this form is my correct taxpayer identification nunnnot subject to backup withholding because: (a) I am exempt from bavice (IRS) that I am subject to backup withholding as a result of a faile onger subject to backup withholding; and	ackup withholding, or (b)	I have not been n	otified by the In	ternal Revenu	
3. I an	n a U.S. citizen or other U.S. person (defined below); and					
	FATCA code(s) entered on this form (if any) indicating that I am exen		•			
you ha acquis other t	cation instructions. You must cross out item 2 above if you have been use failed to report all interest and dividends on your tax return. For real estition or abandonment of secured property, cancellation of debt, contribution han interest and dividends, you are not required to sign the certification,	estate transactions, item 2 itions to an individual retire	does not apply. Fo ement arrangement	r mortgage inter (IRA), and gene	est paid, rally, payment	S
Sign Here	Signature of U.S. person > Junyay Kah	[	oate▶ 06/01	./2021		
Ger	neral Instructions	<ul> <li>Form 1099-DIV (div funds)</li> </ul>	vidends, including	those from stoo	cks or mutual	
Section references are to the Internal Revenue Code unless otherwise noted.		<ul> <li>Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)</li> </ul>				
<b>Future developments</b> . For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted		Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)				
after they were published, go to www.irs.gov/FormW9.		• Form 1099-S (proceeds from real estate transactions)				
	pose of Form	<ul> <li>Form 1099-K (merchant card and third party network transactions)</li> <li>Form 1098 (home mortgage interest), 1098-E (student loan interest),</li> </ul>				
inform	lividual or entity (Form W-9 requester) who is required to file an ation return with the IRS must obtain your correct taxpayer	1098-T (tuition)		, 1098-E (studei	nt loan interes	st),
	ication number (TIN) which may be your social security number individual taxpayer identification number (ITIN), adoption	• Form 1099-C (cand	,			
taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other		<ul> <li>Form 1099-A (acquisition or abandonment of secured property)</li> <li>Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.</li> </ul>				
amount reportable on an information return. Examples of information returns include, but are not limited to, the following.		If you do not return		requester with	a TIN, you mid	ght

• Form 1099-INT (interest earned or paid)

be subject to backup withholding. See What is backup withholding,

# Certifications and Representations of Offerors

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

Non-Construction Contract

Public reporting burden for this collection of information is estimated to average 5 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

This form includes clauses required by OMB's common rule on bidding/offering procedures, implemented by HUD in 24 CFR 85.36, and those requirements set forth in Executive Order 11625 for small, minority, women-owned businesses, and certifications for independent price determination, and conflict of interest. The form is required for nonconstruction contracts awarded by Housing Agencies (HAs). The form is used by bidders/offerors to certify to the HA's Contracting Officer for contract compliance. If the form were not used, HAs would be unable to enforce their contracts. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality.

#### 1. Contingent Fee Representation and Agreement

- (a) The bidder/offeror represents and certifies as part of its bid/ offer that, except for full-time bona fide employees working solely for the bidder/offeror, the bidder/offeror:
  - (1) [ ] has, [X] has not employed or retained any person or company to solicit or obtain this contract; and
  - (2) [ ] has, [X] has not paid or agreed to pay to any person or company employed or retained to solicit or obtain this contract any commission, percentage, brokerage, or other fee contingent upon or resulting from the award of this contract.
- (b) If the answer to either (a)(1) or (a) (2) above is affirmative, the bidder/offeror shall make an immediate and full written disclosure to the PHA Contracting Officer.
- (c) Any misrepresentation by the bidder/offeror shall give the PHA the right to (1) terminate the resultant contract; (2) at its discretion, to deduct from contract payments the amount of any commission, percentage, brokerage, or other contingent fee; or (3) take other remedy pursuant to the contract.

# 2. Small, Minority, Women-Owned Business Concern Representation

The bidder/offeror represents and certifies as part of its bid/ offer that it:

- (a) [ ] is, [X] is not a small business concern. "Small business concern," as used in this provision, means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding, and qualified as a small business under the criteria and size standards in 13 CFR 121.
- (b) [ ] is, [ X ] is not a women-owned small business concern. "Women-owned," as used in this provision, means a small business that is at least 51 percent owned by a woman or women who are U.S. citizens and who also control and operate the business.
- (c) [X] is, [ ] is not a minority enterprise which, pursuant to Executive Order 11625, is defined as a business which is at least 51 percent owned by one or more minority group members or, in the case of a publicly owned business, at least 51 percent of its voting stock is owned by one or more minority group members, and whose management and daily operations are controlled by one or more such individuals.

	F	or th	ne p	ourpo	se of t	his def	init	ion	ı, n	nin	ority	grou	up	men	nbers	are:	
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[ ] Black Americans	[ ] Asian Pacific Americans
[X] Hispanic Americans	[ ] Asian Indian Americans
[ ] Native Americans	[ ] Hasidic Jewish Americans

#### 3. Certificate of Independent Price Determination

- (a) The bidder/offeror certifies that—
  - (1) The prices in this bid/offer have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder/offeror or competitor relating to (i) those prices, (ii) the intention to submit a bid/offer, or (iii) the methods or factors used to calculate the prices offered;
  - (2) The prices in this bid/offer have not been and will not be knowingly disclosed by the bidder/offeror, directly or indirectly, to any other bidder/offeror or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
  - (3) No attempt has been made or will be made by the bidder/ offeror to induce any other concern to submit or not to submit a bid/offer for the purpose of restricting competition.
- (b) Each signature on the bid/offer is considered to be a certification by the signatory that the signatory:
  - (1) Is the person in the bidder/offeror's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a)(l) through (a)(3) above; or
  - (2) (i) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to subparagraphs (a)(l) through (a)(3) above (insert full name of person(s) in the bidder/offeror's organization responsible for determining the prices offered in this bid or proposal, and the title of his or her position in the bidder/offeror's organization);
    - (ii) As an authorized agent, does certify that the principals named in subdivision (b)(2)(i) above have not participated, and will not participate, in any action contrary to subparagraphs (a)(l) through (a)(3) above; and

- (iii) As an agent, has not personally participated, and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above.
- (c) If the bidder/offeror deletes or modifies subparagraph (a)2 above, the bidder/offeror must furnish with its bid/offer a signed statement setting forth in detail the circumstances of the disclosure.

#### 4. Organizational Conflicts of Interest Certification

- (a) The Contractor warrants that to the best of its knowledge and belief and except as otherwise disclosed, it does not have any organizational conflict of interest which is defined as a situation in which the nature of work under a proposed contract and a prospective contractor's organizational, financial, contractual or other interest are such that:
  - (i) Award of the contract may result in an unfair competitive advantage;
  - (ii) The Contractor's objectivity in performing the contract work may be impaired; or
  - (iii) That the Contractor has disclosed all relevant information and requested the HA to make a determination with respect to this Contract.
- (b) The Contractor agrees that if after award he or she discovers an organizational conflict of interest with respect to this contract, he or she shall make an immediate and full disclosure in writing to the HA which shall include a description of the action which the Contractor has taken or intends to eliminate or neutralize the conflict. The HA may, however, terminate the Contract for the convenience of HA if it would be in the best interest of HA.
- (c) In the event the Contractor was aware of an organizational conflict of interest before the award of this Contract and intentionally did not disclose the conflict to the HA, the HA may terminate the Contract for default.
- (d) The Contractor shall require a disclosure or representation from subcontractors and consultants who may be in a position to influence the advice or assistance rendered to the HA and shall include any necessary provisions to eliminate or neutralize conflicts of interest in consultant agreements or subcontracts involving performance or work under this Contract.

#### 5. Authorized Negotiators (RFPs only)

The offeror represents that the following persons are authorized to negotiate on its behalf with the PHA in connection with this request for proposals: (list names, titles, and telephone numbers of the authorized negotiators):

#### 6. Conflict of Interest

In the absence of any actual or apparent conflict, the offeror, by submission of a proposal, hereby warrants that to the best of its knowledge and belief, no actual or apparent conflict of interest exists with regard to my possible performance of this procurement, as described in the clause in this solicitation titled "Organizational Conflict of Interest."

#### 7. Offeror's Signature

The offeror hereby certifies that the information contained in these certifications and representations is accurate, complete, and current.

Signature & Date

06/01/2021

Typed or Printed Name:

Fradique A. Rocha

Title:

Co-Chief Executive Officer

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1. Qualifications and experience of	CVR Comments: Max Points	:	HTH Comments: Max Poin	nts:	OPC Comments: Max Point	s·	Comments:	HOU Max Points:		RDS Comments: Max	Points:	15
the firm's personnel		15	Comments.	nts: 15	Goninients.	s: 1	Comments.	Max Follits.	15	Comments. Max	r onits.	15
	*As direct technical assistance and training provider for HUD, they must have been vetted as experts in this area.  *CVR has been providing services since 1995. Expertise covers most areas of affordable housing operations.  *CVR is qualified with proven experience.  *20 years of various experiene with HUD and PHAs includin HACA	14 g		5.8		14			13.75			5
2. Minority Participation	Comments: Max Points	: 15	Comments: Max Poin	nts: 15	Comments: Max Point	s: 1	Comments:	Max Points:	15	Comments: Max	Points:	15
	*CVR regularly engages women and minority owned business as subcontractors. *CVR has MBE certificate. *100% MBE firm *Submission met the requirement for minority particiation	14		13		6			14.75			3.5
3. Past Performance of the	Comments: Max Points	: 15	Comments: Max Poin	nts: 15	Comments: Max Point	s: 1	Comments:	Max Points:	15	Comments: Max	Points:	15
nrm/demonstrated ability to provide services in a timely manner	"Aside from HACA, they have listed multiple relocation projects.  Holds weekly calls with stakeholders to obtain updates, status, and assign tasks  "Proven demonstration of work."  They managed the budget by keeping HACA on track with	15		5.8		8.75			13		ļ	6.3
4. Previous experience with HUD/Housing Authorities	Comments: Max Points	: 15	Comments: Max Poin	nts: 15	Comments: Max Point	s: 1	Comments:	Max Points:	15	Comments: Max	Points:	15
•	"They have multiple experiences working with PHAs, as wel as being a technical assistance and training provider for HUD, along with many of their executives having worked for HUD.  "Provided relocation services to over 30 different clients (including RAD & HUD).  "CVR is always open to sharing information, searching for information when its not available right away.	15		7.5		9.5			14.25			8
5. Firm's ability to complete the	Comments: Max Points	: 15	Comments: Max Poin	nts: 15	Comments: Max Point	S: 1	Comments:	Max Points:	15	Comments: Max I	Points:	15
work	* Their submission contains many projects completed and ongoing.  * CVR has been successful in completing pass projects.  *All staff has been exceptional in every interaction and has gone above and beyond to make our residents feel taken care of as well as assured HACA, our residents are well taken care of, while CVR compitently completes the work.  *CVR successfully completed 2 relocation projects with HACA and described a host of other relocation projects they have completed	14		9		10.5			12.5			10
6. Overall quality of firm's	Comments: Max Points	: 15	Comments: Max Poin	nts: 15	Comments: Max Point	s: 1	Comments:	Max Points:	15	Comments: Max	Points:	15
submission	"The submission was professional and informative." Top quality submission. CVR's RFQ was well organized an touched on all scoring criteria. "Complete and covers everything we requested. "CVR's submission is neat and consise. They detail their relocation process, they provided adequate information that	14		12		13.25			13			11
7. Section 3 experience	Comments: Max Points	: 10	Comments: Max Poin	nts: 10	Comments: Max Point	s: 10	Comments:	Max Points:	10	Comments: Max	Points:	10
	"The level of work they have performed as well as the staffing composition of the firm indicates they have an abov average experience with Section 3.  "CVR has created and maintained many S3 postions.  "Has shown great amount of experience of Section 3 experience.  "	9		8.5		0.25			10			2.5
	Max Allowe		Max Allow					Max Allowed		Max A	Allowed	
	Tota	ıl 96	То	otal 62	2 Tot	al 62.2	i	Total	91.25		Total	47
Recommended:	CVR											
Evaluators:	TM, KC, KL, AT	1	Date: 8/17/2021		II.	- 1	1		i			